

Lecture 20: **Toolkits for building** **speech/conversational/chatbot** **User Interfaces, and Visualizations**



05-431/631 Software Structures for User
Interfaces (SSUI)
Fall, 2021

Logistics

- Changed lecture order because speech or viz might be a topic for final projects

Based on:

Toolkits for Creating Conversational Interfaces

by Toby Jia-Jun Li <http://toby.li/>
04/20/2020



Conversational Interfaces

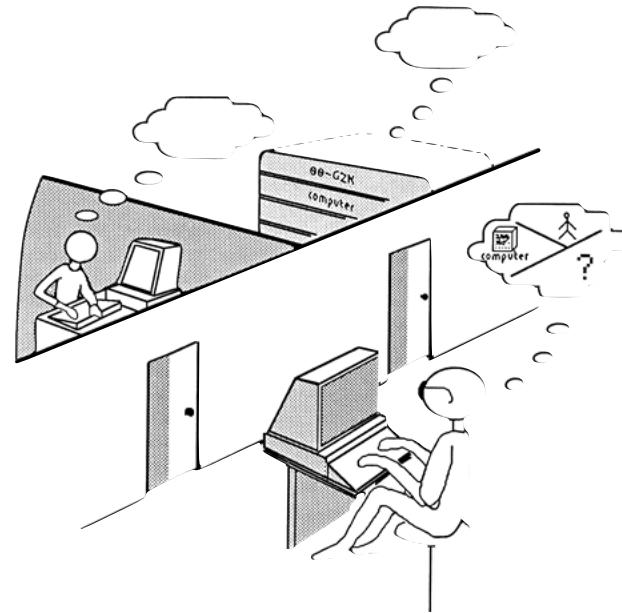
- Intelligent personal assistants
Alexa, Siri, Google Assistant,
Cortana...
- Voice command support for specific
task domains
e.g., Talking to your car
- Automated phone systems for
customer service
- Chatbots for tech support or fun



History



Turing Test (1950)



History

- Let computers facilitate formulative thinking as they now facilitate the solution of formulated problems
- Enable men and computers to cooperate in making decisions and controlling complex situations without inflexible dependence on predetermined programs.
- “Man-Computer Symbiosis (1960): Cooperative interaction between men and electronic computers”



J. C. R. Licklider

Lots of research and commercial attempts

- Influential early *multi-modal* system: Put That There (1980)
 - Bolt, Richard A. “Put-that-there”: Voice and gesture at the graphics interface. *SIGGRAPH Computer Graphics*. Vol. 14. No. 3. ACM, 1980.
 - <https://youtu.be/sC5Zg0fU2e8> (5:30)



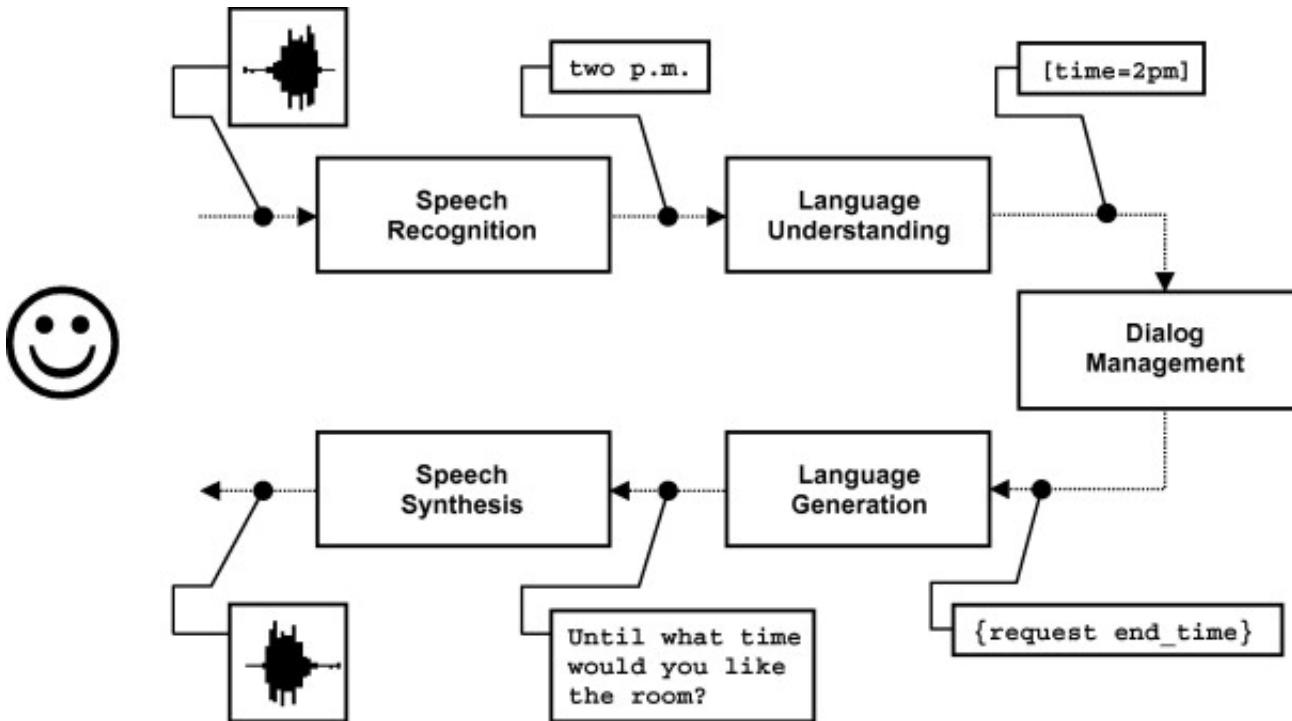
Advantages of conversational interfaces

- **Hands-free:** can handle situations where direct manipulation is not possible or convenient (e.g., far away, driving, users with accessibility needs)
- **Screen size independence:** can operate on devices with small screens (e.g., wearable) and no screen.
- **Intuitive to use:** well-designed conversational interfaces should have low learning barriers to users.
- **Efficient:** takes less time and effort for ***some tasks*** that require a lot of text entry, or navigating complex menus.
 - Can be inefficient and hard-to-use in some situations too! E.g., when the prompts are too verbose, when the affordances are unclear (discoverability), or when the error handling mechanism is lacking.

Two classes of conversational systems

1. Task-oriented conversational agents
 - Purpose: help the user perform some specific tasks
2. Social chatbots (“chit-chat” bots)
 - Purpose: maintain realistic conversations with humans

Practical architectures for task-oriented dialog systems



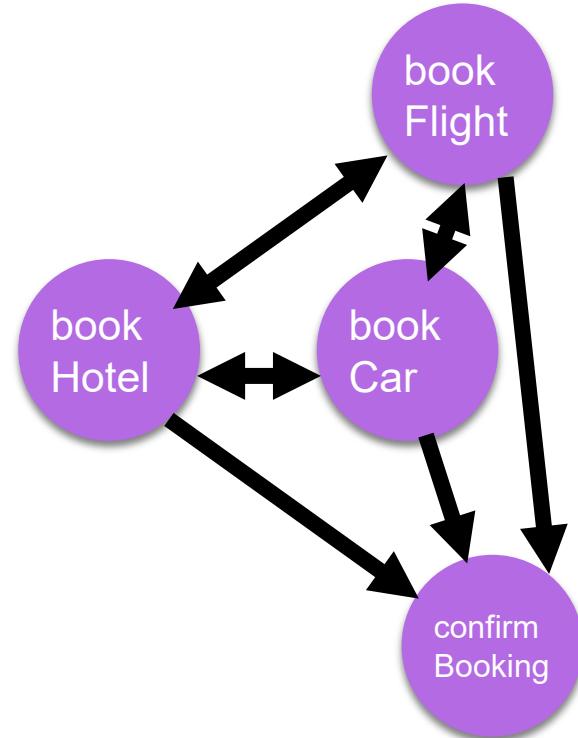
RavenClaw (Bohus and Rudnicky, 2003)

Bohus, Dan, and Alexander I. Rudnicky. "RavenClaw: Dialog management using hierarchical task decomposition and an expectation agenda." Eighth European Conference on Speech Communication and Technology. 2003.

Practical architectures for task-oriented dialog systems

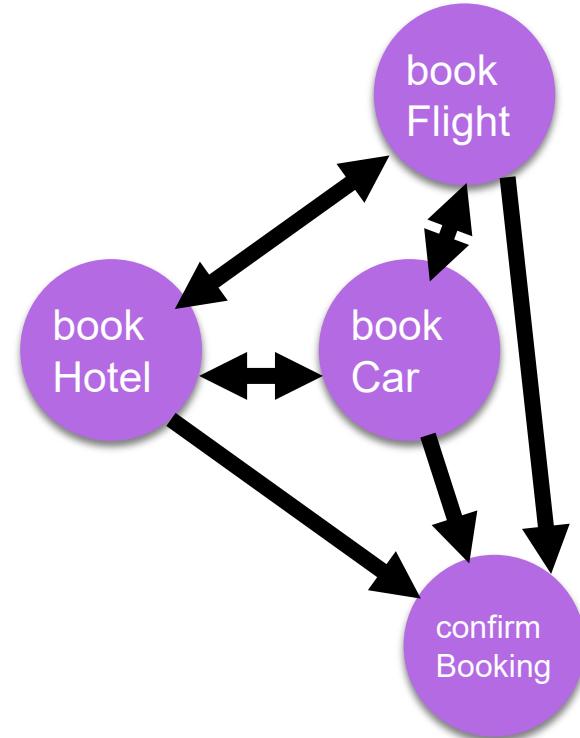
- Finite-state
 - The developer manually defines all the conversation states in the system, and the transitions between the states.
- Frame-based
 - **frame** (“intent”): the user’s intention for one conversation turn (e.g., book_flight)
 - **slot**: the information that the system needs to know to fulfill an intent (e.g., departure_date, destination_city)
 - **slot values**: the values that each slot can take

User: I want to book a flight for 2 to Munich.



User: I want to **book a flight** for 2 to Munich.

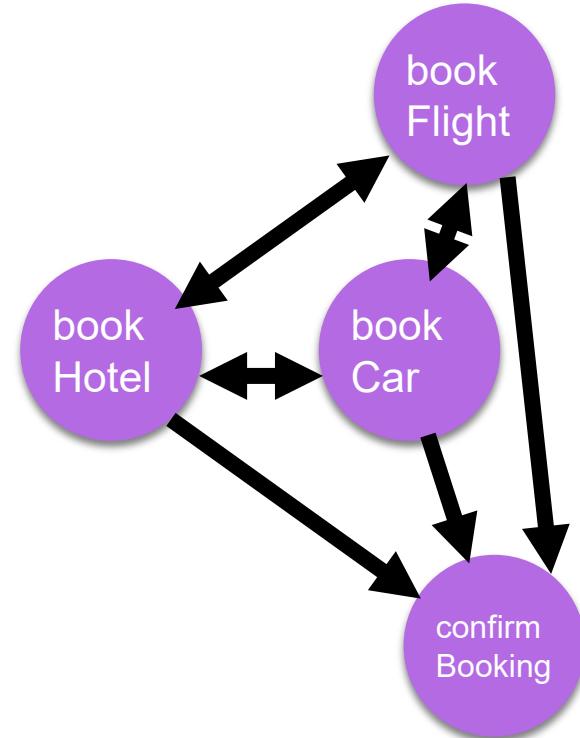
Intent recognition



Intent: bookFlight **Slots:** departureCity, arrivalCity, personCount, date

User: I want to book a flight for **2** to **Munich**.

Entity extraction / slot filling

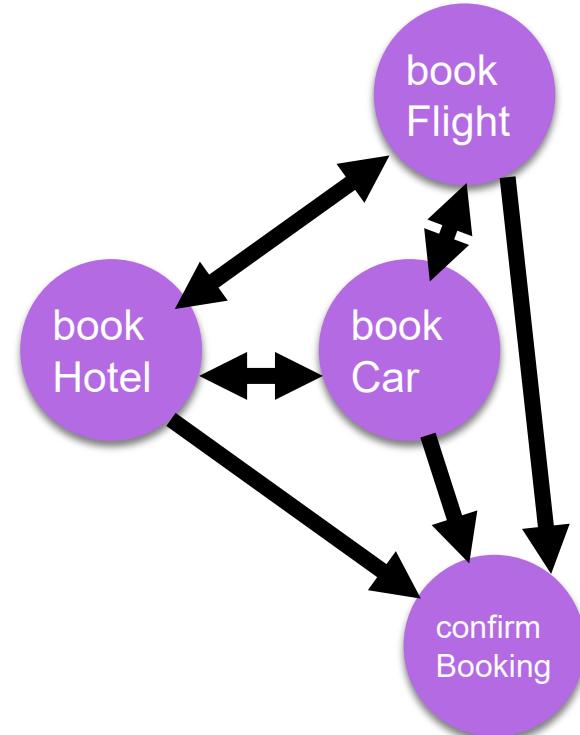


Intent: bookFlight **Slots:** departureCity, **arrivalCity**, **personCount**, date

User: I want to **book a flight** for **2** to **Munich**.

Bot: What city are you flying from?

User: Pittsburgh.

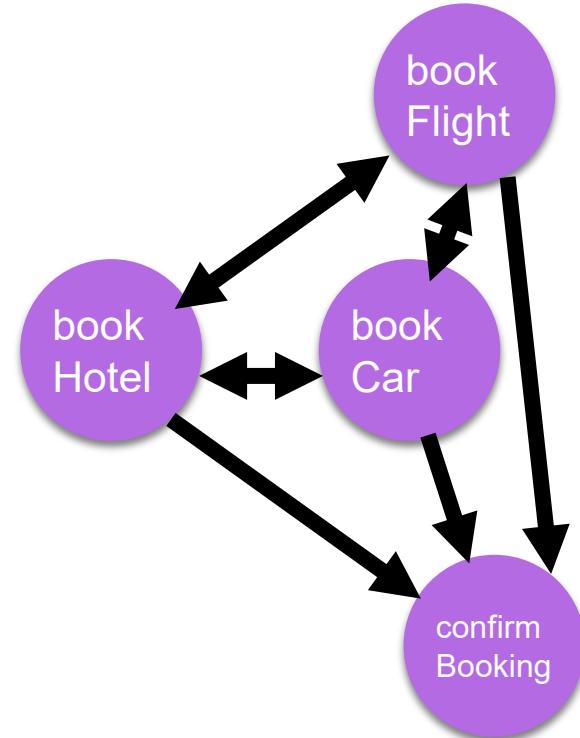


Intent: bookFlight **Slots:** departureCity, **arrivalCity**, **personCount**, date

User: I want to **book a flight** for **2** to **Munich**.

Bot: What city are you flying from?

User: **Pittsburgh**.



Intent: bookFlight **Slots:** ~~departureCity, arrivalCity, personCount, date~~

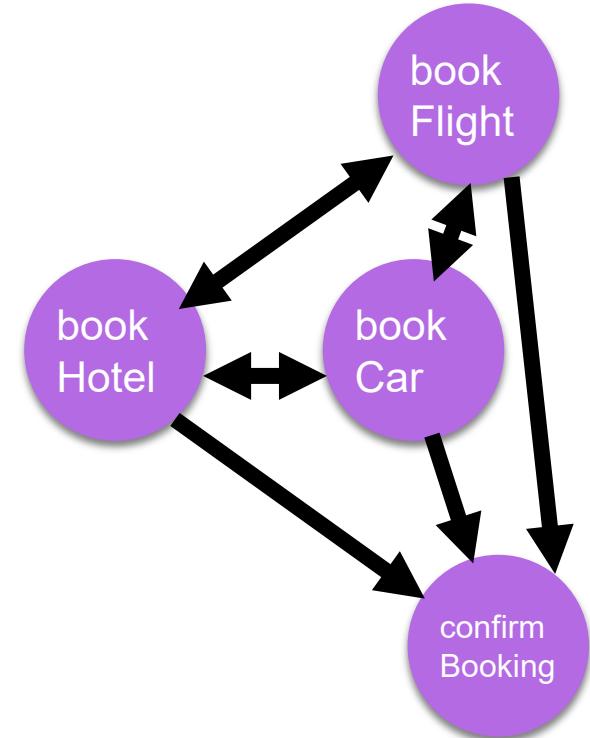
User: I want to **book a flight** for **2** to **Munich**.

Bot: What city are you flying from?

User: **Pittsburgh**.

Bot: What's the departure date for the flight?

User: **Tomorrow**.



Intent: bookFlight **Slots:** ~~departureCity, arrivalCity, personCount, date~~

User: I want to **book a flight** for **2** to **Munich**.

Bot: What city are you flying from?

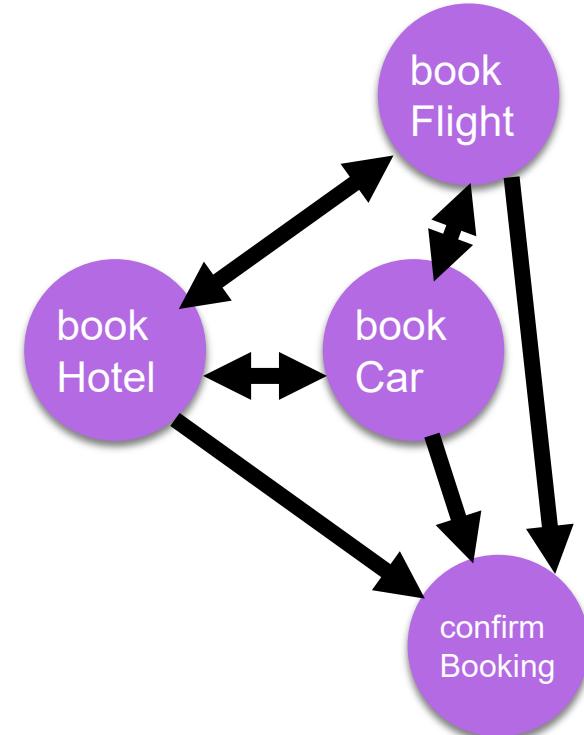
User: **Pittsburgh**.

Bot: What's the departure date for the flight?

User: **Tomorrow**.

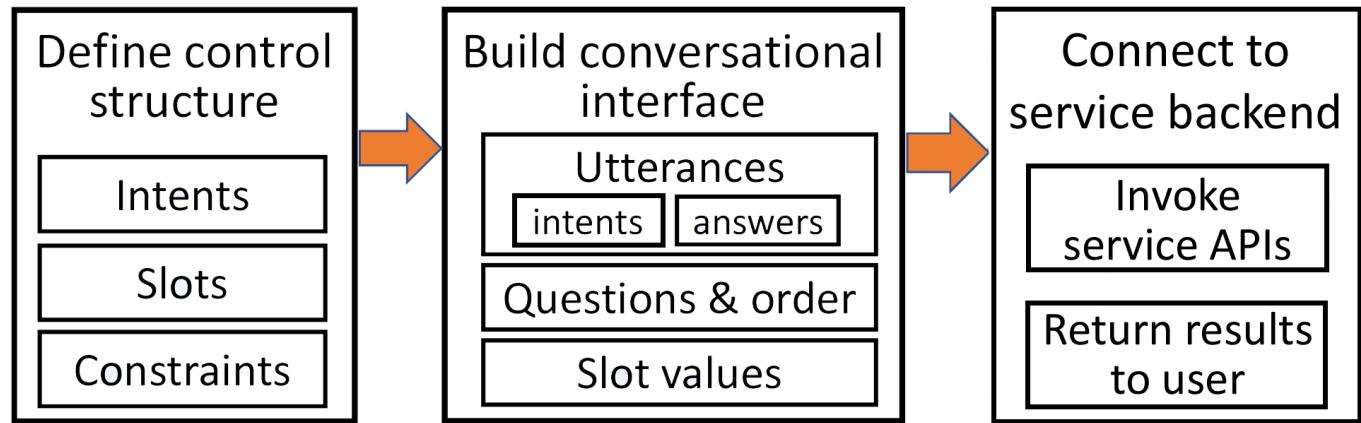
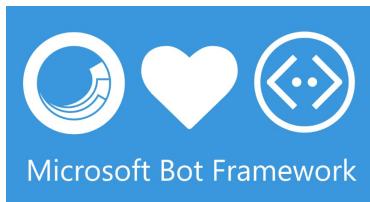
Bot: Do you want to also book a hotel or a car?

User: I'd like to **get a place to stay** too.



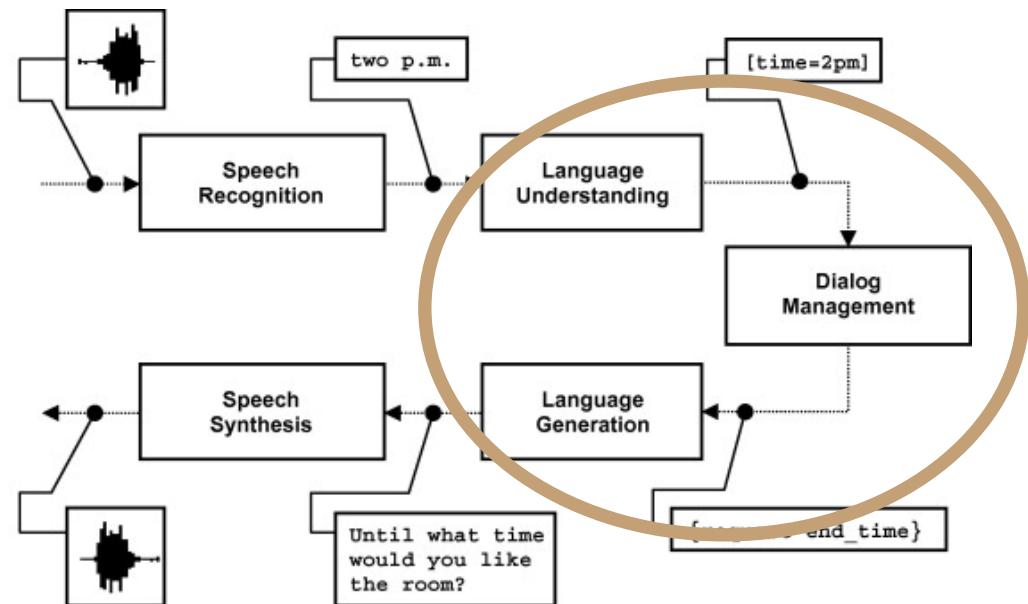
Intent: bookHotel **Slots:**

Existing tools for building slot-filling bots



Dialogflow

- One of the more popular toolkits
 - <https://cloud.google.com/dialogflow/docs>
- Can easily connect to other Google components (e.g., speech recognition, speech synthesis, knowledge graph...)



Other architectures for dialog systems

1. Rule-based

```
(if (contains (or "hi" "hello")) (output "hello"))
(if (and (= detect_comm_type SELF_DISCLOSURE) (= detect_emotion SAD))
(output "I'm sorry to hear [$USER_DISCLOSURE]")))
```

2. Corpus-based: use a very large corpus of human-human or human-machine conversations

- **Information retrieval (IR) based approach:** find the best-matched prior utterance for the user's input in the corpus, and use the prior response for that utterance
- **Sequence-to-sequence dialog generation:** model conversation as a sequence transduction problem -> generate a response from a user input (and probably with some other contexts encoded in)

Example: 05-830 project (Spring'20)

- Use DialogFlow to create a GUI Builder
- Thanks to Hongyi Zhang, Mengxin Cao, Ron Chew
- 1-month project

Conversation Design in DialogFlow

Two intents: Initialization, Interaction

Capability vs Complexity: What things do we need to specify via voice, or could we use a demonstration?

““ radio buttons with pizza salad pasta			
““ draw a 30 by 30 red circle			
PARAMETER NAME	ENTITY	RESOLVED VALUE	
width	@sys.number-integer	30	×
height	@sys.number-integer	30	×
color	@sys.color	red	×
object-or-widget	@object-or-widget	circle	×
““ draw a 50 by 70 green rectangle			
““ make text writing Control Click to Add Cheese			

““ when I press Q, change the color to red			
““ make a new rectangle when I shift click here			
““ increase the height by 10 percent when I do this			
PARAMETER NAME	ENTITY	RESOLVED VALUE	
change-type	@change-type	increase	×
graphics-parameter	@graphics-paramet...	height	×
percentage	@sys.percentage	10 percent	×
behavior-event-key	@behavior-event-key	do this	×
““ make color green when I right click on this			

Conversation Design in DialogFlow

- Everyone has a different word for everything...
- Provide synonyms

x	x, shift x, move x
y	y, shift y, move y
width	width, wide
height	height, high, tall
color	color, shade, look, colour
thickness	thickness, thick, border
options	options, choices
text	text, label, write, line
size	size

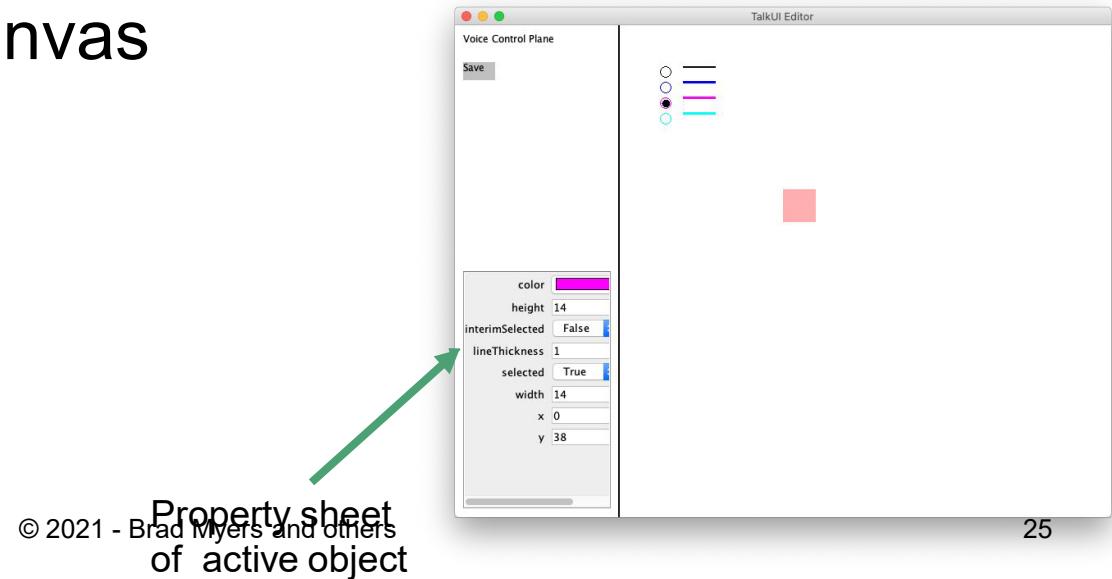
Click here to edit entry

FilledRect	FilledRect, Rectangle, Box, Square, Fill Rectangle, Filled Rectangle, Filled Box, Filled Square
OutlineRect	OutlineRect, Outlined Rectangle, Outline Rectangle, Outline Box, Outlined Box, Outline Square, Outlined Square
FilledEllipse	FilledEllipse, Circle, Oval, Ellipse, Filled Circle, Filled Oval, Filled Ellipse
OutlineEllipse	OutlineEllipse, Outlined Ellipse, Outlined Circle, Outlined Oval, Outline Circle, Outline Oval, Outline Ellipse
Text	Text, Label, Textbox, Text Box, line of text
ButtonPanel	ButtonPanel, Buttons, Button
CheckBoxPanel	CheckBoxPanel, Checkboxes, Check boxes, multi select
RadioButtonPanel	RadioButtonPanel, Radio Button, Radio Buttons, Single select, circle buttons, video buttons, video button, video, video patterns
NumberSlider	NumberSlider, Slider, Range, number selector

Click here to edit entry

Interface Design

- Features
 - Continuous voice monitoring
 - Voice control to interact with graphical objects
 - Dialog feedback in both audio and text
 - Property sheet that supports direct manipulation
 - Export existing canvas as a static picture



Issues Encountered

DialogFlow Issues

- Speech-to-text is pretty crappy
 - Generic speech recognition service vs Google Assistant
 - Compounded by audio recording quality in Java
- Cannot have too many parameters in one intent, but graphics need many
 - Possible Solution: multiple intents, but difficult to manage

Interface Issues

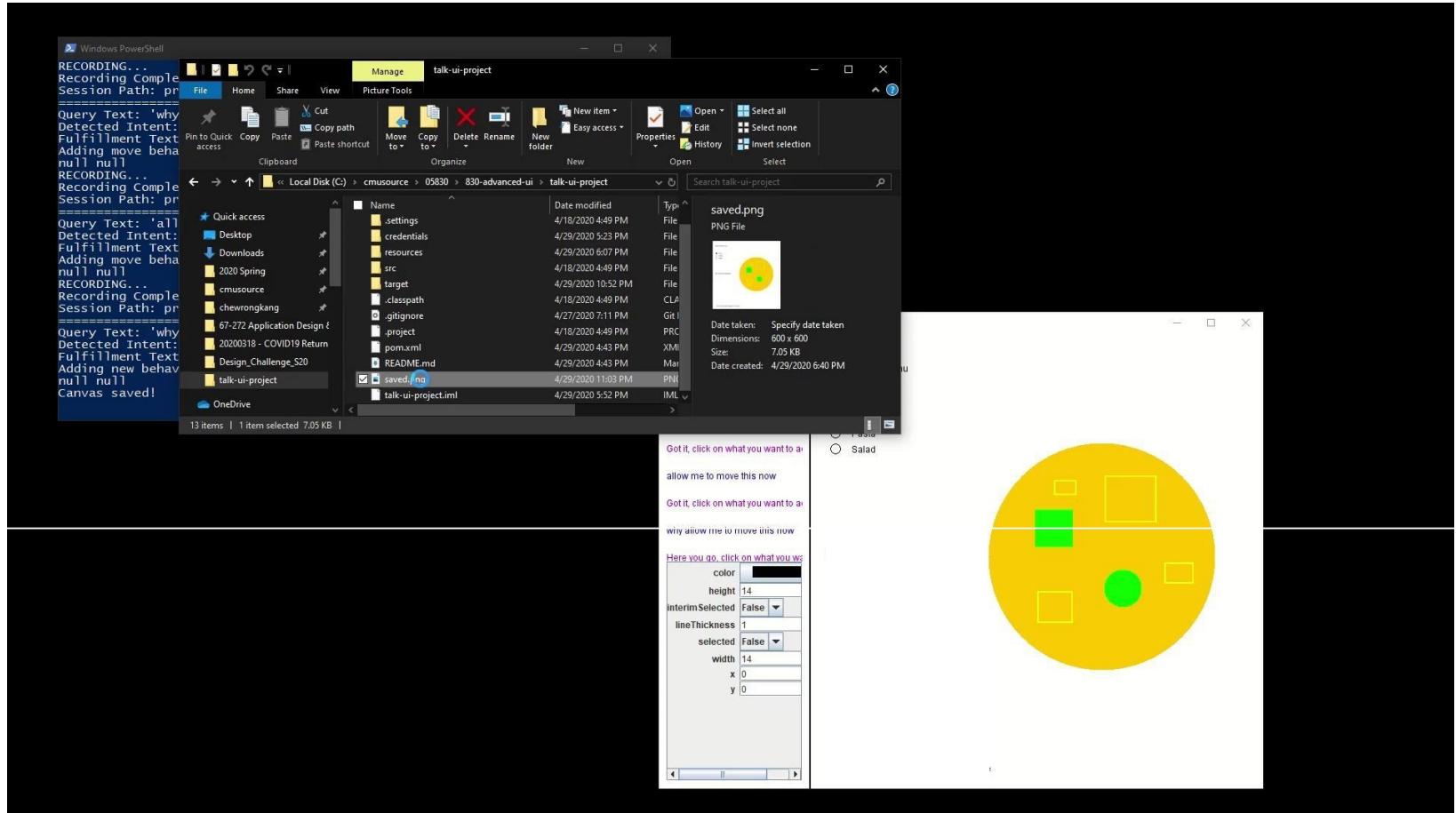
- Hardware heterogeneity
- Background noise interference
- Errors in text recognized from audio
- Timeout for slow interaction
- Property sheet not updated properly when integrated with our toolkit

Current limitations

- Doesn't give response in ideally real time
- Doesn't properly deal with errors from user input and system internals
- One way conversation, doesn't support constraints and "natural" placement

Video demo of result

- Local video (4:28)



Based on: Toolkits for Visualization and UIs in Data Science

by Dominik Moritz, April 8, 2020

<https://dig.cmu.edu>



Origins

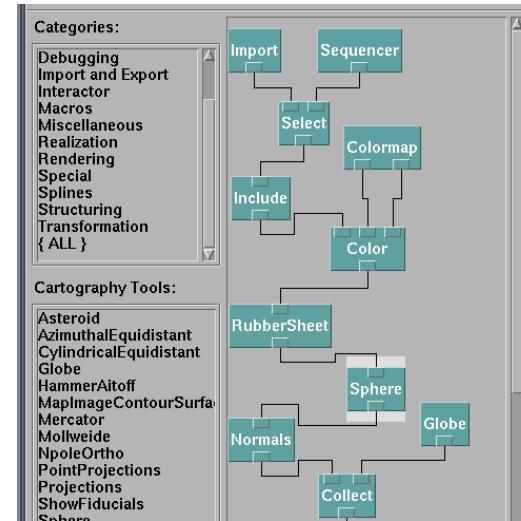
- Four major influences act on data analysis today:
 1. The formal theories of statistics.
 2. Accelerating developments in computers and display devices.
 3. The challenge, in many fields, of more and ever larger bodies of data.
 4. The emphasis on quantification in an ever wider variety of disciplines.
- Data Analysis & Statistics. Turkey and Wilk. 1965.
- Effective Data Visualization. Heer. 2015.

How do people create visualizations?



Chart Typology

Pick from a stock of templates
Easy-to-use but limited expressiveness
Prohibits novel designs, new data types



Component Architecture

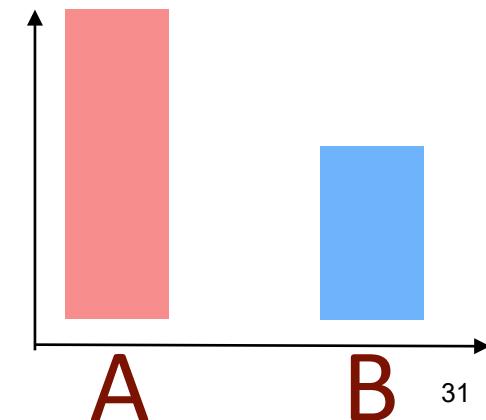
Permits more combinatorial possibilities
Novel views require new operators, which requires software engineering

Drawing Visualizations with Imperative Programs

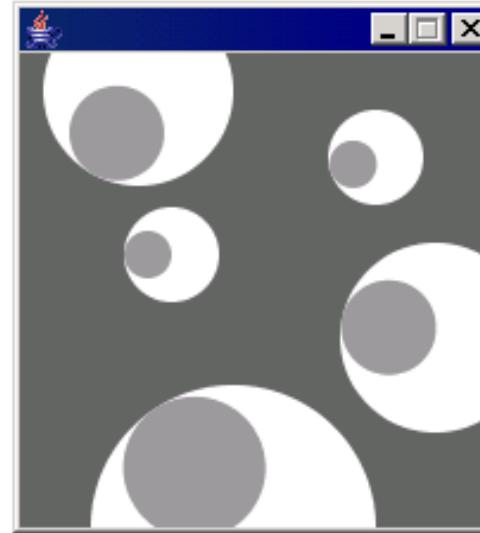
- Graphics APIs: Processing, OpenGL, Java2D, JavaScript/html SVG and Canvas
- Program by giving explicit steps. e.g.:
 - "Put a red bar here and a blue bar there."
 - "Draw a line and some text."
- Specification and execution are intertwined.
- *"You have unlimited power on this canvas. You can literally move mountains." — Bob Ross*



Value



Example: processing. org



The image shows the Processing IDE interface. The title bar reads "Processing - 0123 Beta". The menu bar includes "File", "Edit", "Sketch", "Tools", and "Help". Below the menu is a toolbar with icons for play, stop, save, and run, followed by the word "Run". The code editor window is titled "sketch_070126a\$". The code itself is as follows:

```
ey = y;
size = s;
}

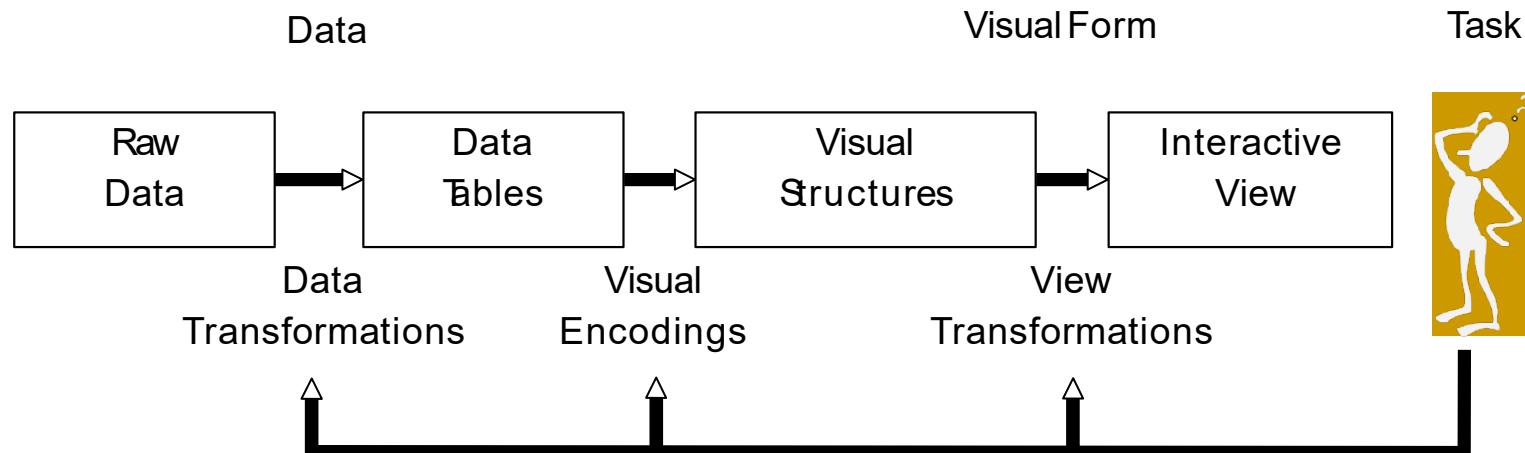
void update(int mx, int my) {
    angle = atan2(my-ey, mx-ex);
}

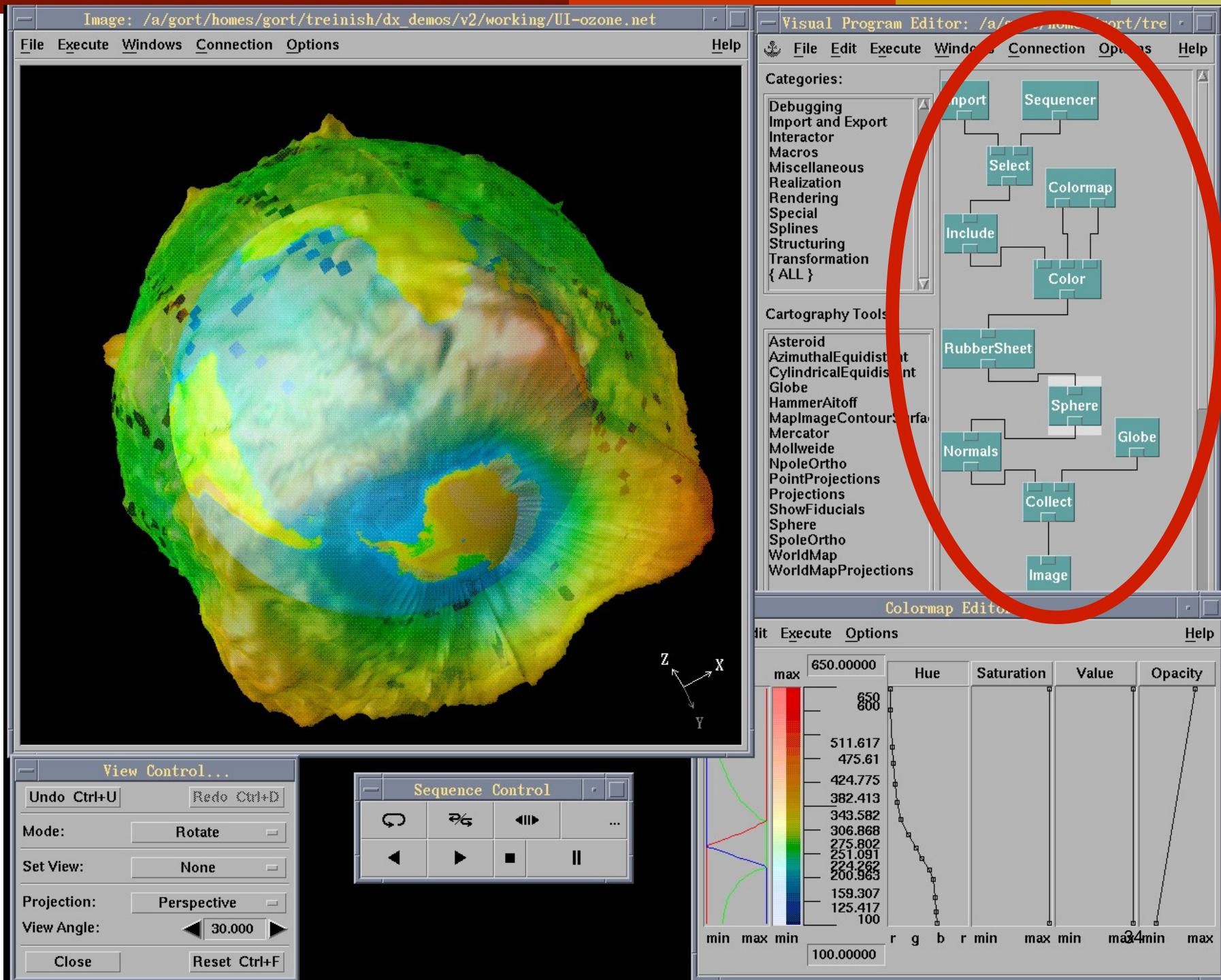
void display() {
    pushMatrix();
    translate(ex, ey);
    fill(255);
    ellipse(0, 0, size, size);
    rotate(angle);
    fill(153);
    ellipse(size/4, 0, size/2, size/2);
    popMatrix();
}
}
```

The preview window on the right displays a dark gray background with five overlapping circles. The circles are rendered in two colors: a light gray for the outer ring and a darker gray for the inner ring. The circles are arranged in a cluster, with one large circle at the bottom and four smaller ones above it.

Component Architectures

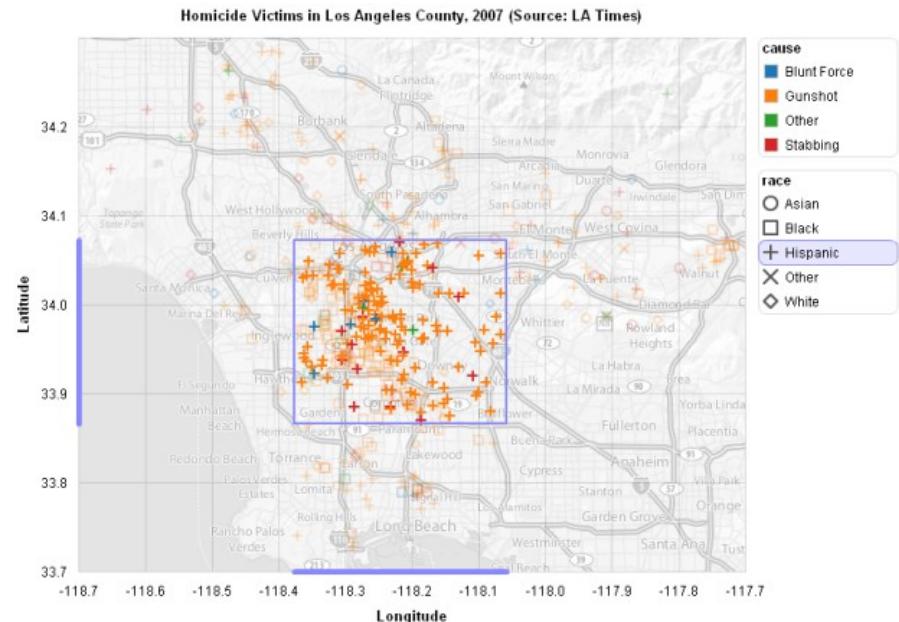
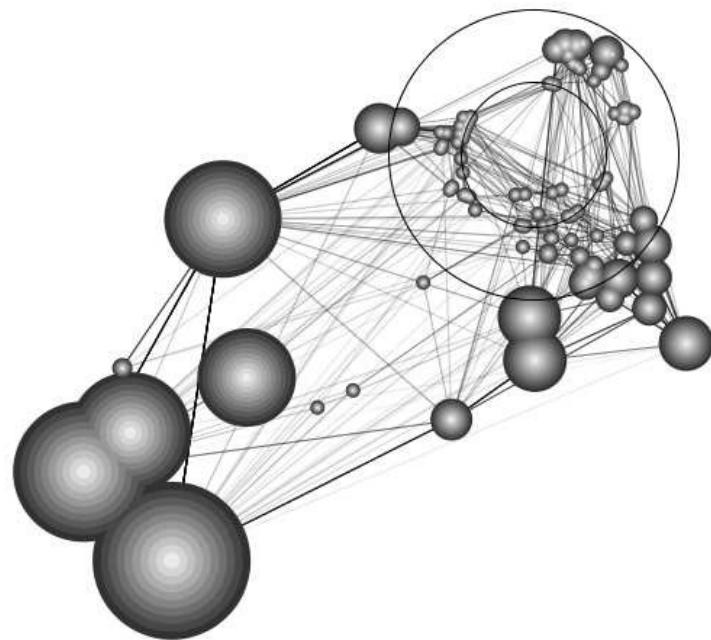
- Component Architectures on top of the graphics APIs
 - Examples: Prefuse, Flare, Improvise, VTK
- Dataflow architecture – wire together nodes





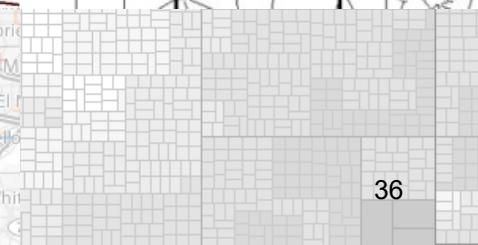
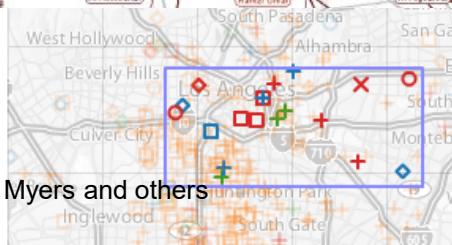
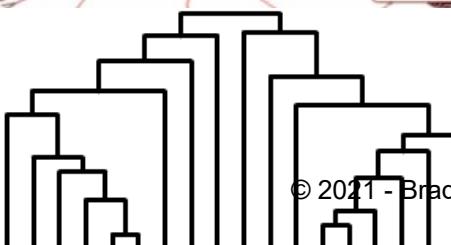
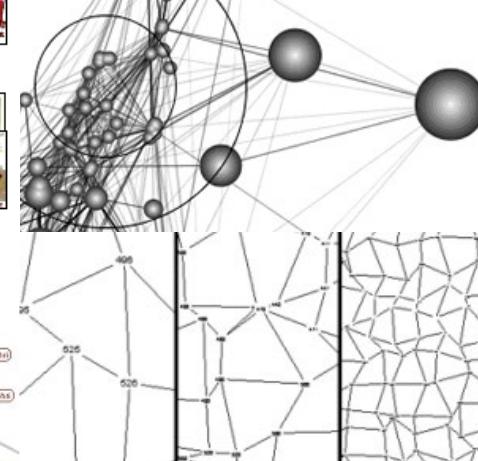
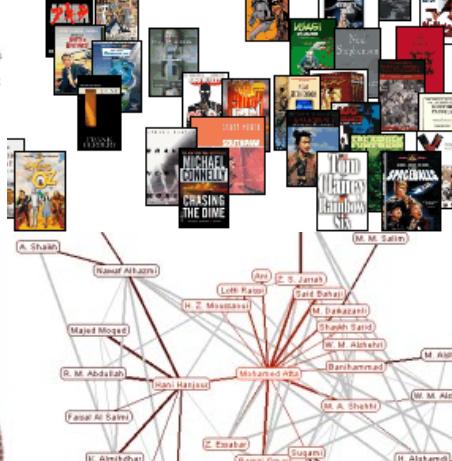
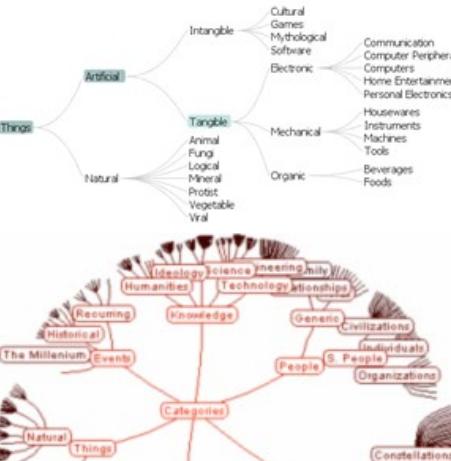
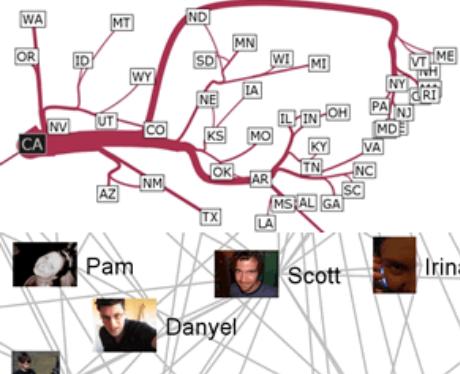
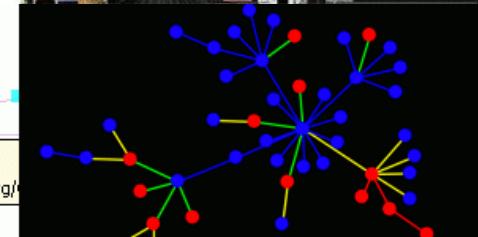
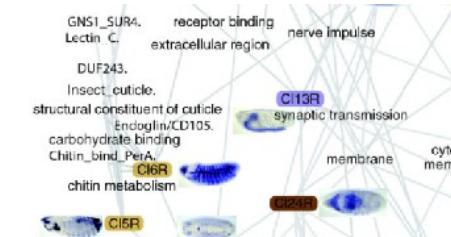
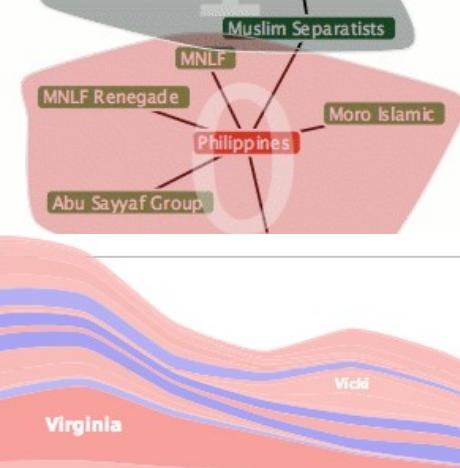
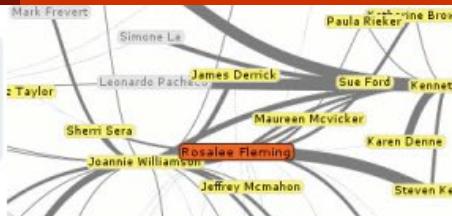
Prefuse & Flare

- Operator-based toolkits for visualization design
- Vis = (Input Data -> Visual Objects) + Operators



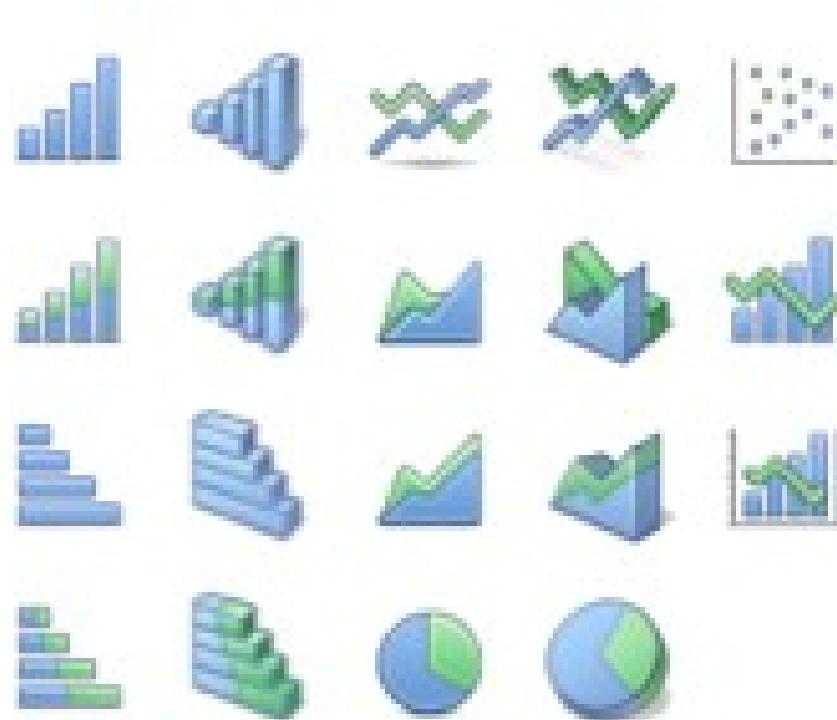
Prefuse (<http://prefuse.org>)

Flare (<http://flare.prefuse.org>)



Other extreme: Chart Typologies

- Excel, Many Eyes, Google Charts, Tableau



Results:

- Inflexible
- Can tinker after generated

Visualizations : Federal Spending by State, 2004

Creator: Anonymous
Tags: census people

People QuickFacts...

Federal spending 2004 (\$1000)
Disks colored by People QuickFacts
Click to select,
Ctrl-Click: multiple
Shift-Click: range

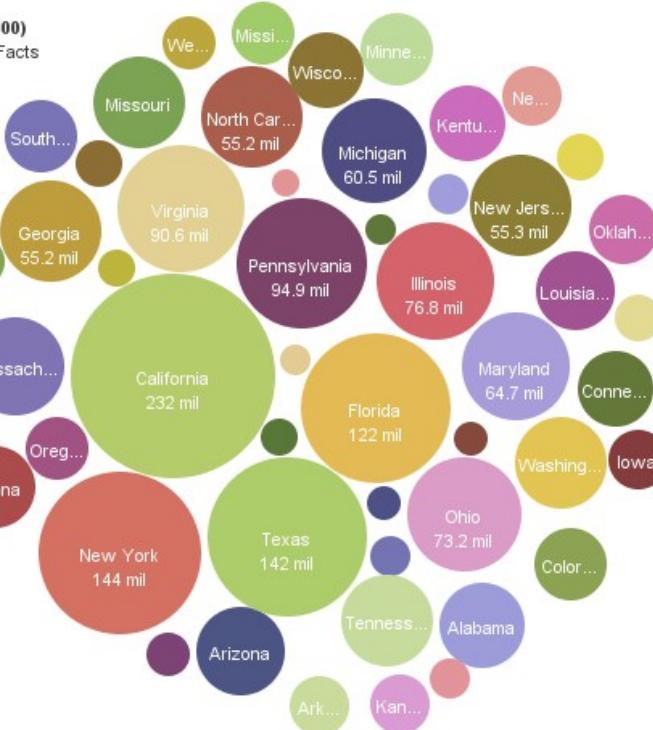
- Alabama
- Alaska
- Arizona
- Arkansas
- California
- Colorado
- Connecticut
- Delaware
- Florida
- Georgia
- Hawaii
- Idaho
- Illinois
- Indiana
- Iowa
- Kansas
- Kentucky
- Louisiana
- Maine
- Maryland

250 mil
150 mil
100 mil
50 mil
0 mil

Search>>

Bubble Size

Federal spending 2004 (\$1000)



To highlight or find totals
click or ctrl-click.

Color

People QuickFacts

Data file

Retail sales per capita 2002

full image

Minority-owned firms percent of total 1997

Women-owned firms percent of total 1997

Housing units authorized by building permits 2004

Federal spending 2004 (\$1000)

Land area 2000 (square miles)

Persons per square mile 2000

FIPS Code

Census Bureau

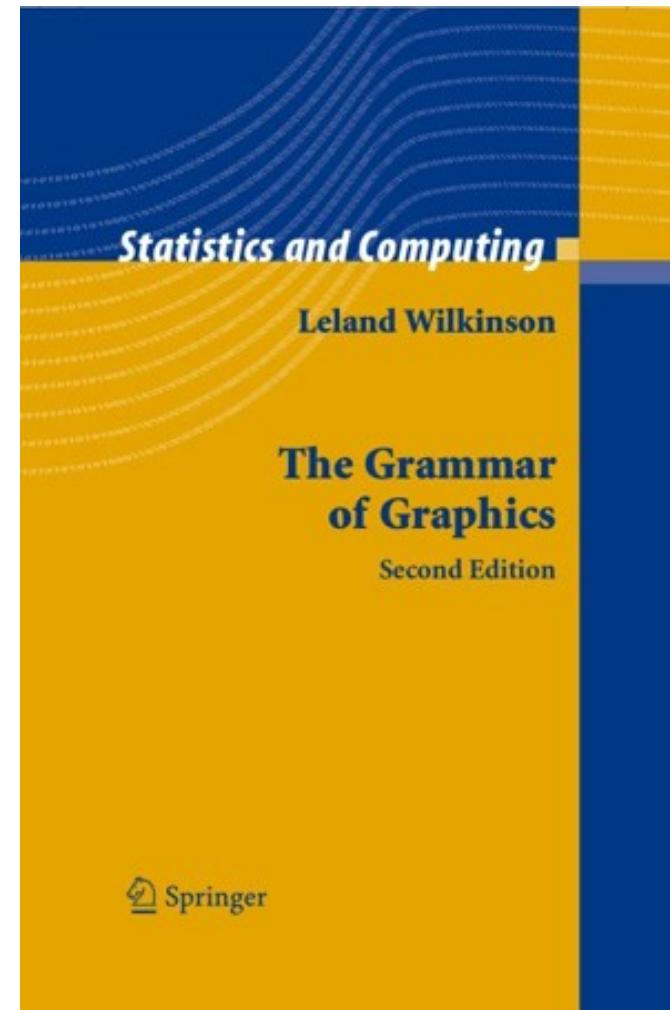
This data set
has not yet been rated

Comments

© 2021 - Brad Myers and others

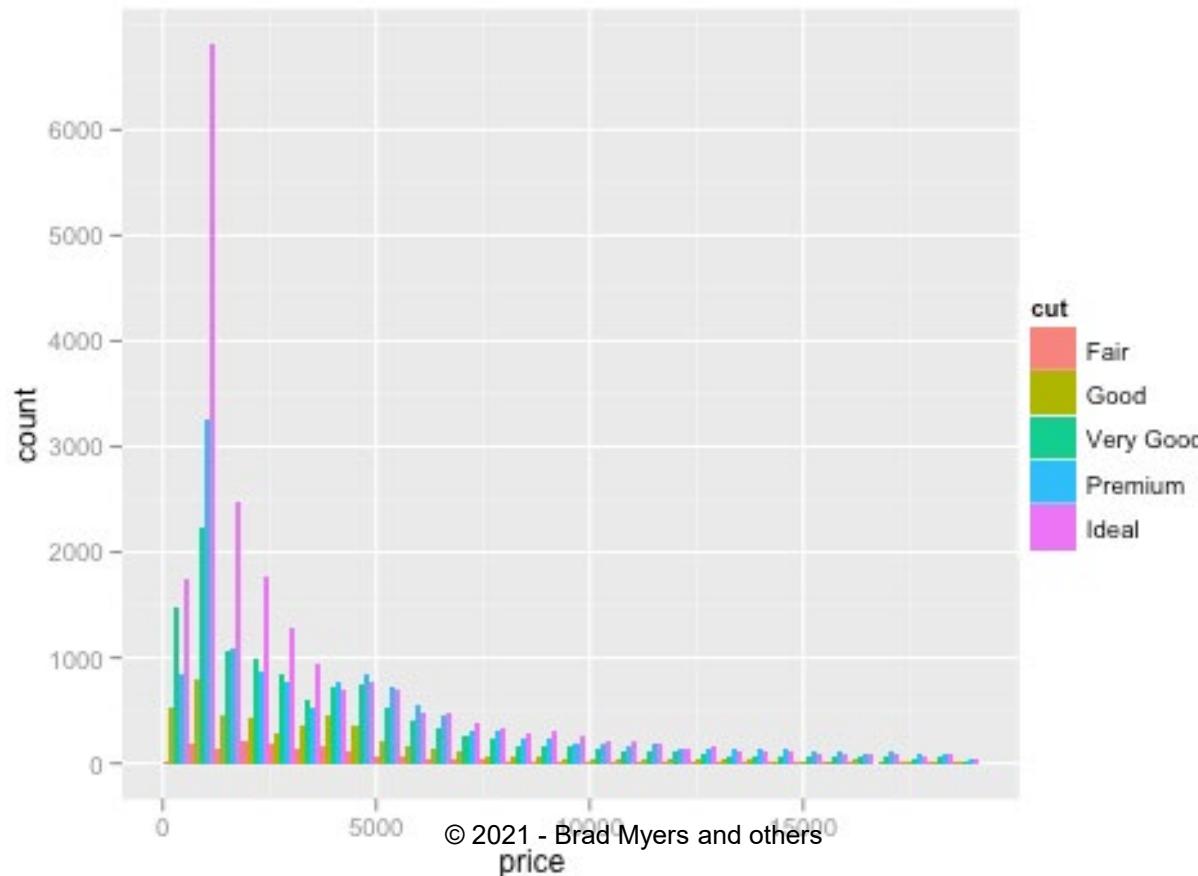
Visual Analysis Grammars

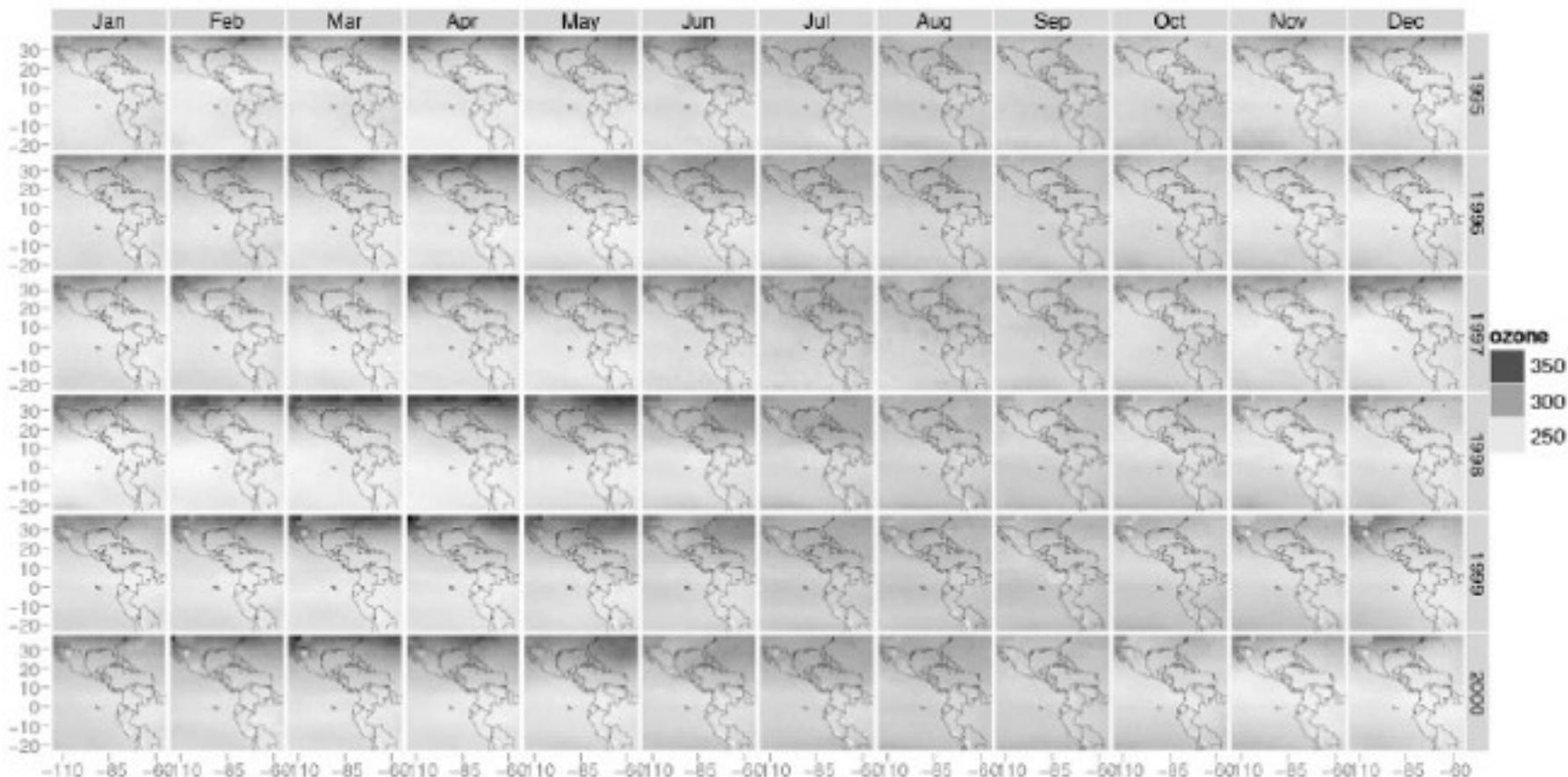
- Examples: VizQL, ggplot2
- Specialized programming language
 - Declarative – what to produce, not how (like html)



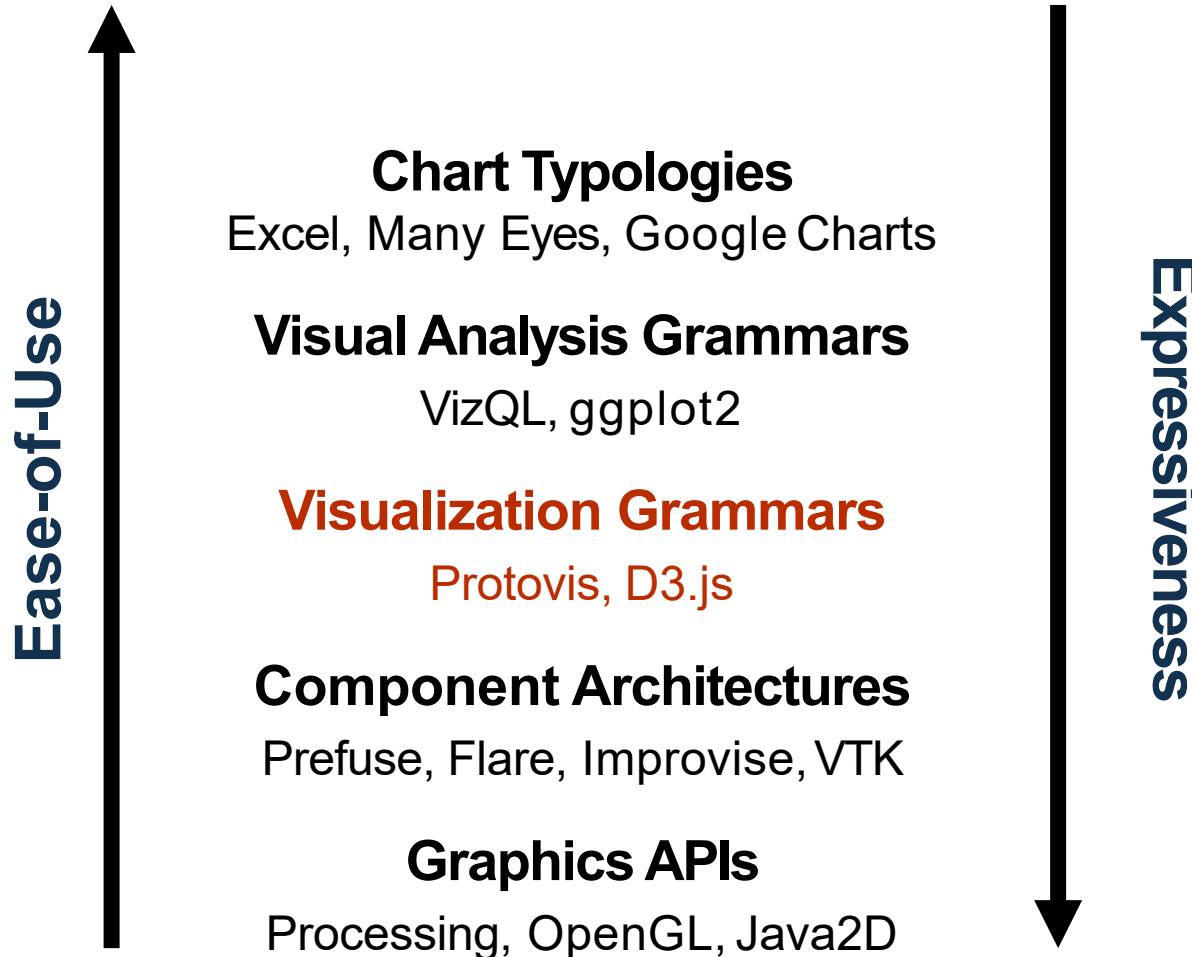
Grammar examples

- `ggplot(diamonds, aes(x=price, fill=cut))`
+ `geom_bar(position="dodge")`

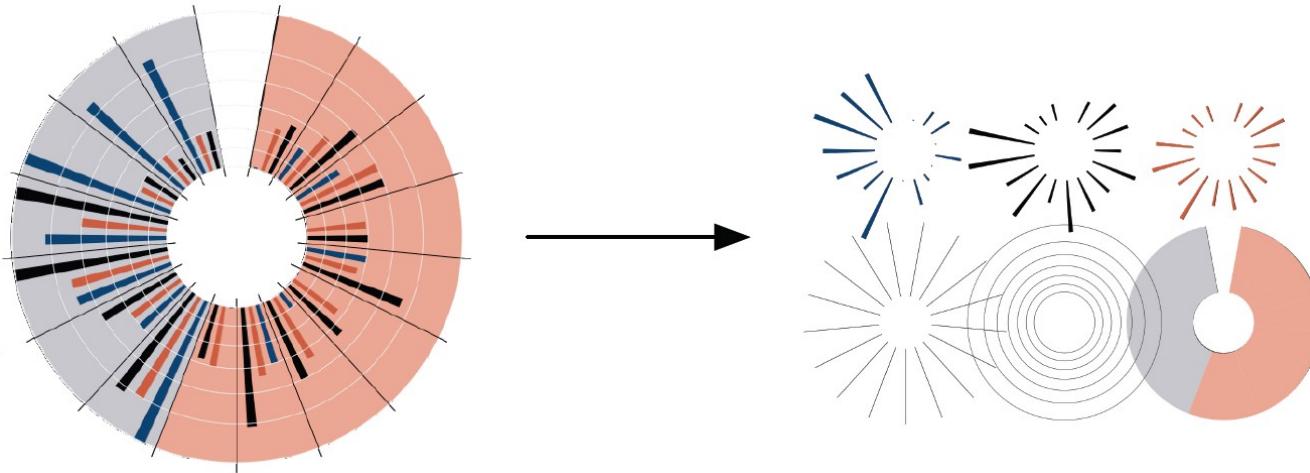




```
qplot(long, lat, data = expo, geom = "tile", fill = ozone,  
      facets = year ~ month) +  
      scale_fill_gradient(low = "white", high = "black") + map
```



Protopis: A Grammar for Visualization



A graphic is a composition of data-representative marks.

Jeffrey Heer, Mike Bostock & Vadim Ogievetsky

Visualization Grammar

Data

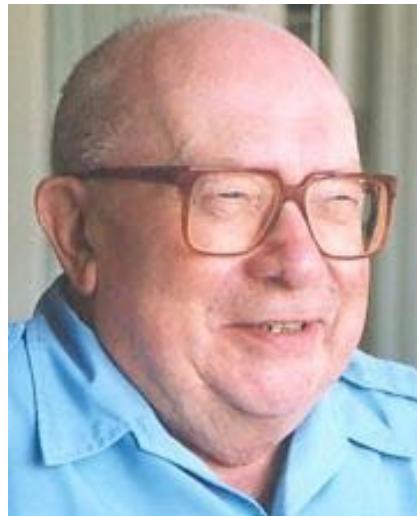
Input data to visualize

Transforms

Grouping, stats, projection, layout

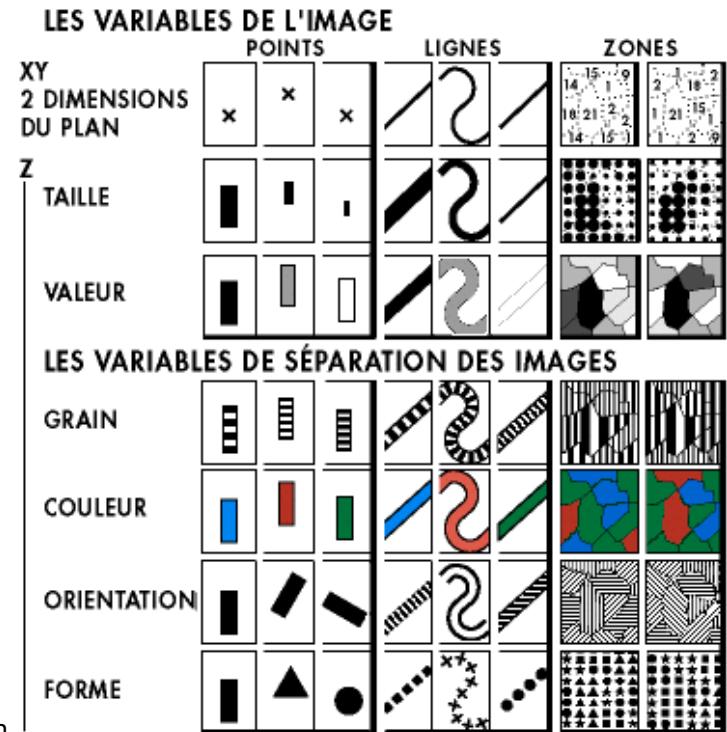
Scales

Map data values to visual values



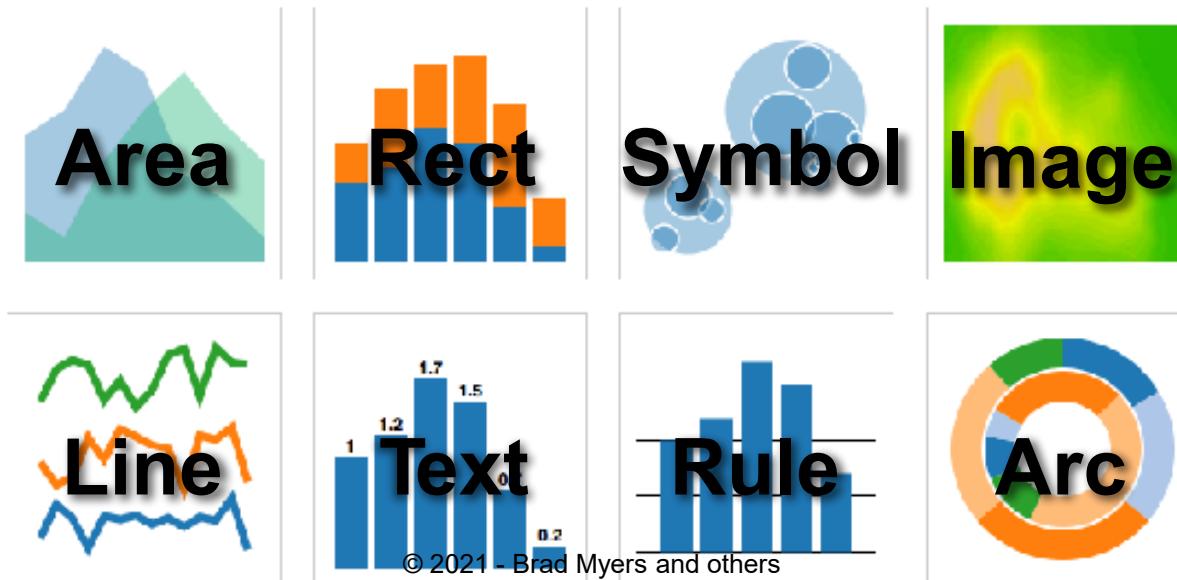
Jacques Bertin

Sémiologie Graphique, 1967



Visualization Grammar

- Data** Input data to visualize
- Transforms** Grouping, stats, projection, layout
- Scales** Map data values to visual values
- Guides** Axes & legends visualize scales
- Marks** Data-representative graphics

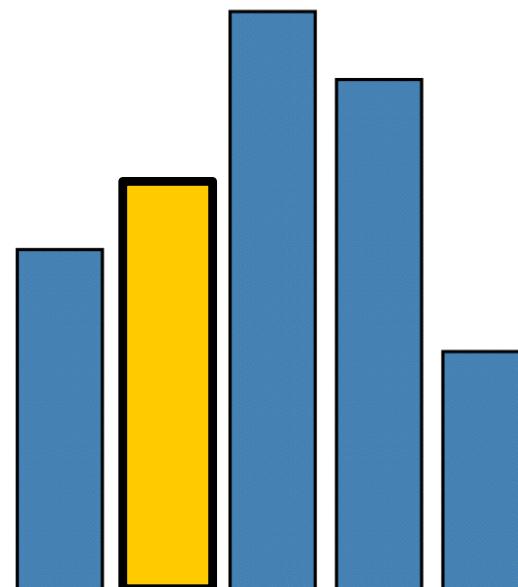


Properties of a “Mark”

RECT

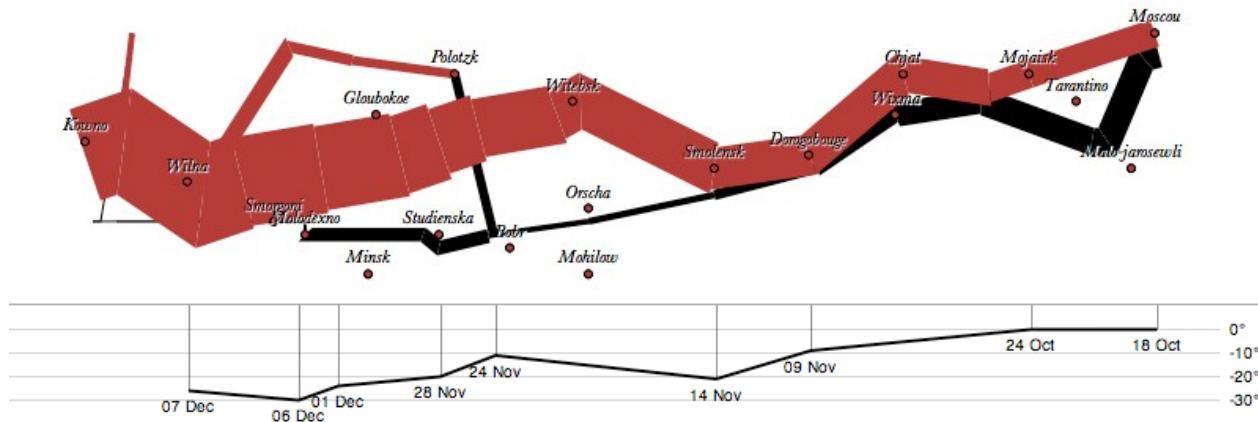
 $\lambda : D \rightarrow R$

data	1 1.2 1.7 1.5 0.7
visible	true
left	1 * 25
bottom	0
width	20
height	1.2 * 80
fillStyle	blue
strokeStyle	black
lineWidth	1.5
...	...



```
var vis = newpv.Panel();
vis.add(pv.Bar)
  .data([1, 1.2, 1.7, 1.5, 0.7])
  .visible(true)
  .left((d) => this.index * 25)
  .bottom(0)
  .width(20)
  .height((d) => d * 80)
  .fillStyle("blue")
  .strokeStyle("black")
  .lineWidth(1.5);
vis.render();
```

Minard 1869: Napoleon's March, in ProtoViz



```

var army = pv.nest(napoleon.army, "dir", "group");
var vis = newpv.Panel();

var lines = vis.add(pv.Panel).data(army);
lines.add(pv.Line)
  .data((d) => army[this.idx])
  .left(lon).top(lat).size((d) => d.size/8000)
  .strokeStyle((d) => color[army[panelIndex][0].dir]);

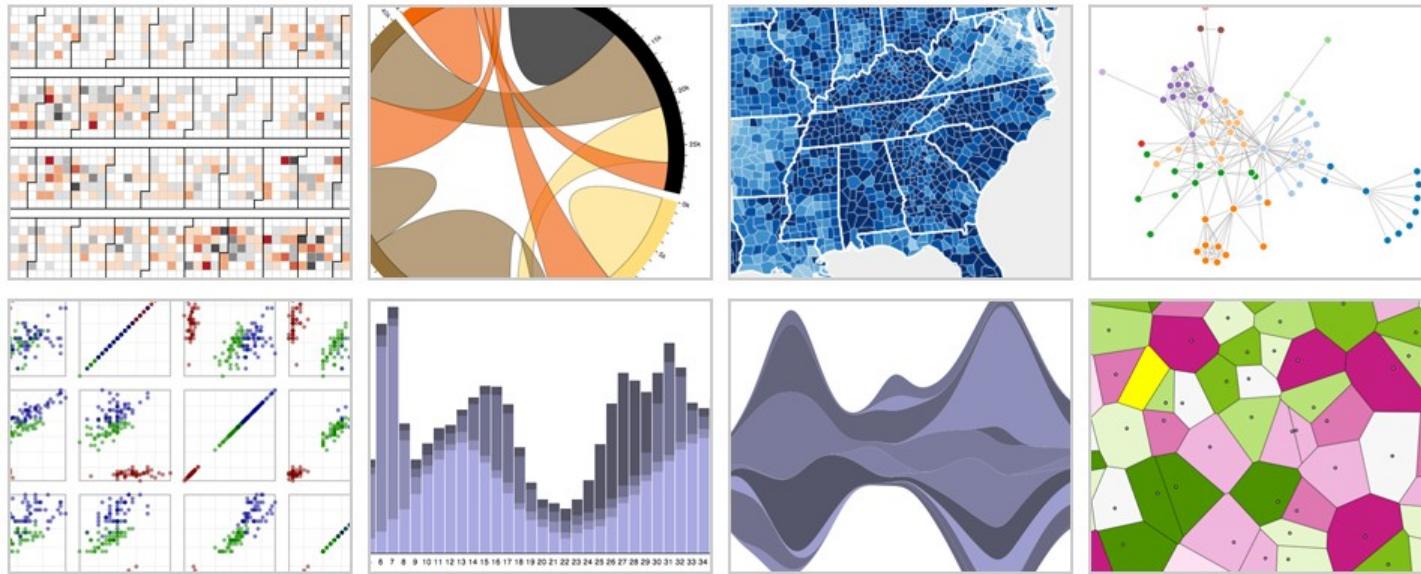
vis.add(pv.Label).data(napoleon.cities)
  .left(lon).top(lat)
  .text((d) => d.city).font("italic 10px Georgia")
  .textAlign("center").textBaseline("middle");

vis.add(pv.Rule).data([0,-10,-20,-30])
  .top((d) => 300 - 2*d - 0.5).left(200).right(150)
  .lineWidth(1).strokeStyle("#ccc")
  .anchor("right").add(pv.Label)
  .font("italic 10px Georgia")
  .text((d) => d+"°").textBaseline("center");

vis.add(pv.Line).data(napoleon.temp)
  .left(lon).top(tmp).strokeStyle("#0")
  .add(pv.Label)
  .top((d) => 5 + tmp(d))
  .text((d) => d.temp+"°"+d.date.substr(0,6))

```

d3.js: Data-Driven Documents



Mike Bostock, Dominik Moritz, Vadim Ogievetsky, Jeff Heer, etc.

Protopis vs. D3

Protopis

Specialized mark types

- + Streamlined design
- Limits expressiveness
- More overhead (slower)
- Harder to debug
- Self-contained model

Specify a scene (nouns)

- + Quick for static vis
- Delayed evaluation
- Animation, interaction are more cumbersome

D3

Bind data to DOM

- Exposes SVG/CSS/...
- + Exposes SVG/CSS/...
- + Less overhead (faster)
- + Debug in browser
- + Use with other tools

Transform a scene (verbs)

- More complex model
- + Immediate evaluation
- + Dynamic data, anim, and interaction natural

D3 Selections

- The core abstraction in D3 is a ***selection***.

```
// Add and configure an SVG element
var svg = d3.append("svg")          // add new SVG to page body
  .attr("width", 500)              // set SVG width to 500px
  .attr("height", 300);           // set SVG height to 300px
// Select & update existing rectangles contained in the SVG element
svg.selectAll("rect")              // select all SVG rectangles
  .attr("width", 100)              // set rect widths to 100px
  .style("fill", "steelblue");    // set rect fill colors
```

Data Binding

Selections can *bind* data and DOM elements.

```
var values = [ { ... }, { ... }, { ... }, ... ] ; // input data as JS objects

// Select SVG rectangles and bind them to data values.
var bars = svg.selectAll("rect.bars") .data(values) ;

// What if the DOM elements don't exist yet? The enter set represents data
// values that do not yet have matching DOM elements.
bars.enter() .append("rect") .attr("class", "bars") ;

// What if data values are removed? The exit set is a selection of existing
// DOM elements who no longer have matching data values.
bars.exit() .remove() ;
```

D3 Modules

Data Parsing / Formatting (JSON, CSV, ...)

Shape Helpers (arcs, curves, areas, symbols, ...)

Scale Transforms (linear, log, ordinal, ...)

Color Spaces (RGB, HSL, LAB, ...)

Animated Transitions (tweening, easing, ...)

Geographic Mapping (projections, clipping, ...)

Layout Algorithms (stack, pie, force, trees, ...)

Interactive Behaviors (brush, zoom, drag, ...)