

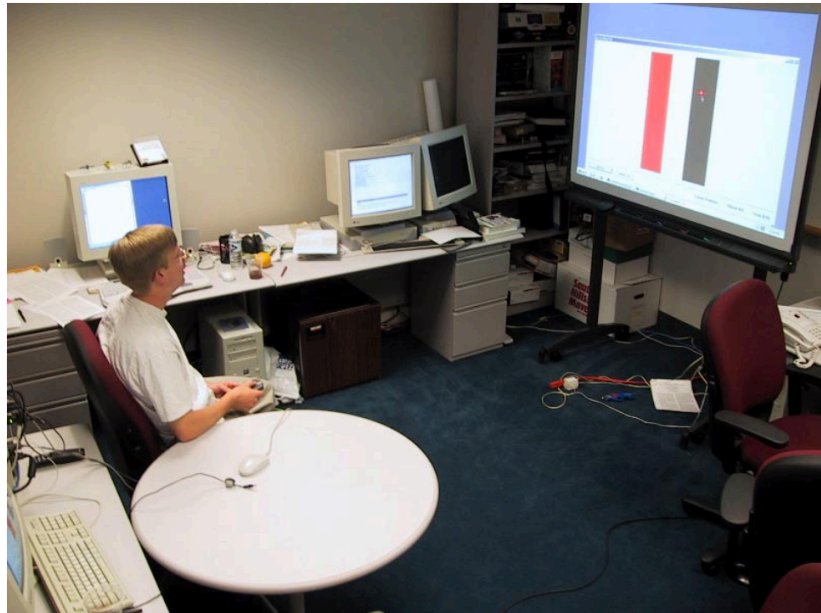
## Lecture 3

# Studying Interaction Techniques and Research Methods

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05-899A/05-499A

Spring, 2014



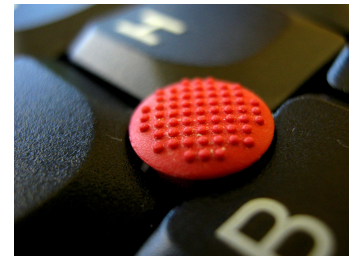
# Homework 1



**VS**



**VS**



Don't forget to enter in your devices!

<http://www.cs.cmu.edu/~bam/uicourse/2014inter/homework1.html>

Source: Photo Dictionary, Apple, wp.Inklein

# What is Research?



Source: CMU

# **What is Research?**

**The systematic investigation into and study of materials and sources in order to establish facts and reach new conclusions**



# What is Research?

- Systematic investigation
- Discover new facts
- Affirm or disprove existing theories
- Extend knowledge about natural world, human existence, culture, technology, etc.
- (Generalizeable)

# What is Research?



Source: Wikipedia (public domain)

# What is Research?



Source: Jacob Nielsen, Nielsen Norman Group

# What is a Research Question?

- Do students that work harder perform better in school?
- Are items in radial menus faster to access than right-click context menus?
- How do people hold a mouse, and which way is most common?

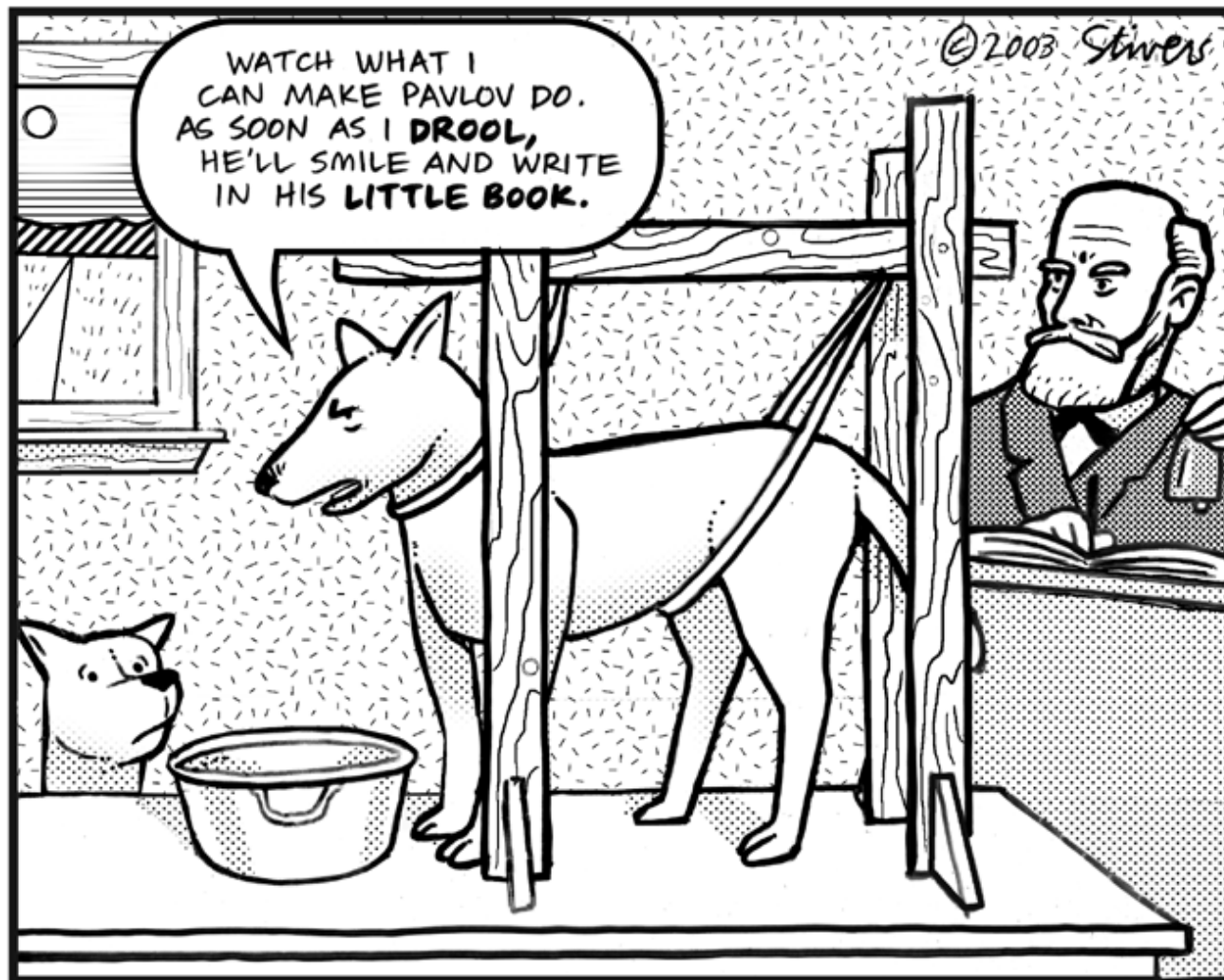
# What is a Research Question?

- Comes from existing knowledge/research, but stretches to find out something new
- Can be answered with reasonable certainty after doing research
- Worth answering, has value
- *Thesis statements*

# **What is a Research Question?**

- What about in our homework?
- RQ1:

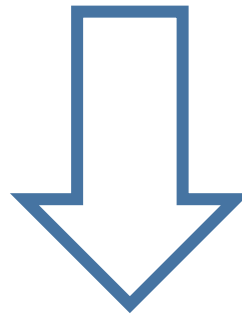
# Hypotheses



Source: Mark Stivers

# Hypotheses

- RQ: Students that **work harder** will **perform better** in school.



- H: Students that spend **more hours studying textbooks** will **receive higher grades**



# Hypotheses

- **Students that spend more hours studying textbooks will receive higher grades**
- *Prediction* that's testable
- Comes from *past research*/knowledge
- Based on *observation*
- Specific *measures*
- Usually *affirmative* and not negative
- Often more than one

# Hypotheses

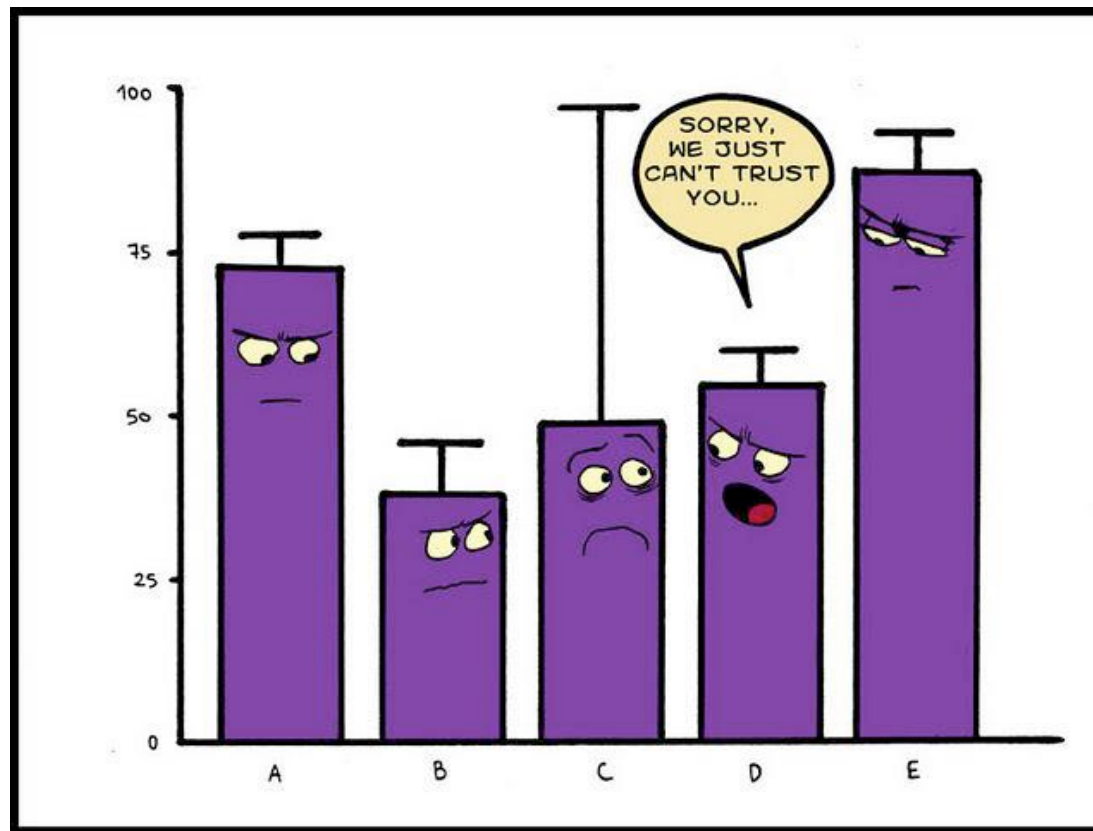
- Examples from our homework?
- H1:

# NULL Hypothesis

- “There is no relationship between hours spent studying textbooks and higher grades”
- ~~Spending time studying textbooks does not improve grades.~~
- Particular hypothesis could not be proven
- Does not mean that there isn't a relationship, or the opposite is true
- Indicates a need for future study

# Confounds

- Other factors that might influence the results



Source: velica.deviantart

# Confounds

- Study was poorly designed
- Measuring the wrong thing
- Participants didn't know what to do
- Some other thing caused a bigger effect than what you were trying to measure

# Confounds – Third Factors

- H: Students who spend more **hours studying textbooks** will get better **grades** in their courses
- Does hours studying books affect hours spent doing other kinds of studying?
- How much does this depend on an individual's normal study habits?
- Do some courses use textbooks more than others?

# Confounds

- What about our homework?
- Why don't we just use pixels to measure the size of the ribbons in the homework?

# Proving a Negative

- Much, much harder
- Prove there is a pencil in this room
  - Just have to see a cylinder-shaped thing and prove that it's a pencil
- Prove there are no pencils in this room
  - Have to search every tiny corner of the room to make sure none are hiding



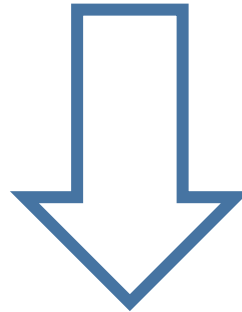
# Variables



Source: XKCD

# Variables

- RQ: Students that **work harder** will **perform better** in school.



- H: Students who spend more **hours studying textbooks** will get better **grades** in their courses

# Variables

- H: Students who spend more **hours studying textbooks** will get better **grades** in their courses
- Specific and match with the research ?
- Not too dependent on our participants
  - What if we measured “% of notes highlighted”

# Variables

- H: Students who spend more hours studying textbooks will get better **grades** in their courses

## Independent Variable (IV)

“What you change” – input

Explanatory variable

# Variables

## **Independent Variable (IV)**

“What you change” – input

Explanatory variable

What about our homework?

# Variables

- H: Students who spend more **hours studying textbooks** will get better **grades** in their courses

## **Dependent Variable (DV)**

“Changes because of IVs” – output

Explained variable

# Variables

## **Dependent Variable (DV)**

“Changes because of IVs” – output

Explained variable

What about our homework?

# Other Variables / Factors

- H: Students who spend more **hours studying textbooks** will get better **grades** in their courses (at CMU, in a particular course, with different majors, different study habits, etc.)
- Differences in participants
- Experimental environment
- Other factors



# Other Variables / Factors

- What about in our homework?
  - People
  - Environment
  - Other

# Findings

- Correlation
  - Relationship between variables
  - As X goes up, so does Y
- Causation
  - Cause and effect relationship in variables
  - Because X went up, Y went up

# Findings - Correlation

- Correlation
  - As X goes up, so does Y
- Problem - Third factors
  - Maybe people who spent more time studying also got more tired. They went to bed early more often, so they earned better grades
  - Really, really hard to eliminate sometimes

# Findings - Causation

- Causation
  - Because X went up, Y went up
- Problem – Sometimes hard to accomplish
  - Need to experimentally isolate the IV and control it so you can show the cause and effect
  - Not always ethical or possible
    - Do we force some students to look at their books more than other students?

# Running Experiments



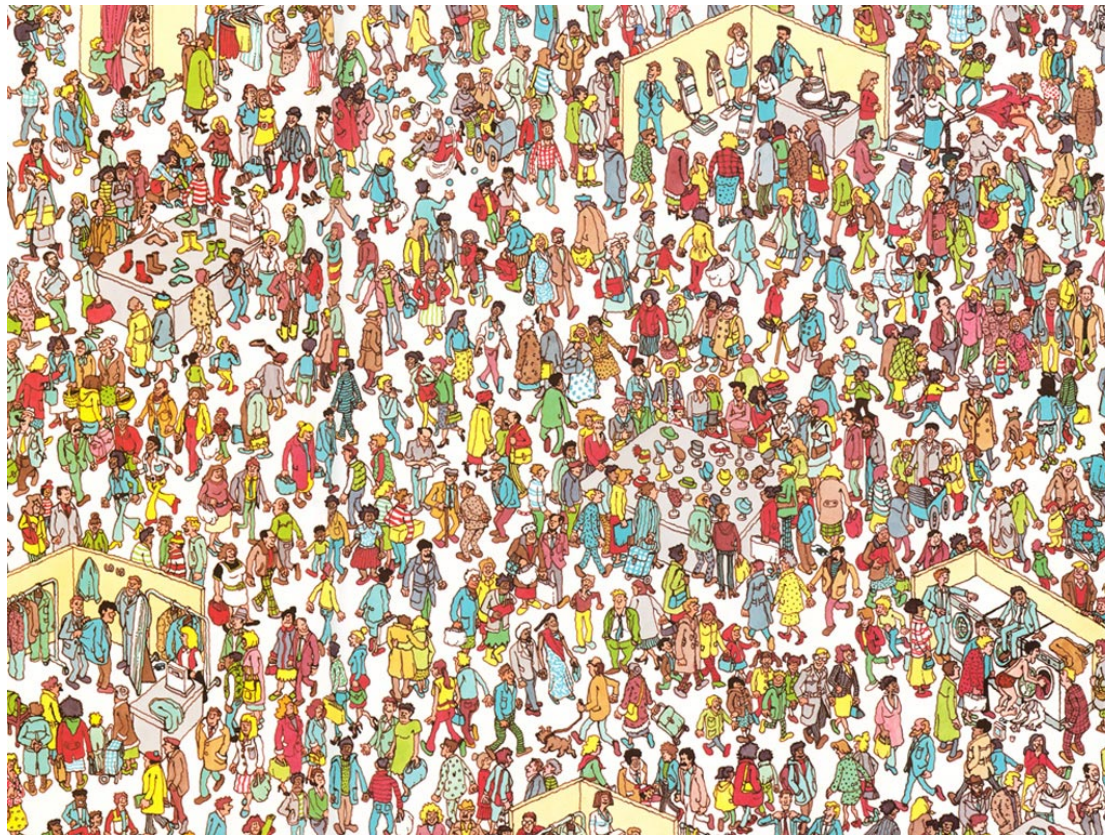
Source: Public Domain

# Running Experiments

- How we handle the IVs
- How we measure the DV
- How we control for other factors/variables
- How we analyze the results

# Finding Participants

- Find the 'right' people for the experiment



Source: Martin Handford

# Finding Participants

- Recruit friends and family
  - Homophily
- Participant pools
  - CBDR pool at CMU, MTurk, many others
- Ads & Paid Participants
  - IRB and Funding
  - Getting the ‘right’ people



# Conditions

- Combine 'levels' of controlled variables
  - Say we have two IVs: target size & device

|                 | <b>Wide<br/>Ribbon</b> | <b>Narrow<br/>Ribbon</b> |
|-----------------|------------------------|--------------------------|
| <b>Touchpad</b> | Condition 1            | Condition 2              |
| <b>Mouse</b>    | Condition 2            | Condition 4              |

# Matching Participants to Conditions

- Within-subjects
  - All participants do all levels of the IV

|                          |                            |                            |                            |                            |
|--------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| <b>Participant<br/>1</b> | Touch,<br>Wide<br>Ribbon   | Touch,<br>Narrow<br>Ribbon | Mouse,<br>Wide<br>Ribbon   | Mouse,<br>Narrow<br>Ribbon |
| <b>Participant<br/>2</b> | Mouse,<br>Narrow<br>Ribbon | Mouse,<br>Wide<br>Ribbon   | Touch,<br>Narrow<br>Ribbon | Touch,<br>Wide<br>Ribbon   |

# Matching Participants to Conditions

- Within-subjects
  - All participants do all levels of the IV
- What are the downsides?

# Matching Participants to Conditions

- Between-subjects
  - Groups of participants do different levels of IV

|                          |                            |                            |
|--------------------------|----------------------------|----------------------------|
| <b>Participant<br/>1</b> | Touch,<br>Wide<br>Ribbon   | Touch,<br>Narrow<br>Ribbon |
| <b>Participant<br/>2</b> | Mouse,<br>Narrow<br>Ribbon | Mouse,<br>Wide<br>Ribbon   |

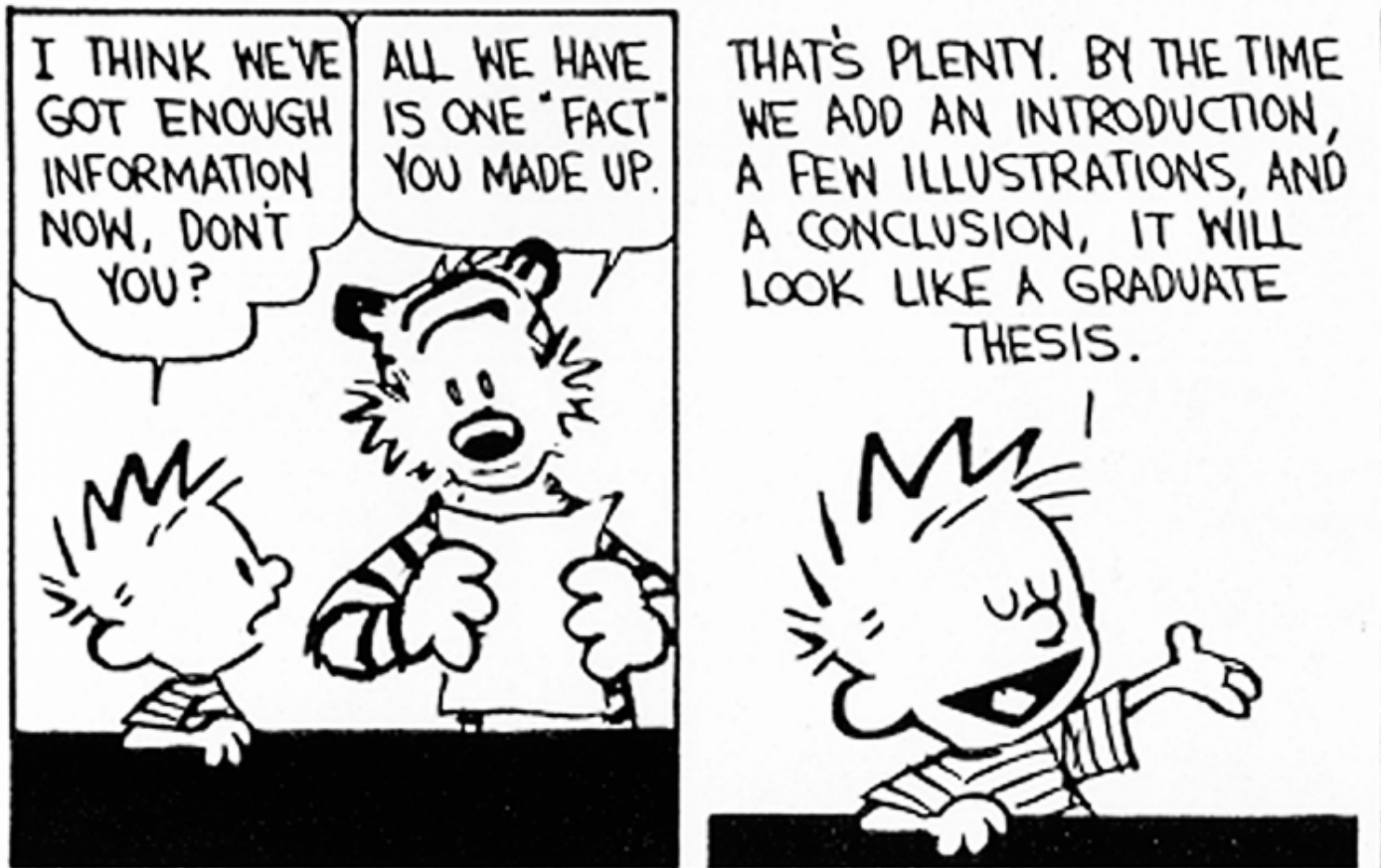
# Matching Participants to Conditions

- Between-subjects
  - Groups of participants do different levels of IV
- What are the downsides?

# **Matching Participants to Conditions**

- What about in our homework?

# Running an Experiment



Source: Calvin and Hobbes

# Running an Experiment

- Follow a strict procedure
  - Avoid confounds that may happen because you do something different between participants
- Revise instructions, then revise again
  - “Quickly AND accurately” in Fitts’ Tester
- Think about other factors as you design
  - Control for as many confounds as you can



# Analyzing your Data

- Depends on the particular research question you're asking
- There is no toolbox for statistics
  - Though JMP, R, SPSS, Excel, and others do help quite a bit
- Always make sanity checks

# Analyzing your Data

- What about the homework?
- Descriptive statistics
- Relate to Fitts' Law and readings

# FITTS' LAW



# Human Factors

How do we design systems that match human capabilities and limitations to improve performance?

(see HCII class)

**1954, Paul Fitts**

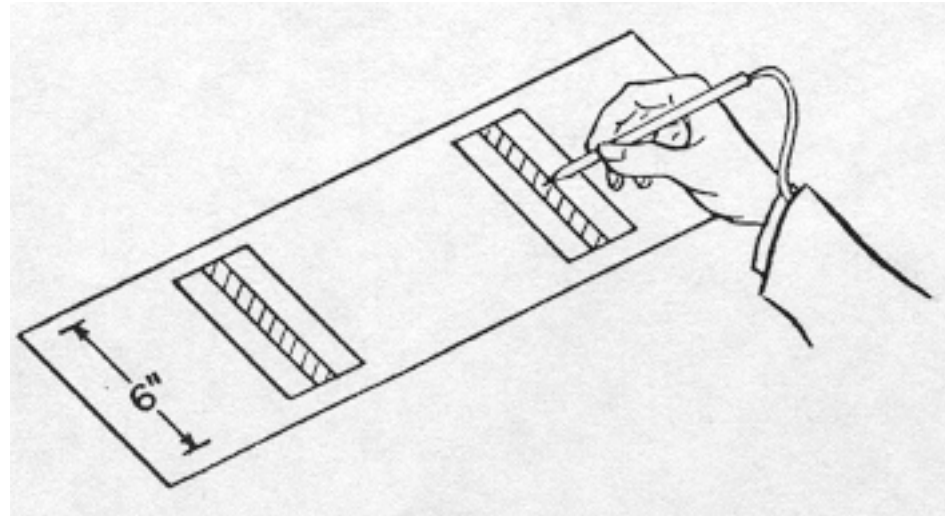
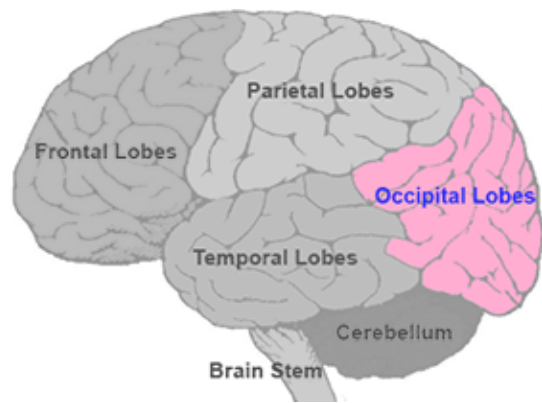
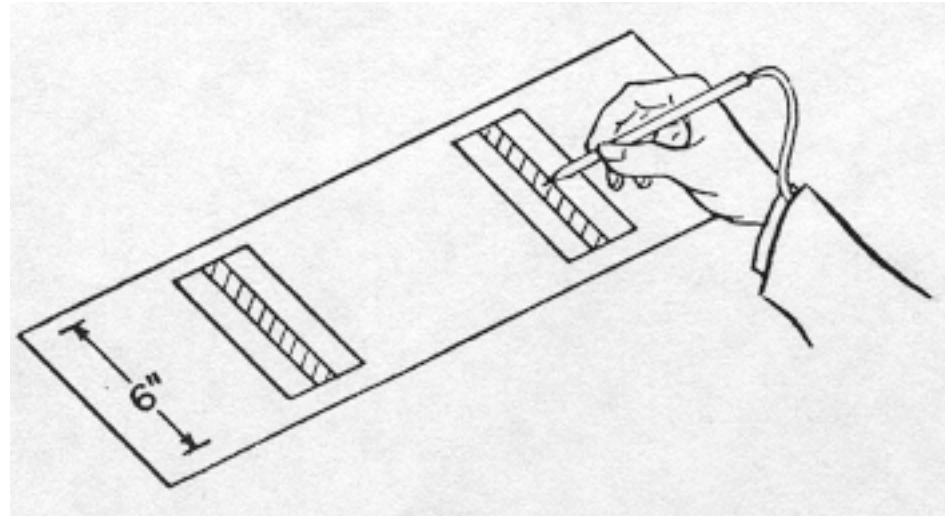


Figure out how quickly people could move a pointing device to a target and select it



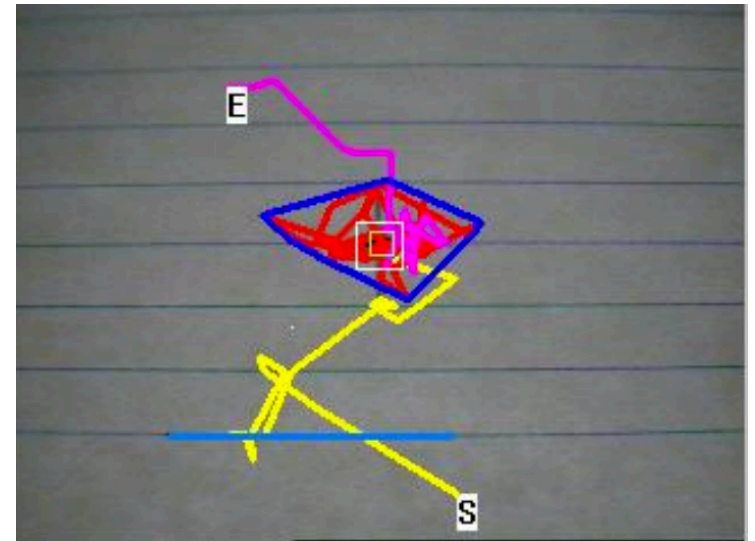
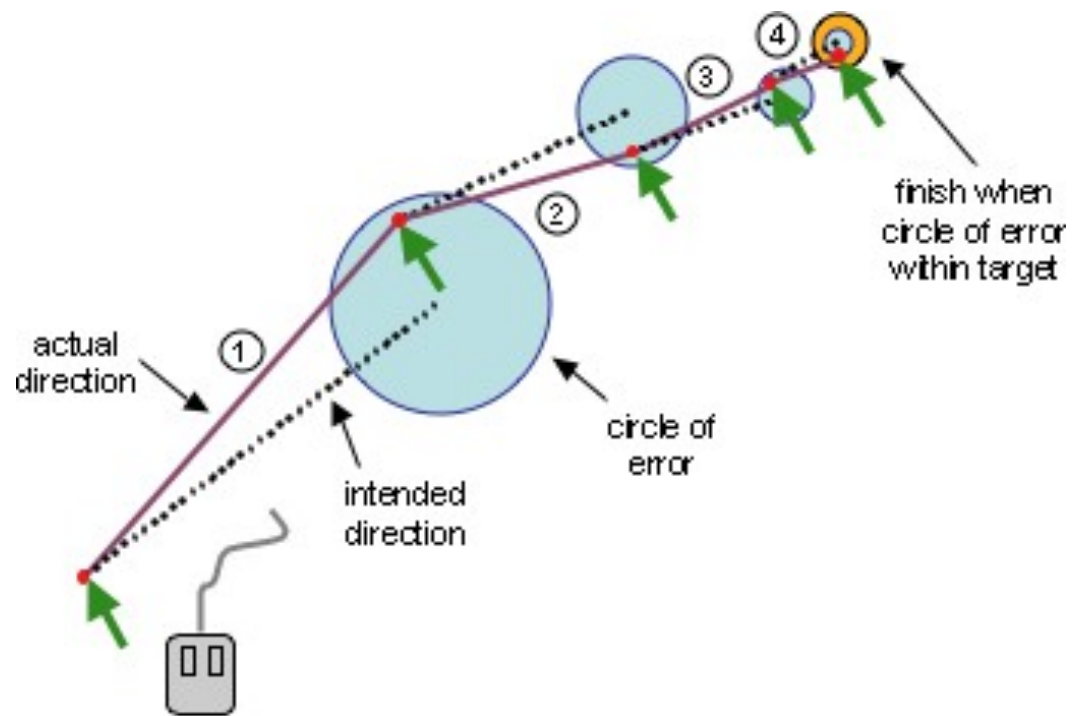
+



Cognitive Processes + Physical Processes

=

*Pointing Performance*



**Laser Pointer Example**

Source: hcibook.com

$$\mathbf{T = a + b \log_2(D/W + 1)}$$

T = time to complete a movement

a = fixed cost to start/stop moving & click

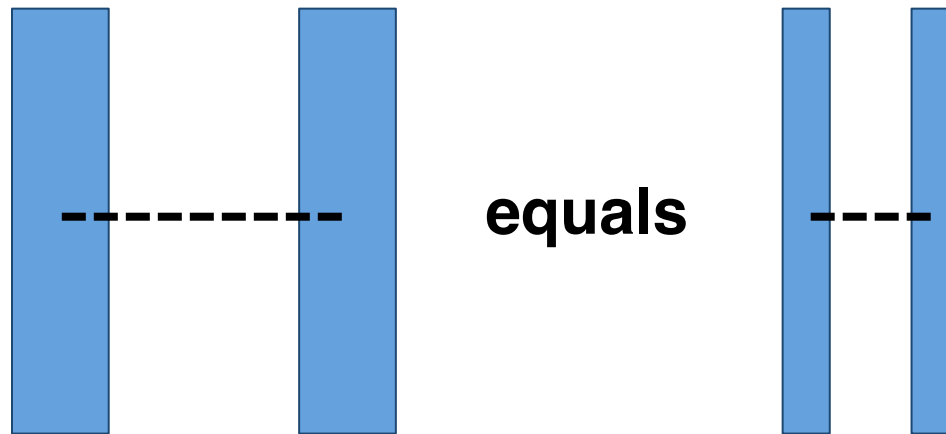
b = inherent speed of device

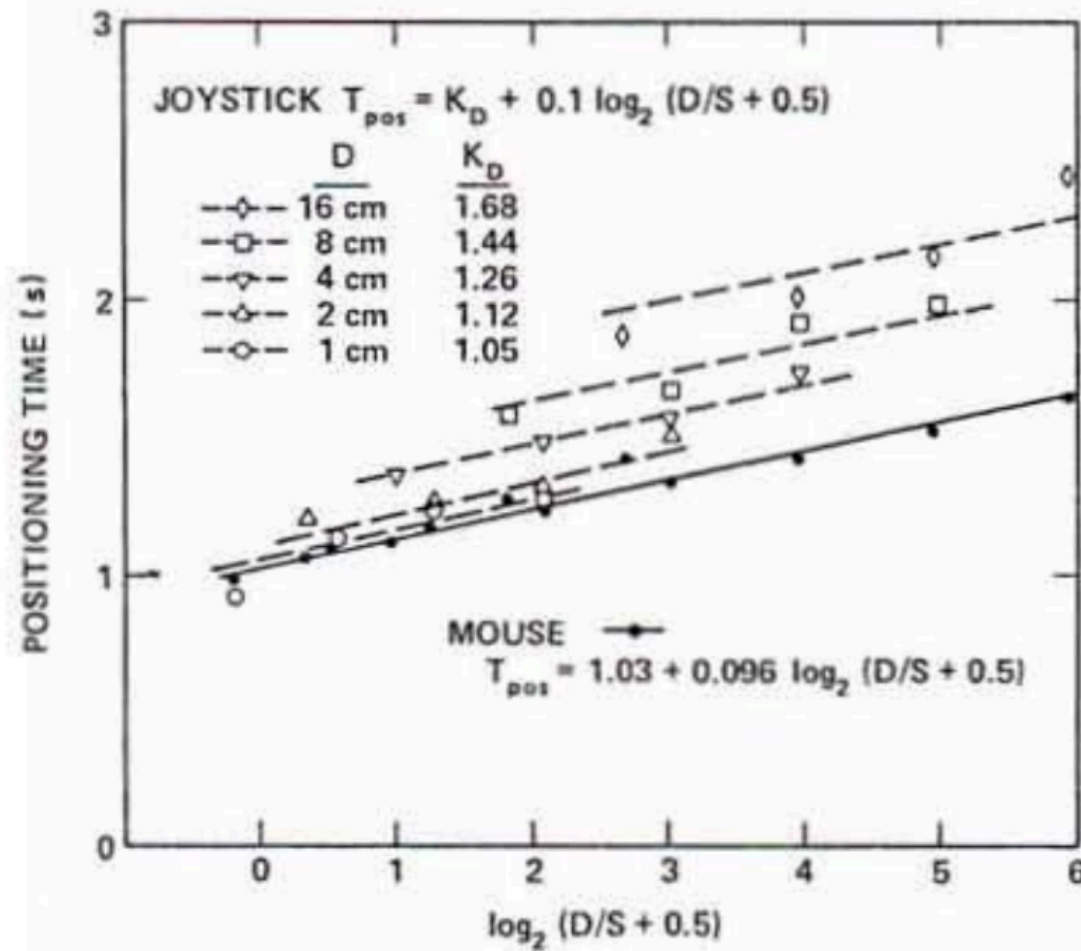
$\log_2(D/W + 1)$  = “index of difficulty” or ID bits



$$ID = \log_2(D/W + 1)$$

“double the distance, double the width”





Fitts's Law predicts that plotting positioning time as a function of  $\log_2 (D/S + 0.5)$  should give a straight line. As the solid line in Figure 6 shows, this prediction is confirmed. Furthermore, the slope of the line  $K$  should be in the neighborhood of 0.1 sec/bit. Again the prediction is confirmed. The equation for the line in Figure 6 as determined by regression analysis is

$$T_{pos} = 1.03 + 0.096 \log_2 (D/S + 0.5) \text{ s} \quad (4)$$

# Homework 1 Analysis

- You can actually do this with your data!
  - The Fitts' Tester app roughly follows Card et al.
- Compute IDs from Amplitude and Width
- Chart them and see if they are linear
- Use Excel “Fit Trendline” to get coefficients for a and b and compare to other papers

# Homework 1 Analysis

- Keep in mind that the papers you read collected MUCH more data
- It's okay to get a null hypothesis as long as you explain why that's reasonable
- Check out the error rates too
- The laser pointer paper is good example of how to structure a report

# Homework 1

- Questions about it?



**Bill Curtis, Stu Card, and Allen Newell**

Source: SIGCHI Archives

# Activity

- RQ: *Device X* allows people to point faster than *Device Y*.
- Form small groups and come up with a new hypothesis to test this RQ.
  - What are the IVs and DVs? How will you measure them?
  - What other factors will you control, and what might confound your results?
  - Who are your participants?
  - How will you conduct the experiment?