

# Semantic Similarity Frontiers:

## From Concepts to Documents



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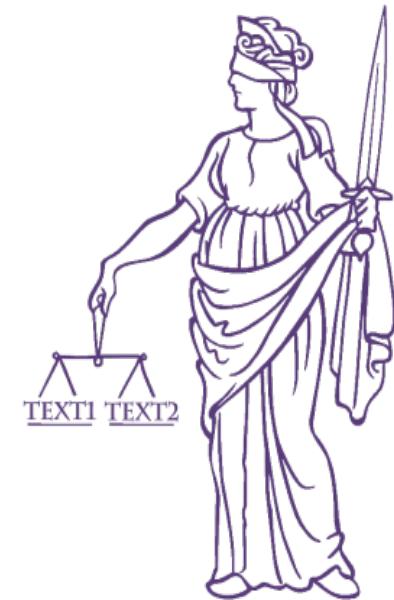


**EMNLP 2015**  
CONFERENCE ON EMPIRICAL METHODS  
IN NATURAL LANGUAGE PROCESSING  
**LISBON**



ERC grant 259234

Semantic Similarity's  
Key Question:  
**How similar are two  
linguistic items?**



# How similar are two sentences?

The boss fired the worker

The boss fired the employee

# How similar are two sentences?

The boss fired the worker

The boss fired the employee

The supervisor let the employee go

# How similar are two sentences?

The boss fired the worker

The boss fired the employee

very similar

The supervisor let the employee go

very similar

The supervisor reprimanded the

somewhat

worker

similar

The boss promoted the worker

related

Don't we already have  
solutions for semantic similarity?



# Lots of work on all types of text and concept input

Allison and Dix (1986)

Gusfield (1997)

Wise (1996)

Keselj et al. (2003)

50+ Approaches from  
SemEval

2012, 2013, 2014

Sussna (1993, 1997)

Wu and Palmer (1994)

Resnik (1995)

Jiang and Conrath (1997)

Lin (1998)

Hirst and St-Onge (1998)

Leacock and Chodorow (1998)

Patwardan (2003)

Banerjee and Pederson (2003)

Salton and McGill (1983)

Landauer et al. (1998)

Turney (2007)

Gabrilovich and Markovitch (2007)

Ramage et al. (2009)

Yeh et al. (2009)

Radinsky et al. (2011)

We refer to these as  
Linguistic Levels

Sentence

Word

Sense



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**Not to mention  
word embeddings...**

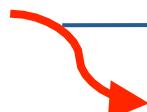


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  - ~20 embeddings papers at EMNLP alone

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  - Microtext, Biomedical, Multilingual
- Application-specific similarity functions

# Do we still need *more* methods?

- Semantic similarity itself is not an end-task, but rather a component
  - Applications can select the similarity method that yields the best performance.
- Performance on new benchmarks is still not satisfactory
  - Low hanging similarity fruit is solved, but many challenging cases still remain

# Tutorial Objectives

- Make sense of current Semantic Similarity state of the art!
  - Formulate tasks and required resources
  - Standard and state-of-the-art algorithms
  - Current evaluation metrics

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  - What are the current open problems

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- Provide practical knowledge
  - What open source tools and data are available
  - What are the current open problems
- Target audience: we assume no knowledge of any machine learning or lexical semantics
  - Stop us to ask questions at any time!

# Tutorial *non*-Objectives

- Provide gory details of methodologies
  - We focus more on the landscape and knowing which methods matter
  - But feel free to ask questions on details if interested!
- Covering all work on a similarity task
  - Course materials provide an extended bibliography
  - We focus on the most exciting ideas (to us)

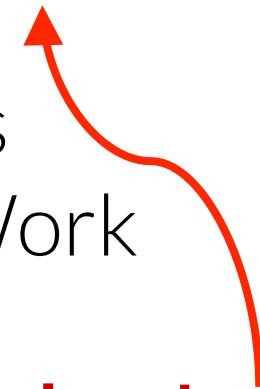
You should leave feeling comfortable knowing what papers to read next, why, and roughly what they're about!

# Quick outline of the morning

- Foundations in Semantic Similarity
  - Concepts, Terminology, and Examples
- State of the Art Overviews
  - Similarity when comparing Concepts, Words, Phrases, Sentences, Paragraphs, or Documents
  - Cross-Level Semantic Similarity
- Open source Tools and Resources
- Current Challenges and Future Work

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**Coffee Break happens in here!**  
**10:30 - 11:00**

# Foundations

# Semantic similarity can be defined on many linguistic levels

- Word senses (concepts)
- Words
- Phrases
- Sentences
- Paragraphs
- Documents

For the most part, different algorithms are used for each kind of item being compared.

# Similarity is *graded*

car vs. automobile -> 1.0

car vs. vehicle -> 0.6

car vs. tire -> 0.2

car vs. street -> 0.1

# Similarity has psychological quirks

- Nontransitive
  - Cuba vs. Jamaica
  - Cuba vs. China
  - Jamaica vs. China
- Asymmetric
  - North Korea vs. China
  - China vs. North Korea

**These are ignored by nearly all approaches,  
but see Gawron (2014)**

# Similarity vs. Relatedness

Similarity is a specific type of relatedness

- **Similarity:** **synonyms** and **hyponyms/hyperonyms**, and **siblings** are highly similar
  - Doctor vs. surgeon, Bike vs. bicycle
- **Related:** **topically related** or based on any other semantic relation
  - Heart vs. surgeon, tyre vs. car

# Relational similarity

- The **degree of correspondence** between two relations:
  - Linux – grep
  - Windows – findstr
  - France – paris
  - Italy – Rome
- SemEval-2012 Task 2: Measuring Degrees of Relational Similarity (Jurgens et al)

# Desiderata for a Semantic Similarity Method

- Consistently interpretable similarity scores with explanations of why similar
- Works well for different types of text (news, web, social media, ...)
- Applicable to multiple linguistic types (words, phrases sentences)

# Typically, two main resources for measuring similarity



Massive corpora of  
text documents

# Typically, two main resources for measuring similarity



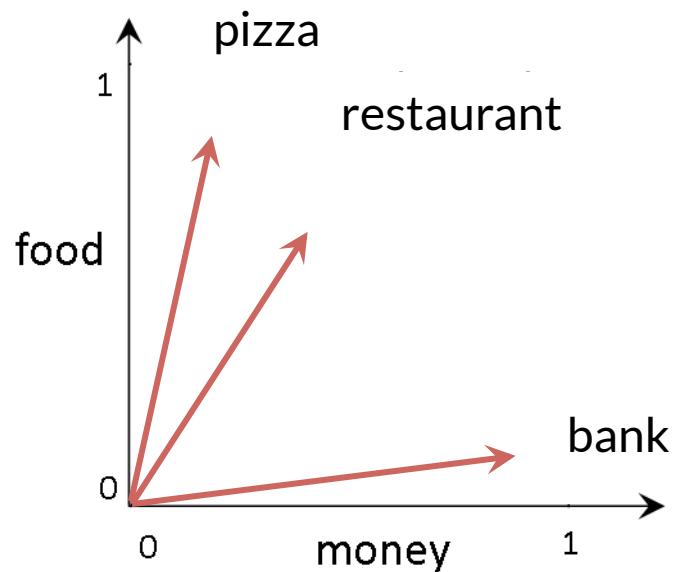
Massive corpora of  
text documents



Semantic resources  
and knowledge bases

# Many methods represent semantics using a vector space model (VSM)

Vector spaces provide a machine-interpretable or mathematical format



# Vector Space Models

- Simple representation based on linear algebra
- Easy comparison of different items based on a continuous scale of similarity
- Supported by studies in Cognitive science
- Flexible way of adjusting the degree of complication through setting the number of dimensions

# Vector Space Models

## Explicit

- Individual dimensions denote specific linguistic items, e.g., words
- Usually higher in dimension
- The vector is interpretable

## Continuous

- Dimensions do not correspond to explicit concepts
- Usually lower in dimension

# Vector Space Models

Vector comparison techniques

Kullback–Leibler (KL) divergence

$$D_{KL} (\mathcal{S}_1 \| \mathcal{S}_2) = \sum_{h \in H} \log_e \left( \frac{\mathcal{S}_1^h}{\mathcal{S}_2^h} \right) \mathcal{S}_1^h$$

Jensen–Shannon (JS) divergence

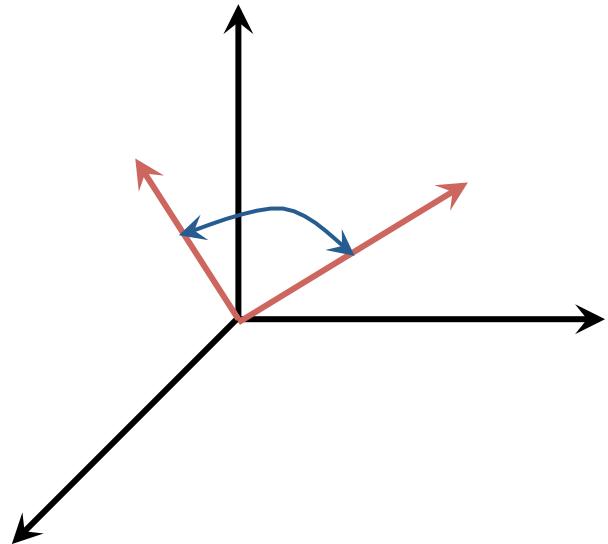
$$D_{JS} (\mathcal{S}_1, \mathcal{S}_2) = \frac{1}{2} D_{KL} \left( \mathcal{S}_1 \left\| \frac{\mathcal{S}_1 + \mathcal{S}_2}{2} \right. \right) + \frac{1}{2} D_{KL} \left( \mathcal{S}_2 \left\| \frac{\mathcal{S}_1 + \mathcal{S}_2}{2} \right. \right)$$

# Vector Space Models

Vector comparison techniques

Cosine distance

$$Sim_{Cos} (\mathcal{S}_1, \mathcal{S}_2) = \frac{\mathcal{S}_1 \cdot \mathcal{S}_2}{\|\mathcal{S}_1\| \|\mathcal{S}_2\|}$$



# Vector Space Models

Vector comparison techniques

Tanimoto similarity (1957)

$$f(A, B) = \frac{A \cdot B}{|A|^2 + |B|^2 - A \cdot B}$$

# Vector Space Models

Rank-based Vector comparison techniques

## Rank-Biased Overlap (RBO)

$$RBO(\mathcal{S}_1, \mathcal{S}_2) = (1 - p) \sum_{d=1}^{|H|} p^{d-1} \frac{|H_d|}{d}$$

A parameter that determines the relative importance of the top elements.

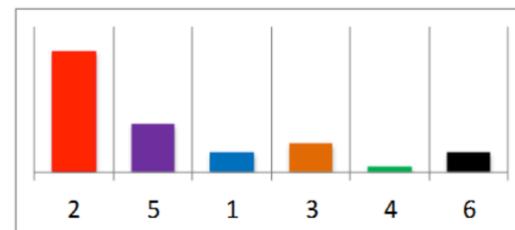
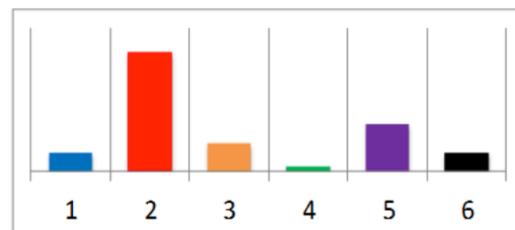
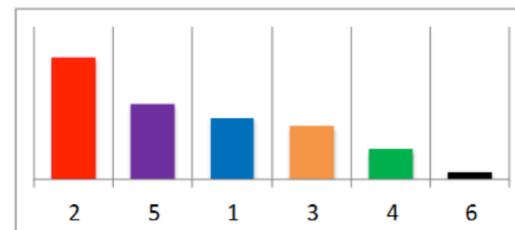
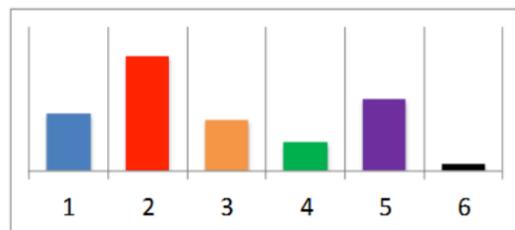
The set of overlapping dimensions between the top- $d$  elements

# Vector Space Models

Rank-based Vector comparison techniques

## Weighted Overlap

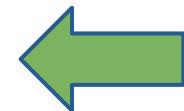
$$Sim_{WO}(\mathcal{S}_1, \mathcal{S}_2) = \frac{\sum_{h \in H} (r_h(\mathcal{S}_1) + r_h(\mathcal{S}_2))^{-1}}{\sum_{i=1}^{|H|} (2i)^{-1}}$$



# Semantic Similarity: State of the Art

# Many approaches incorporate techniques from more specific linguistic levels

- Word senses (concepts)
- Words
- Phrases
- Sentences
- Paragraphs
- Documents



Start here and work our way to bigger ideas!

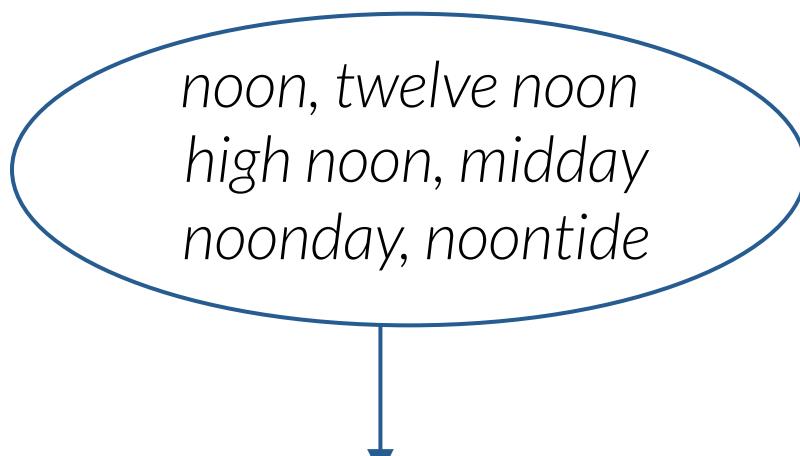
# Semantic Similarity

between word senses

# Concepts vs. senses

A WordNet synset (concept):

the middle of the day



*(noon#n#1)*

# Applications - general

- Lowest (most fine-grained) level of semantic similarity: can be extended to applications that require higher levels of similarity
  - MT evaluation, paraphrases recognition, textual entailment, information retrieval, question answering, text summarization, lexical substitution or simplification, query expansion

# Applications - specific

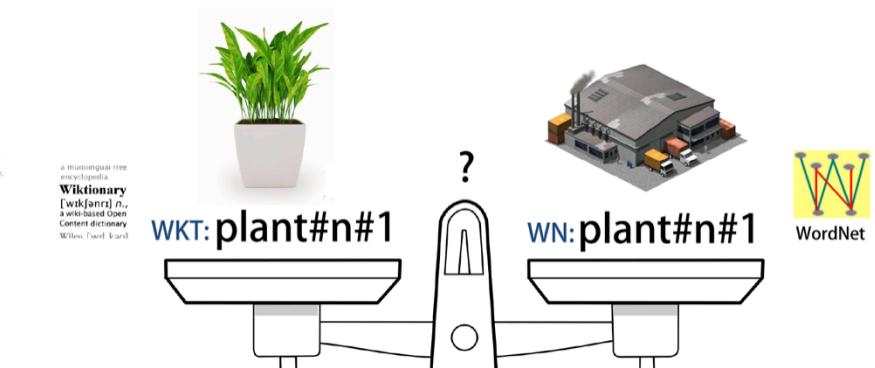
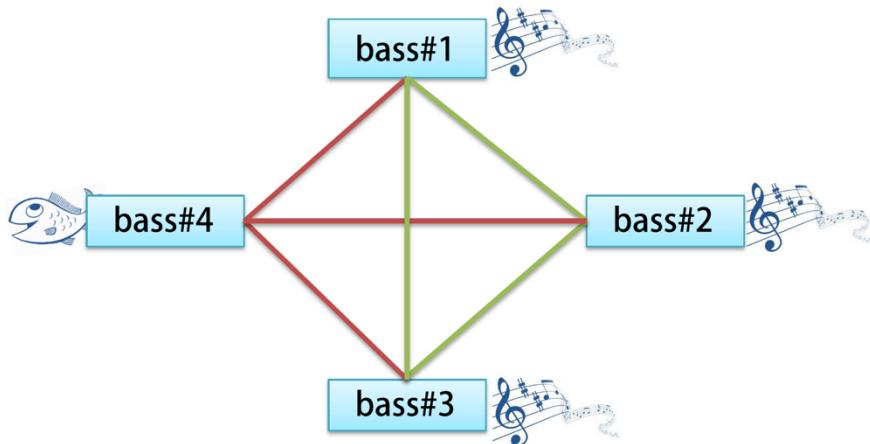
## WSD

install the updated application

- software application?
- application for a job?
- practical usage?

## Coarsening

## Alignment



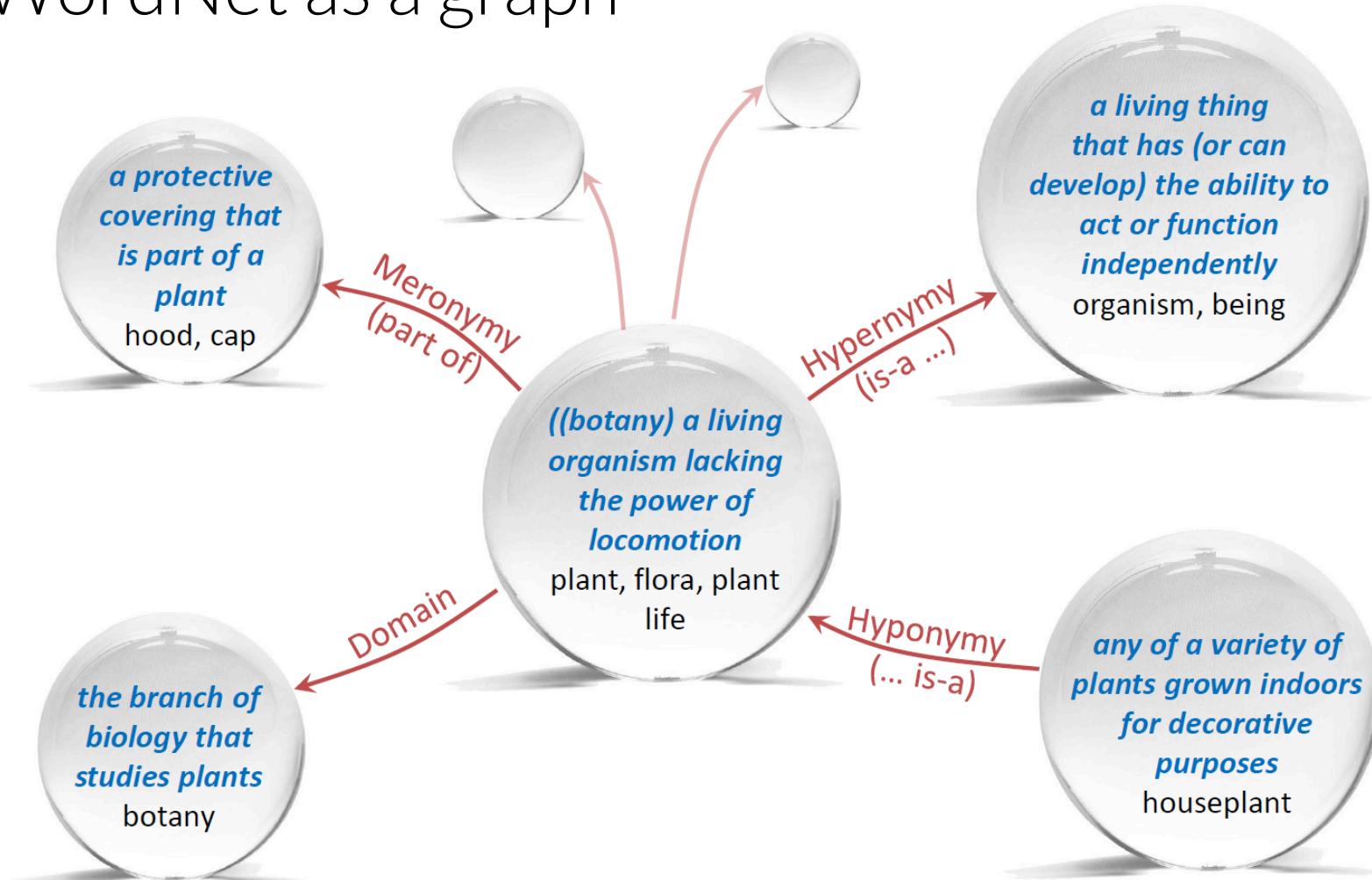
# Sense Similarity Techniques

- Tied to sense inventories
  - Graph distance-based
    - WordNet-based
    - Thesauri-based
    - Dictionary-based
  - Explicit sense representation
    - Simple gloss-based
    - Random walk-based
    - Distributional
- Not tied to sense inventories

# Sense Similarity Techniques

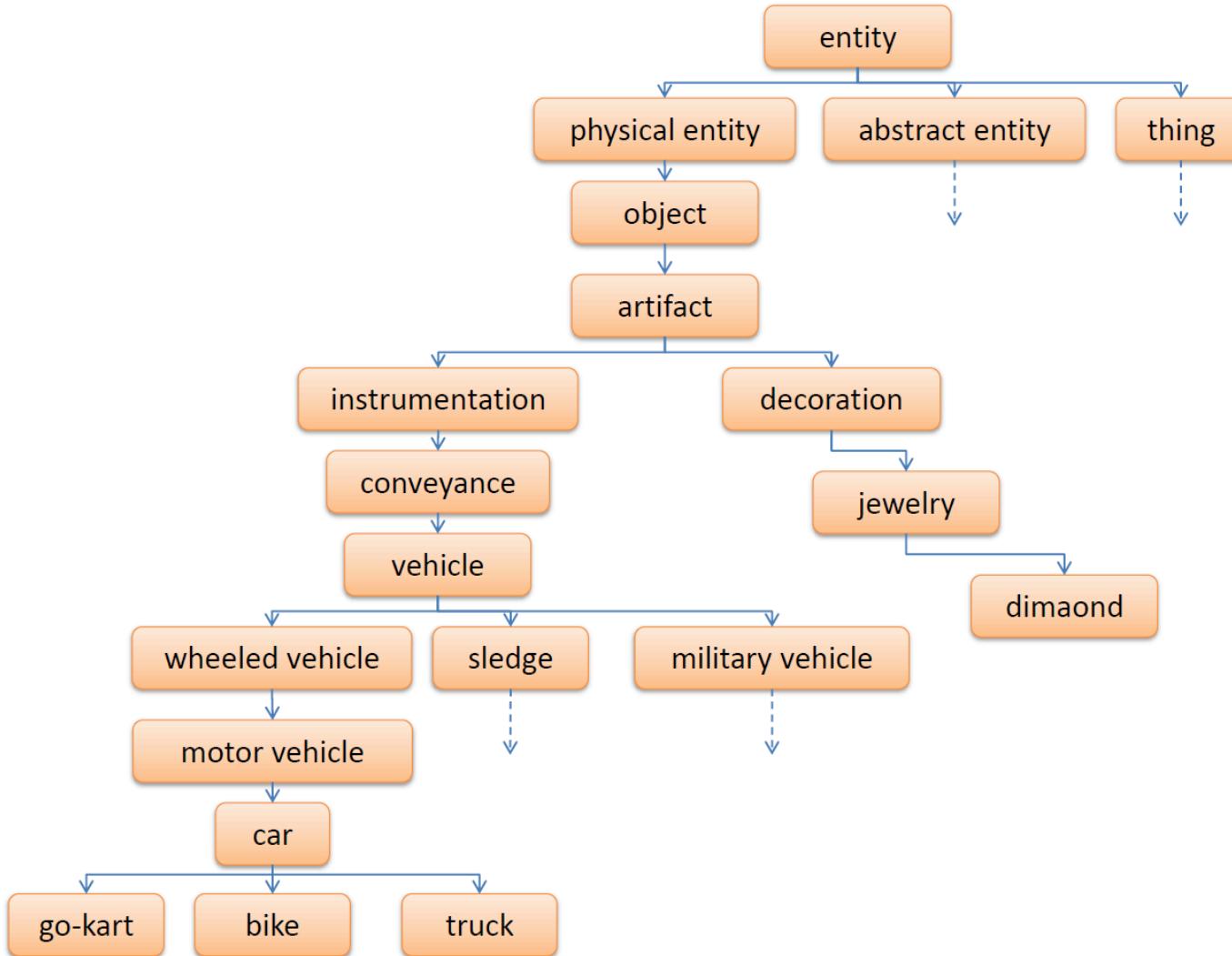
Tied to sense inventories: graph distance

WordNet as a graph



# Sense Similarity Techniques

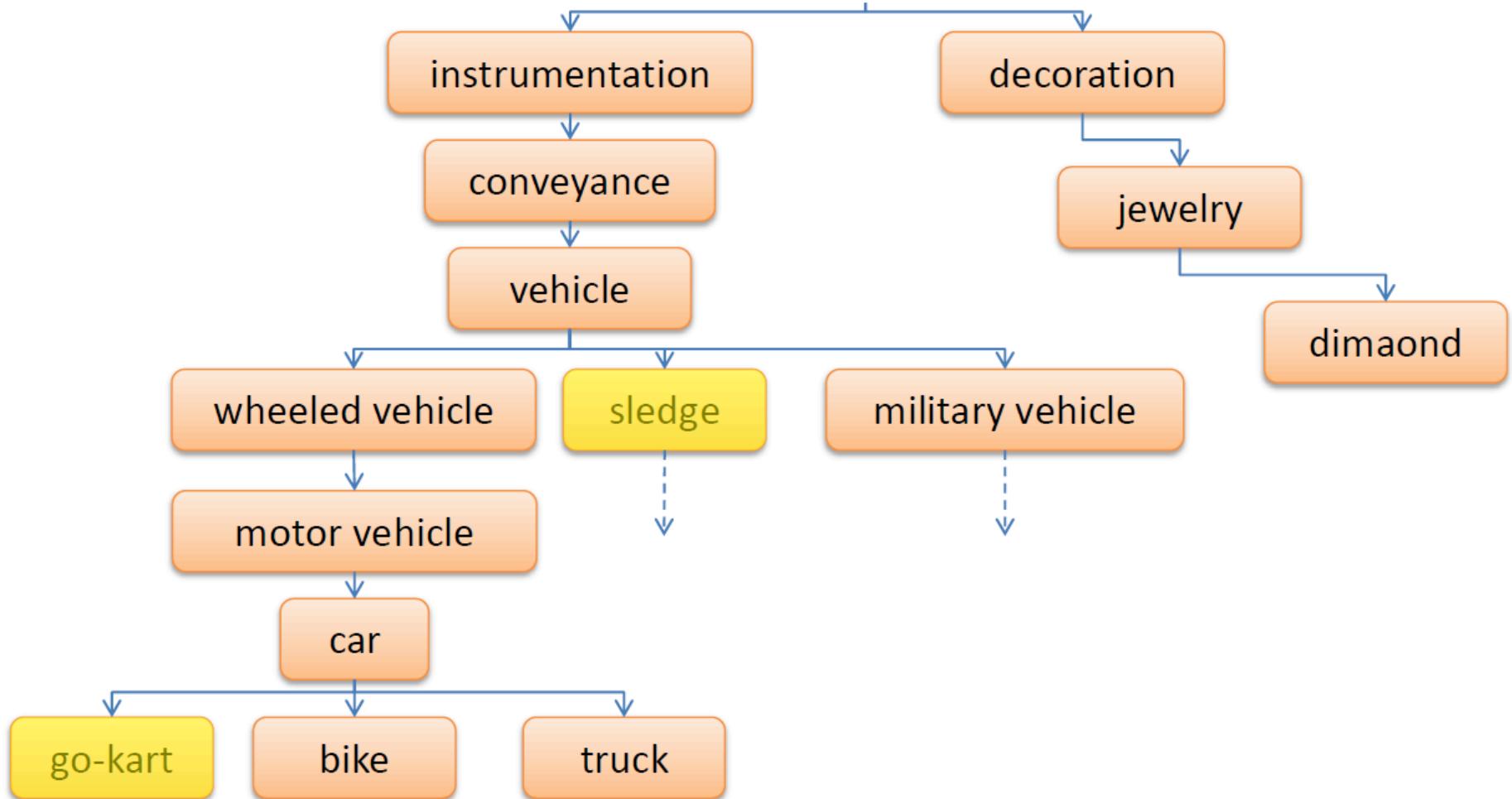
Tied to sense inventories: WordNet graph distance



# Sense Similarity Techniques

Tied to sense inventories: WordNet graph distance

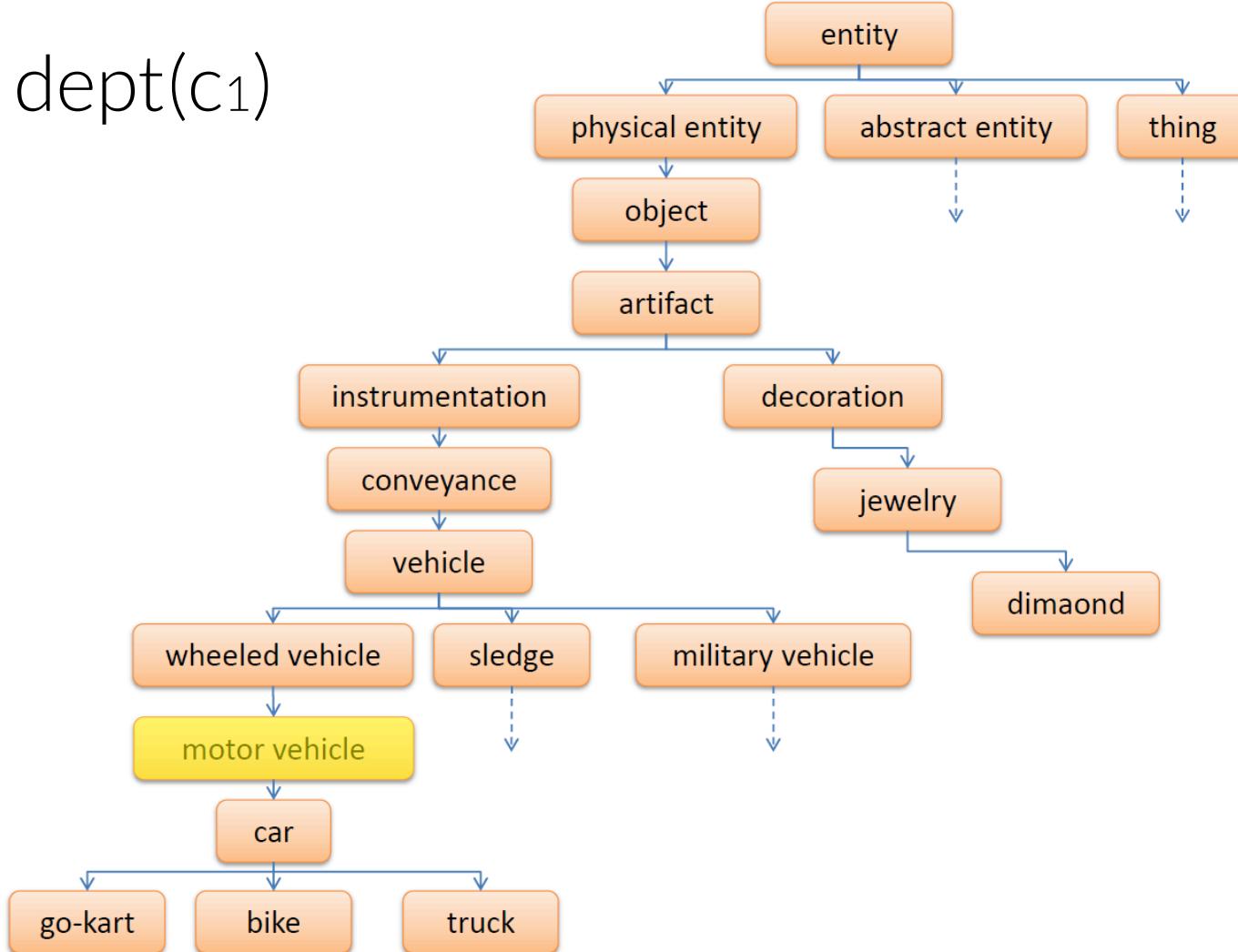
$\text{len}(c_1, c_2)$



# Sense Similarity Techniques

Tied to sense inventories: WordNet graph distance

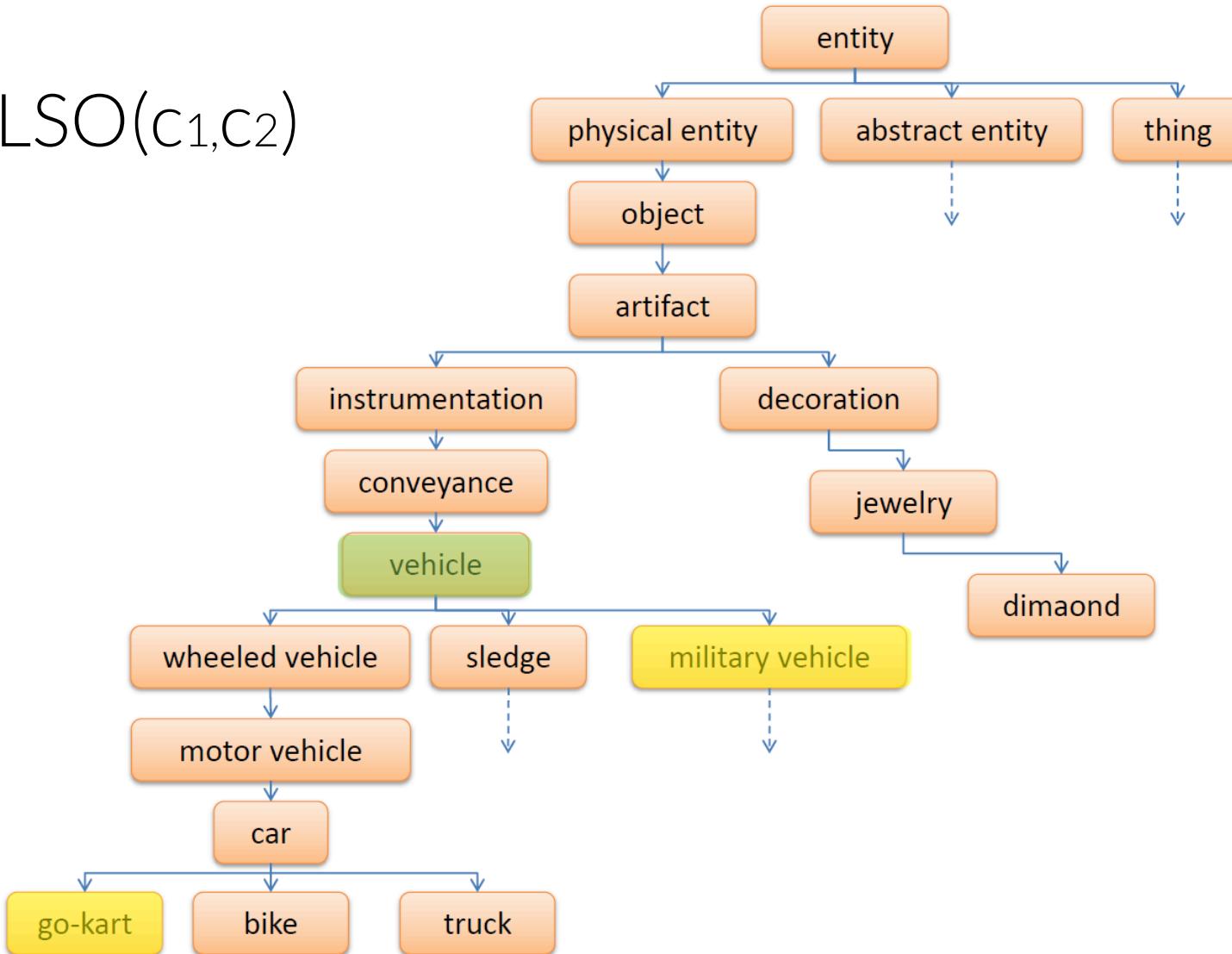
dept( $c_1$ )



# Sense Similarity Techniques

Tied to sense inventories: WordNet graph distance

LSO( $c_1, c_2$ )



# Sense Similarity Techniques

Tied to sense inventories: WordNet graph distance

Conventional WordNet-based techniques

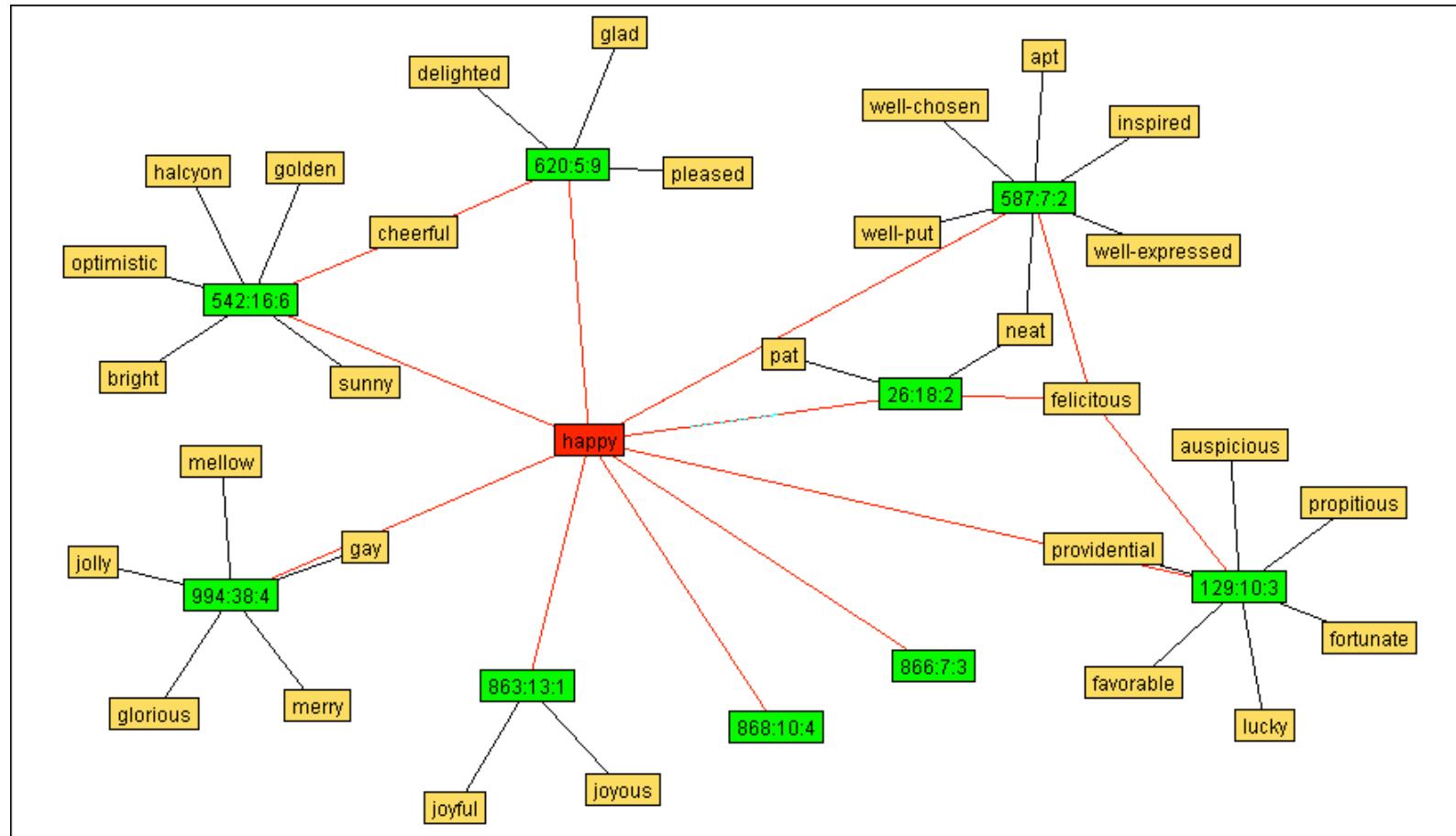
Survey: Budanitsky and Hirst (2006)

- WordNet structure only
  - Hirst and St-Onge (1998)
  - Sussna's Depth-relative Scaling (1993, 1997)
  - Wu and Palmer (1994)
  - Leacock and Chodorow's (1998)
- Combined with statistics from corpora
  - Jiang and Conrath's Measure (1997)
  - Resnik (1995)
  - Lin's Measure (1998)

# Sense Similarity Techniques

Tied to sense inventories: Thesauri-based

Roget's thesaurus: Morris and Hirst (1991), Jarmasz and Szpakowicz (2003)



# Sense Similarity Techniques

Tied to sense inventories: Dictionary-based

**Longman Dictionary** (LDOCE): Kozima and Furugori (1993), Kozima and Ito (1997)

- Constructs a semantic network from a subset of the dictionary, 2851 nodes, called Paradigme
- Computes similarity by spreading the activation in the network

# Sense Similarity Techniques

Tied to sense inventories

**Explicit semantic representation**

# Sense Similarity Techniques

Tied to sense inventories: Explicit semantic representation

Simple gloss-based: Exploiting WordNet's content

*application#n#2 --*

*a verbal or written request for assistance or employment or admission to a school*

*application#n#4 --*

*a program that gives a computer instructions that provide the user with tools to accomplish a task*

example:

Meerkat Mafia - Kashyap et al (2014)

@ SemEval-2014 Task-3: CLSS

# Sense Similarity Techniques

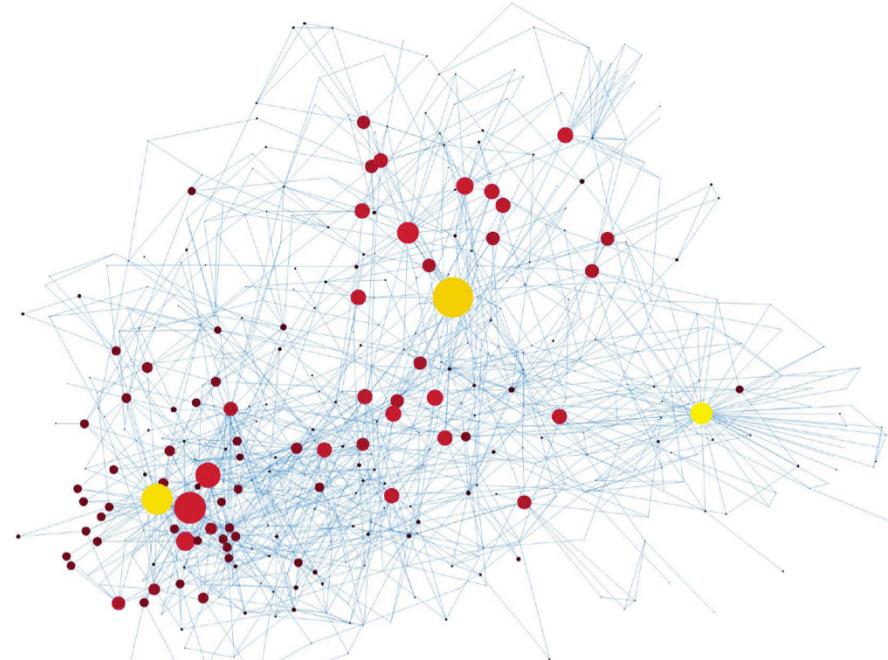
Tied to sense inventories: Explicit semantic representation

**Random walks** on semantic networks

The Personalized PageRank algorithm

Semantic similarity: Pilehvar et al (2013)

WSD: Agirre et al (CL 2014)



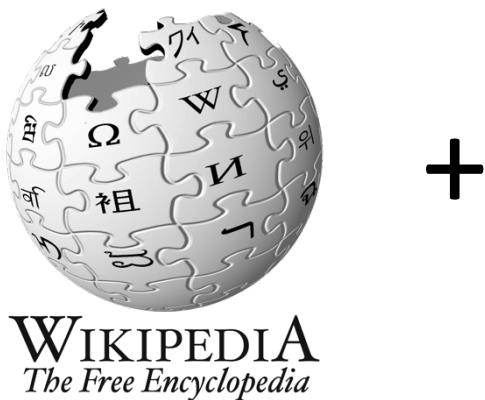
# Sense Similarity Techniques

Tied to sense inventories: Explicit semantic representation

## Distributional

SensEmbed - word2vec sense embeddings

Iacobacci et al (2015)

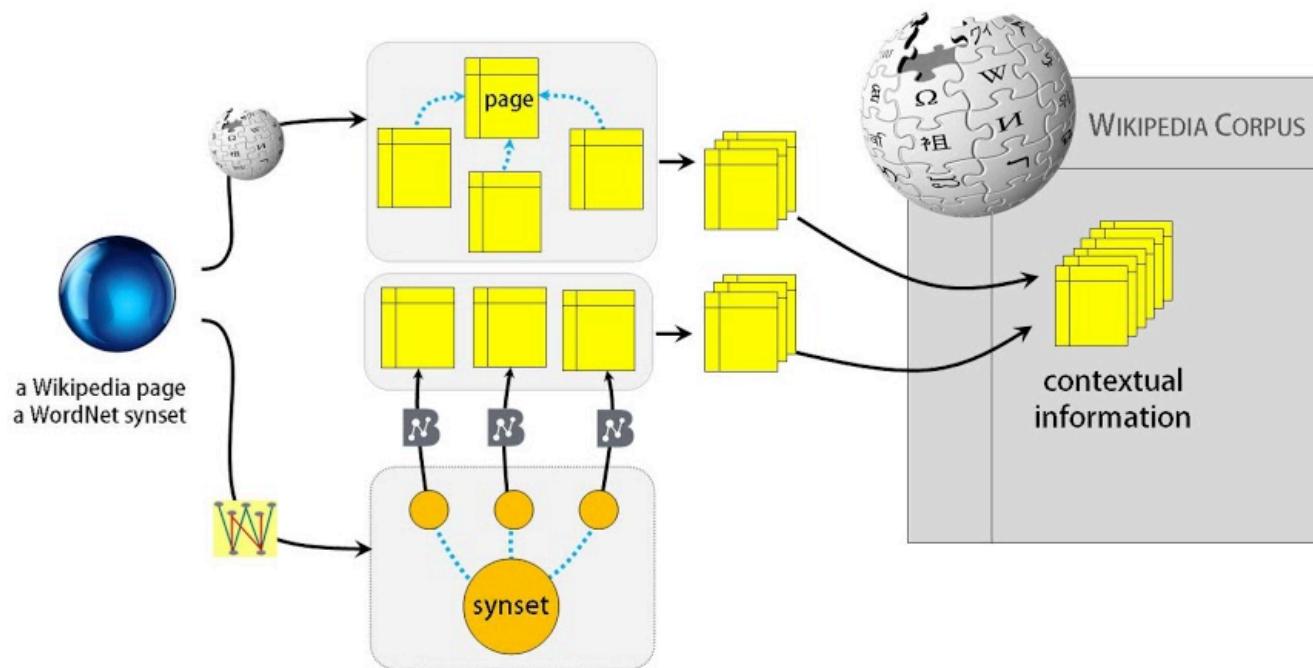


# Sense Similarity Techniques

Tied to sense inventories: Explicit semantic representation

## Distributional

NASARI and MUFFIN - Camacho-collados et al (2015)



# Sense Similarity Techniques

Tied to sense inventories: Explicit semantic representation

## Distributional

Chen et al (emnlp 2014)

Joint word sense representation and disambiguation

- Learn word representations (word2vec skip-gram)
- Use them for sense representation (average gloss)
- Automatically disambiguate large amounts of text
- Modify the objective of Skip-gram to learn sense representations

# Sense Similarity Techniques

Tied to sense inventories: Explicit semantic representation

## Distributional

Rothe and Schutze (acl 2015)

Extends word embeddings (word2vec) to embeddings of other data types:  
WordNet synsets and word senses

- Constructs an auto-encoder
- Learns these representations based on WordNet constraints  
(word/synset is the summation of its lexemes + WN relations)

# Sense Similarity Techniques

Not Tied to sense inventories

Also called

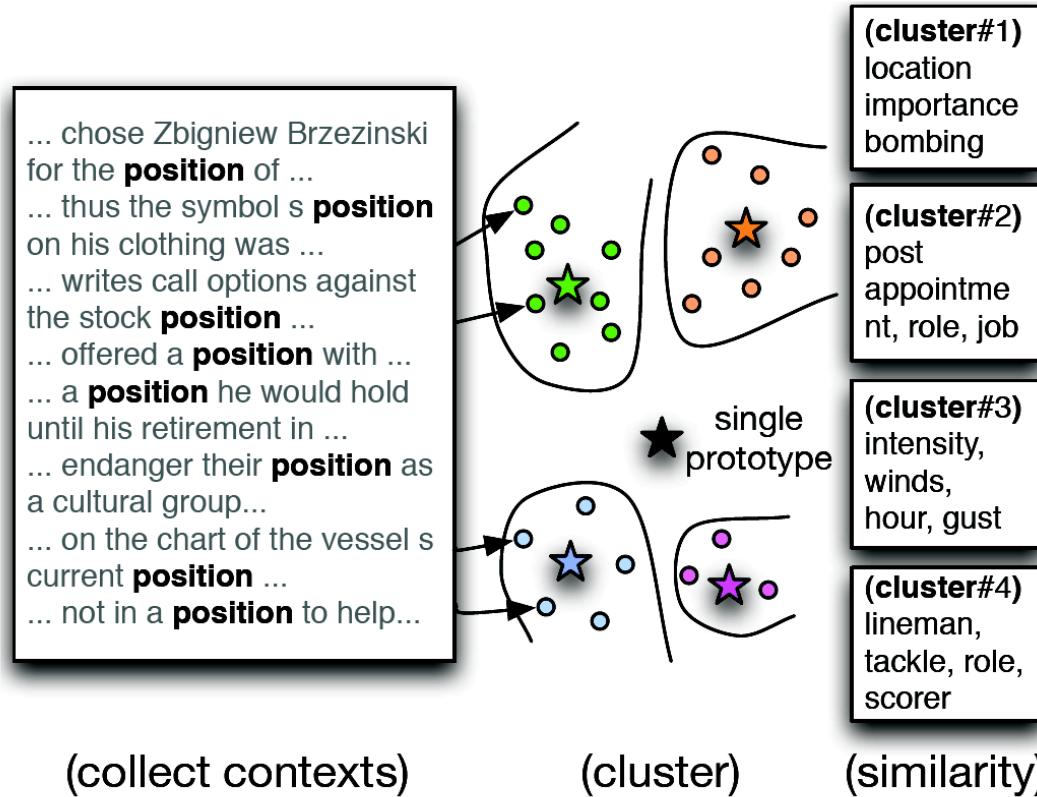
multi-prototype or topic-based representations

Usually based on clustering

# Sense Similarity Techniques

Not Tied to sense inventories

Reisinger and Mooney (2010)



# Sense Similarity Techniques

Not Tied to sense inventories

Reisinger and Mooney (2010)

Measuring similarity - isolated words:

$$\text{AvgSim}(w, w') \stackrel{\text{def}}{=} \frac{1}{K^2} \sum_{j=1}^K \sum_{k=1}^K d(\pi_k(w), \pi_j(w'))$$

$$\text{MaxSim}(w, w') \stackrel{\text{def}}{=} \max_{1 \leq j \leq K, 1 \leq k \leq K} d(\pi_k(w), \pi_j(w'))$$

# Sense Similarity Techniques

Not Tied to sense inventories

Reisinger and Mooney (2010)

Measuring similarity - words in contexts:

$$\text{AvgSimC}(w, w') \stackrel{\text{def}}{=} \frac{1}{K^2} \sum_{j=1}^K \sum_{k=1}^K d_{c,w,k} d_{c',w',j} d(\pi_k(w), \pi_j(w'))$$

↓      ↓  
likelihood of the cluster given the context  
↑

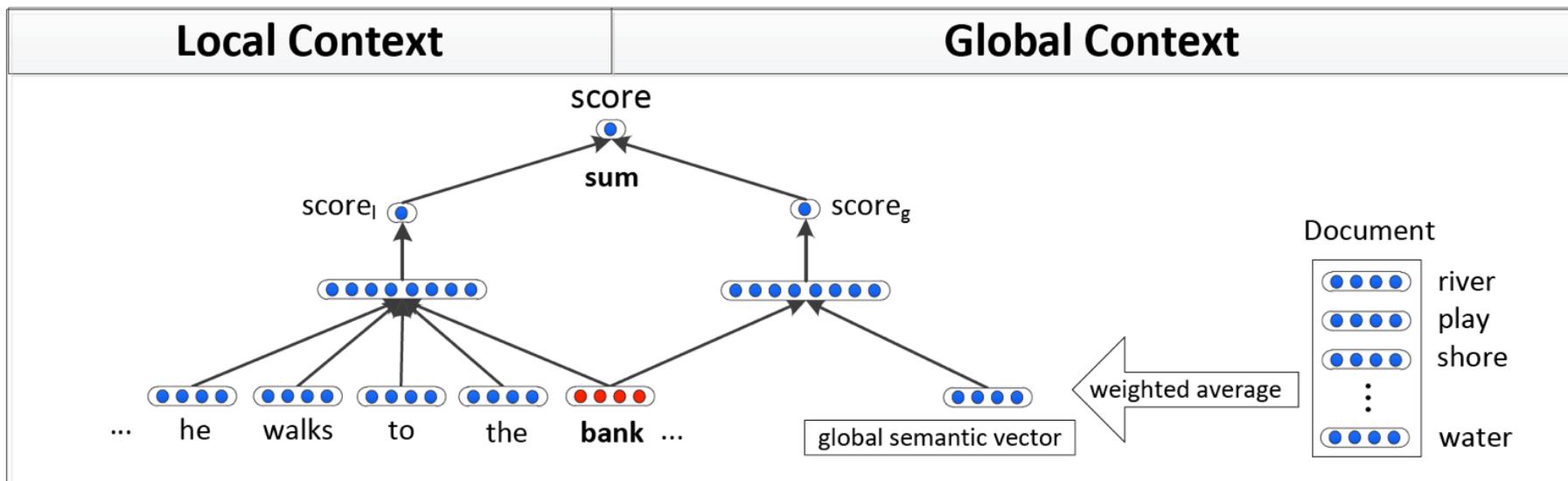
$$\text{MaxSimC}(w, w') \stackrel{\text{def}}{=} d(\hat{\pi}(w), \hat{\pi}(w'))$$

# Sense Similarity Techniques

Not Tied to sense inventories

Huang et al (2012)

- Learns word embeddings with local and global objectives
- Then clusters the contexts of a word and learns multi-prototype representations



# Sense Similarity Techniques

Not Tied to sense inventories

Neelakantan et al (emnlp 2014)

Multi-Sense Skip-gram (MSSG) model

(fixed number of senses)

Sense discrimination and learning embeddings are performed jointly

by disambiguating a word using current parameters

Non-parametric MSSG model

(varying number of senses per word)

Different in the sense discrimination phase

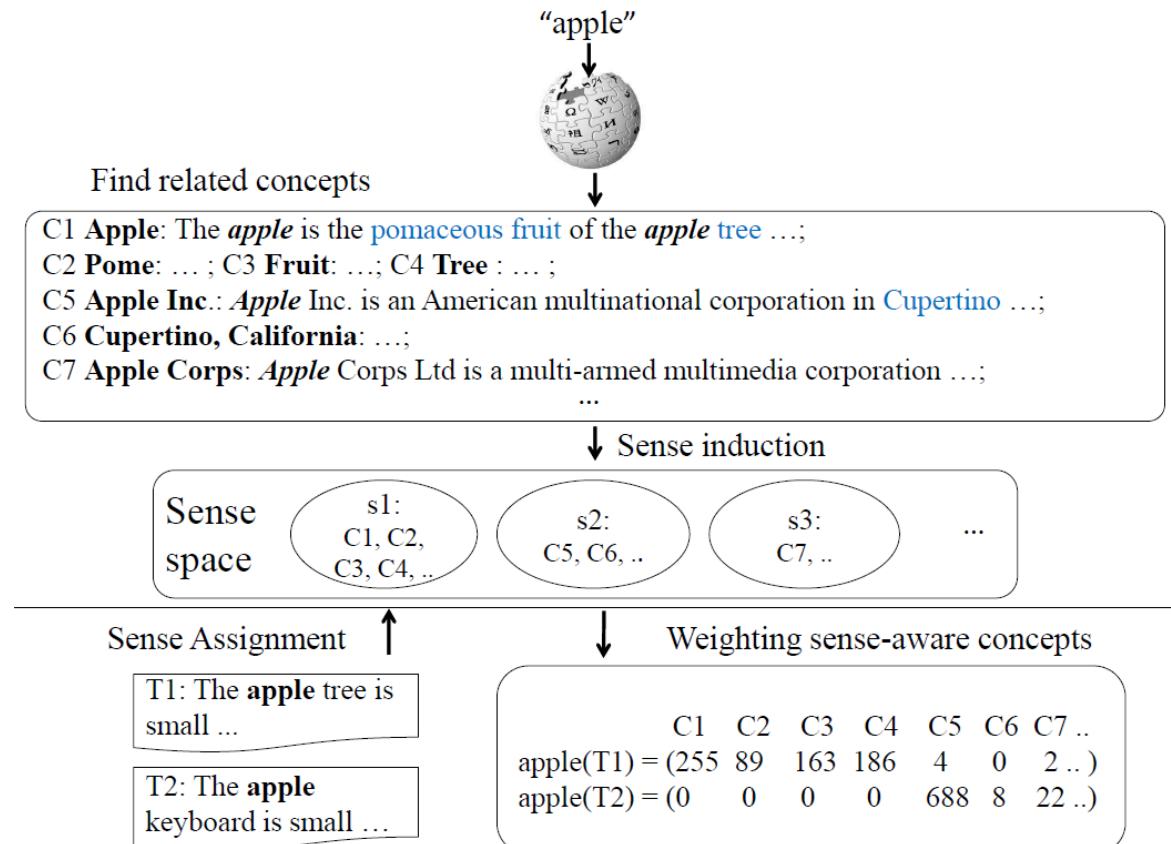
Online non-parametric clustering

# Sense Similarity Techniques

Not Tied to sense inventories

## SaSA - Sense-aware Semantic Analysis

Wu and Giles (AAAI 2015)



# Sense Similarity Techniques

Not Tied to sense inventories

## Topical Word Embeddings - Liu et al (AAAI 2015)

Different senses of a word can overlap  
-> soft clustering

Uses LDA to learn representations for <word,topic> pairs

$$\mathcal{L}(D) = \frac{1}{M} \sum_{i=1}^M \sum_{-k \leq c \leq k, c \neq 0} \frac{\log \Pr(w_{i+c} | w_i) + \log \Pr(w_{i+c} | z_i)}{}$$

# Sense Similarity

Evaluation benchmarks

- Word similarity  
and all other word-level applications
- Sense merging
- Word Sense Disambiguation
- Stanford's Contextual Word Similarities (SCWS)
- Cross Level Semantic Similarity  
(more details to follow)

# Word Similarity

# Word similarity is a lot like sense similarity

He went to the ATM to deposit the money.

She goes to the bank to withdraw cash.

# Word similarity is a lot like sense similarity ... except for ambiguity

He went to the ATM to deposit the money.

She goes to the bank to withdraw cash.

She goes to the shore near the silt deposit.

# Word similarity is a lot like sense similarity ... except for ambiguity

He went to the **ATM** to deposit the money.

She goes to the **bank** to withdraw cash.

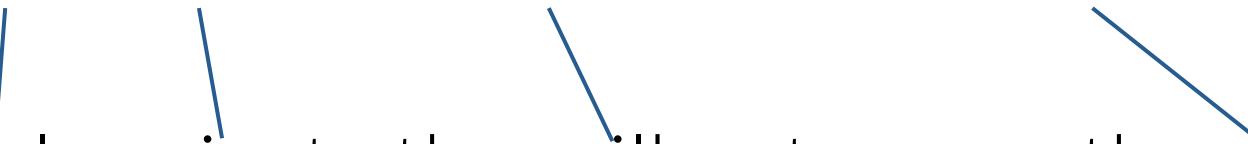
She goes to the **shore** near the silt deposit.

**Most approaches measure similarity completely out of context.**

# Word similarity lets you easily build to larger linguistic level's similarities

The boy sailed the boat over the ocean.

The girl navigate the sailboat across the sea.



# Many applications benefit from having word representations that encode similarity or having effective word similarity functions.

- Text classification (Baker and McCallum, 1998)
- Document classification (Sebastiani et al, 2002)
- Question answering (Tellex et al, 2003)
- IR (Sanderson, 1994), Manning et al (2008)
- Textual entailment (Baroni, 2014 - SICK)
- Named entity recognition (Turian et al, 2010, Passos et al, 2014)
- Dependency parsing (Bansal et al, 2014)
- Chunking (Turian et al, 2010, Dhillon and Ungar, 2011)
- Paraphrase detection (Socher et al, 2011)

**Ideal references for comparing  
impact of new approaches**

# Most approaches evaluate on similarity benchmarks, rather than tasks

## Numeric Word-Pair Similarity Tests

- Rubenstein & Goodenough, 1965 (RG)
- WordSim-353 (Finkelstein et al., 2001)
- Rare Words (Luong et al., 2013)
- MEN (Bruni et al., 2012)
- Radinsky et al., (2010)

## Word Choice Tests

- TOEFL, ESL, Reader's Digest

# TOEFL Synonymy recognition

enormous?

- appropriate
- unique
- tremendous
- decided

# RG-65 judgement correlation

|           |      |
|-----------|------|
| autograph | 0.06 |
| coast     | 0.85 |
| midday    | 3.94 |
| shore     |      |
| forest    |      |
| noon      |      |

# Stanford Rare Word (RW) judgement correlation

|            |          |      |
|------------|----------|------|
| dispossess | deprive  | 6.83 |
| entrapping | capture  | 8.00 |
| ruralist   | advocate | 0.67 |
| acoustical | remedy   | 0.14 |
| quieten    | hush     | 9.38 |

What if we know nothing  
(about the words)?



You shall know a word by the  
company it keeps

-- Firth (1957)

# Learning semantic representations from text

## 1) Corpus

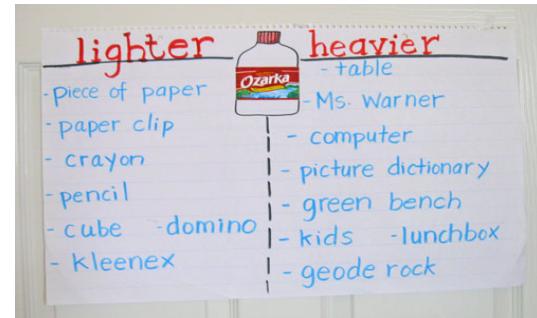


# Learning semantic representations from text

## 1) Corpus



## 2) Preprocessing

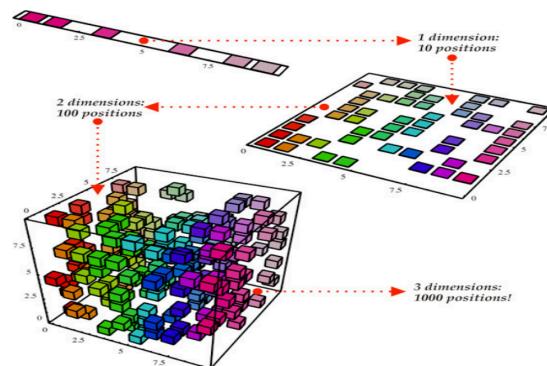


# Learning semantic representations from text

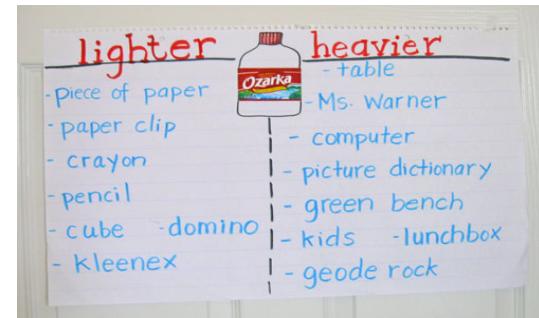
## 1) Corpus



## 3) Dimensionality Reduction



## 2) Preprocessing

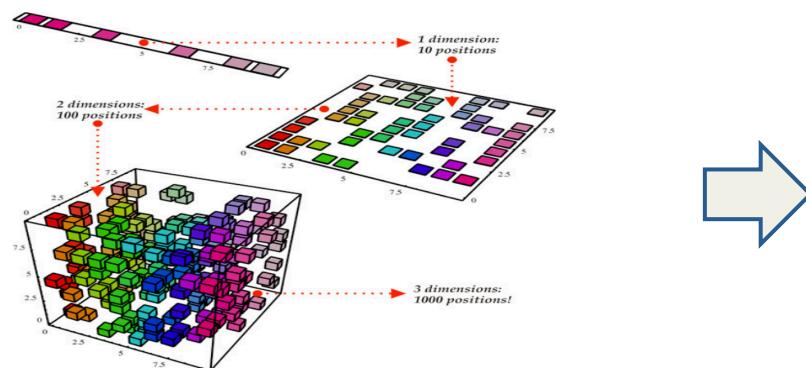


# Learning semantic representations from text

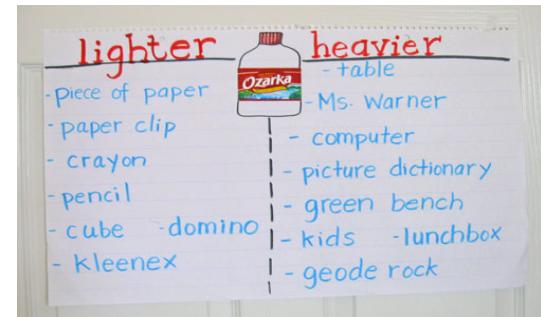
## 1) Corpus



## 3) Dimensionality Reduction



## 2) Preprocessing



## 4) Post Processing



# Three Typical Setups: Term-Term, Term-Context or Term-Document Matrix

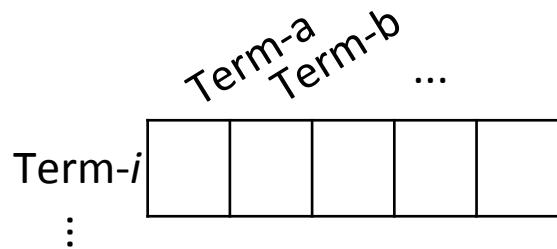
**Cells record the number of times...**

|        | Term-a | Term-b | ... |
|--------|--------|--------|-----|
| Term-i |        |        |     |
| ⋮      |        |        |     |

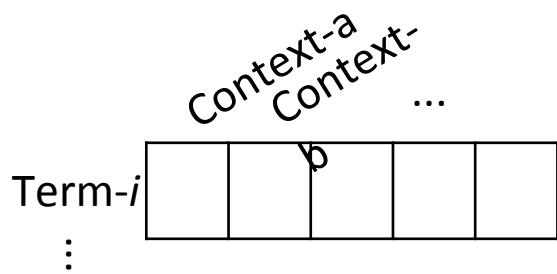
term  $j$  occurs in the context window of term  $i$ .

# Three Typical Setups: Term-Term, Term-Context or Term-Document Matrix

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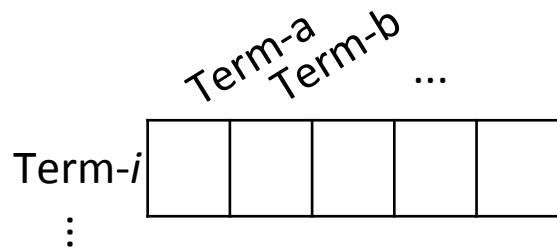


term  $i$  occurs in a context window

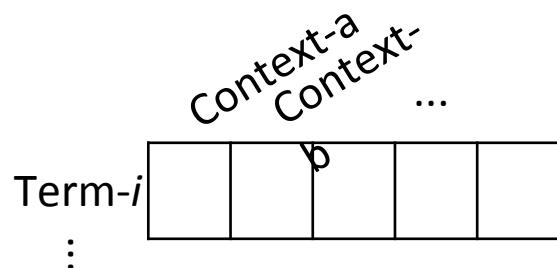
- $w_{-2}, w_{-1}, w, w_1, w_2$
- or analogously, with dependencies

# Three Typical Setups: Term-Term, Term-Context or Term-Document Matrix

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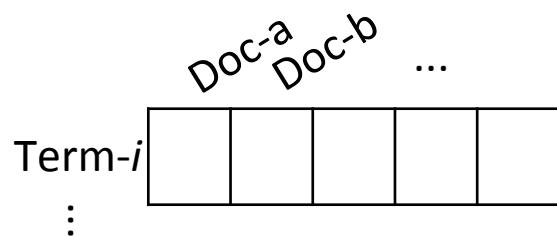


term  $j$  occurs in the context window of term  $i$ .



term  $i$  occurs in a context window

- $w_{-2}, w_{-1}, w, w_1, w_2$
- or analogously, with dependencies

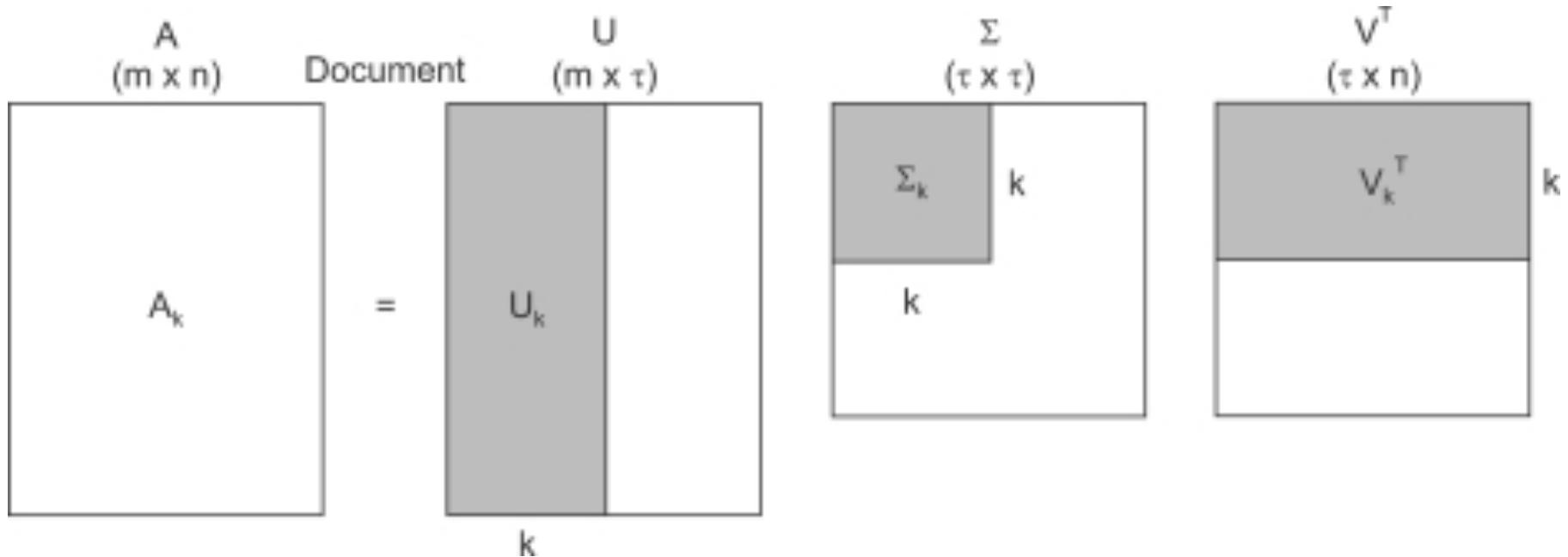


term  $i$  occurs in document  $j$ .

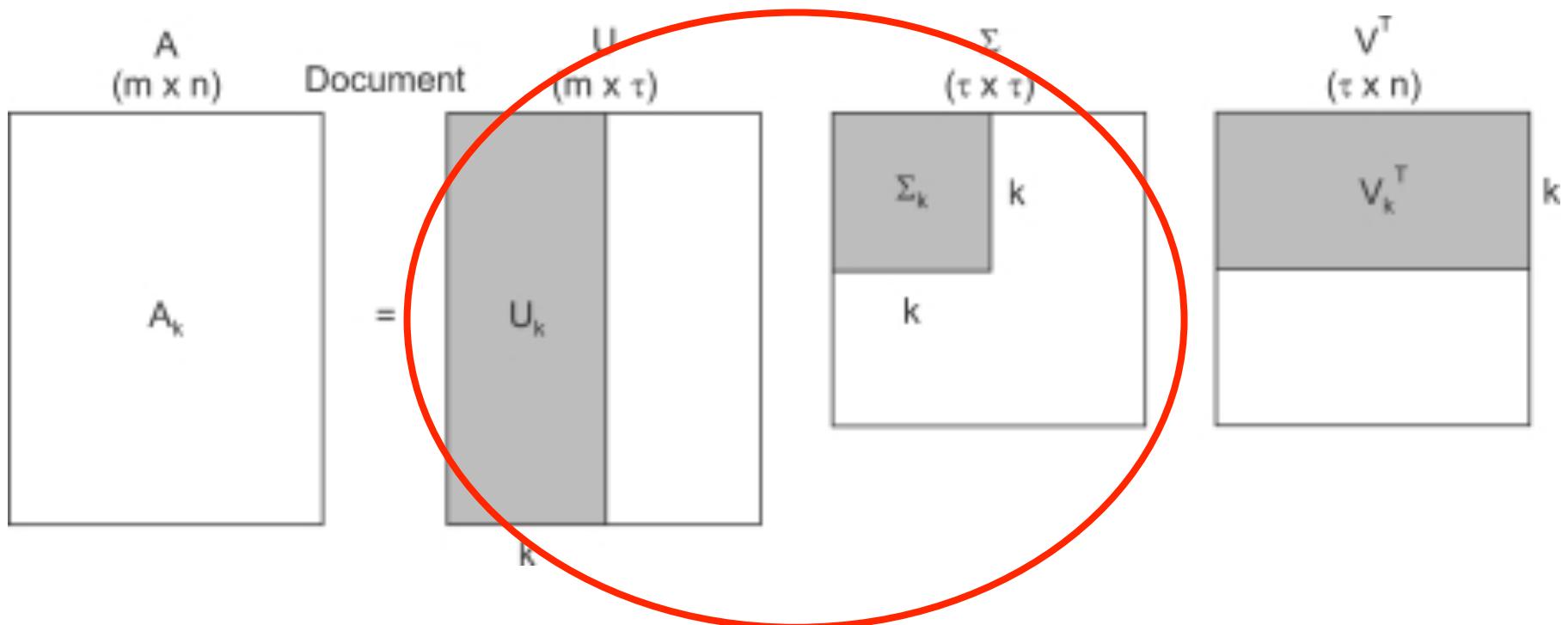
# Raw word co-occurrence is rarely satisfactory as a representation

- All words are treated as equally informative
  - the, big, metallic, biophosphorescence
- Vector length is proportional to vocabulary size
  - Eventually issues with computation and space
- Infrequent words have overly-sparse vectors

# Standard Approach: Reduce the dimensionality using the Singular Value Decomposition (SVD)



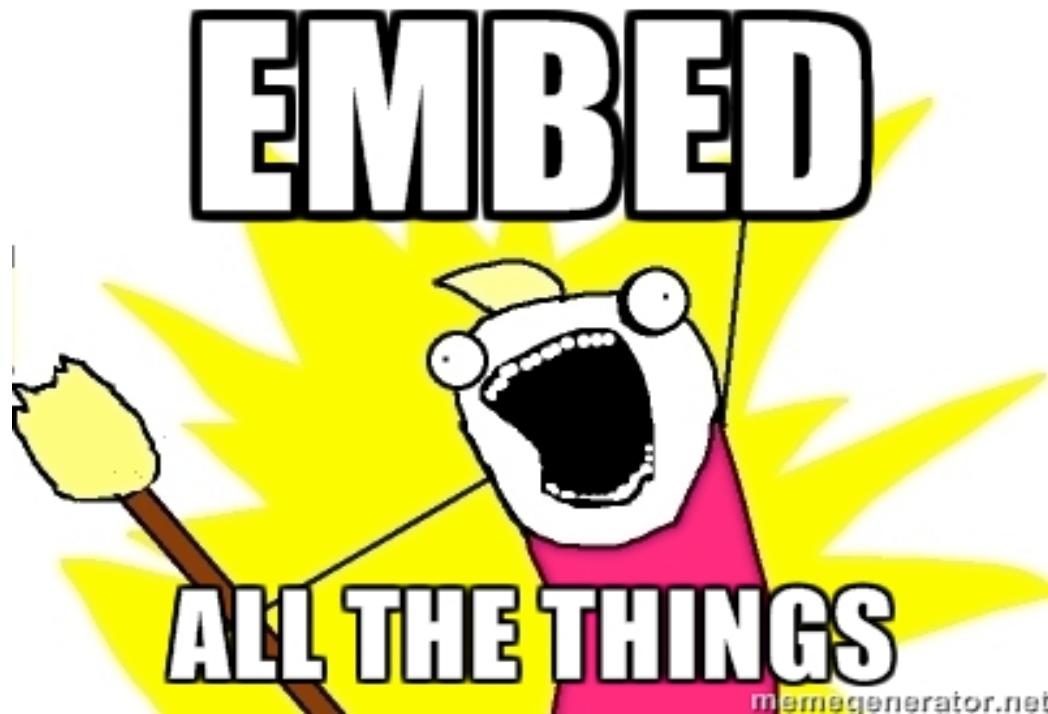
# Standard Approach: Reduce the dimensionality using the Singular Value Decomposition (SVD)



**Typically,  $U^* \Sigma$  is used as the vector space.**

# State of the Art: Reduce dimensionality with Neural Embeddings (word2vec)

*also known as*



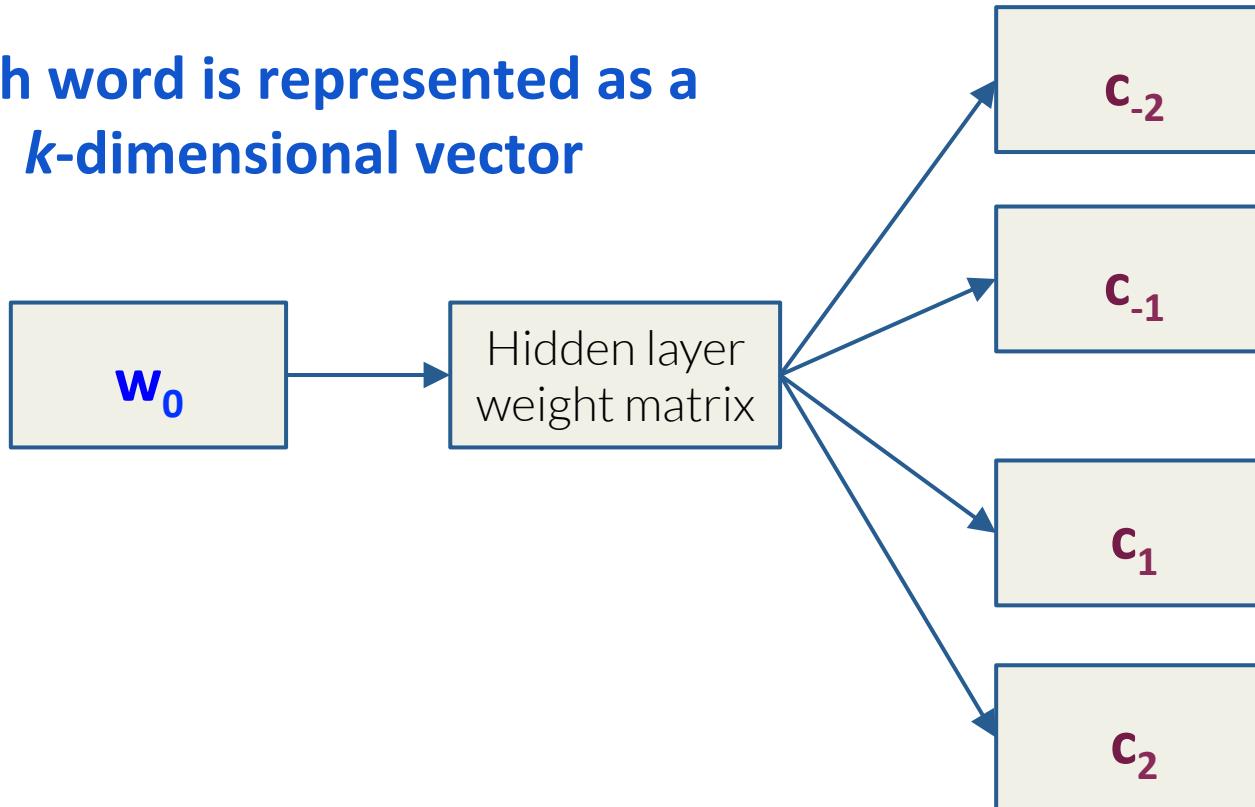
# word2vec

More a software system than an algorithm

- Training methods
  - Negative Sampling
  - Hierarchical Softmax
- Context representations
  - Continuous Bag of Words (CBoW)
  - Skip grams

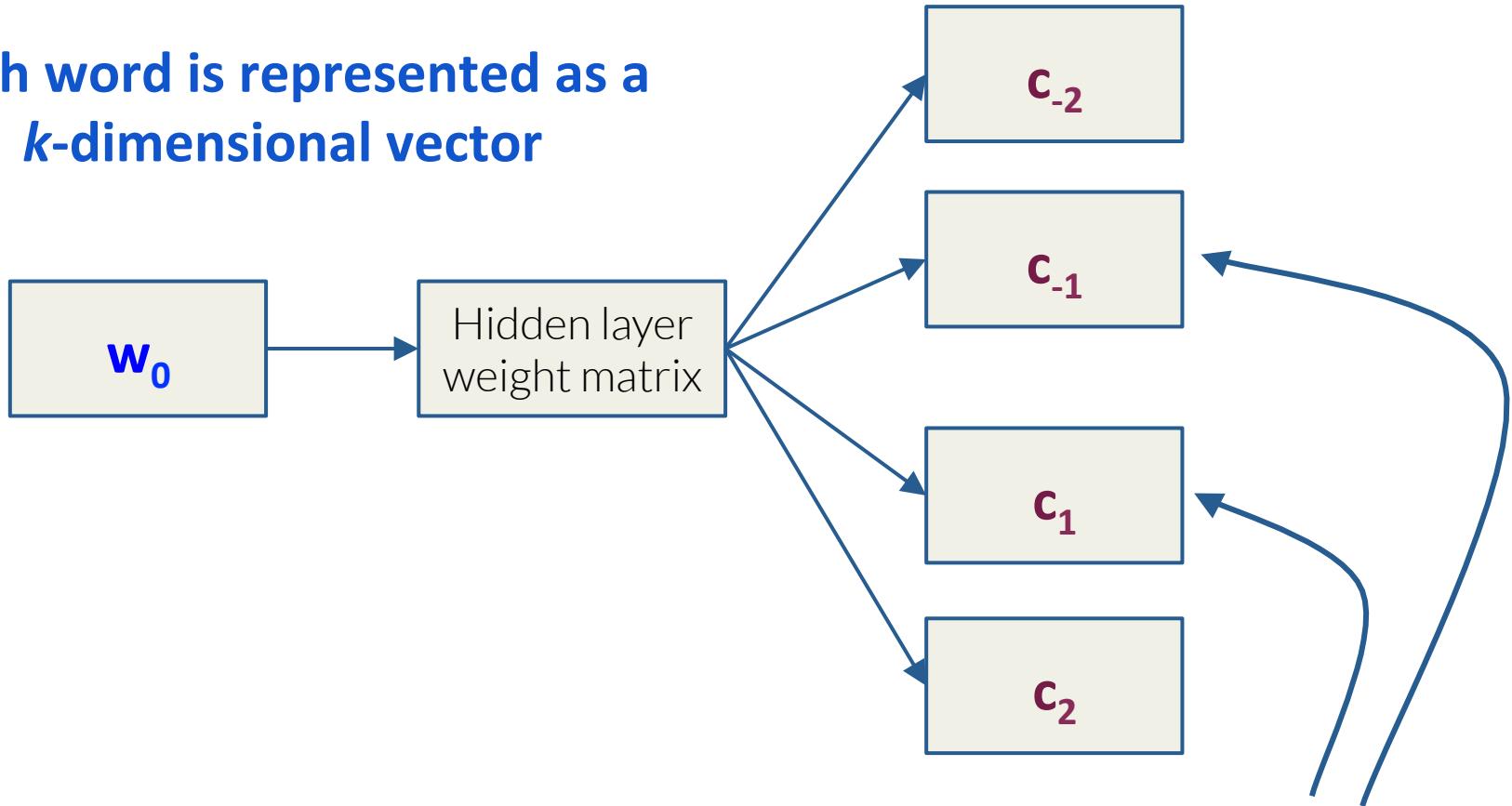
# word2vec: a neural look

Each word is represented as a  $k$ -dimensional vector



# word2vec: a neural look

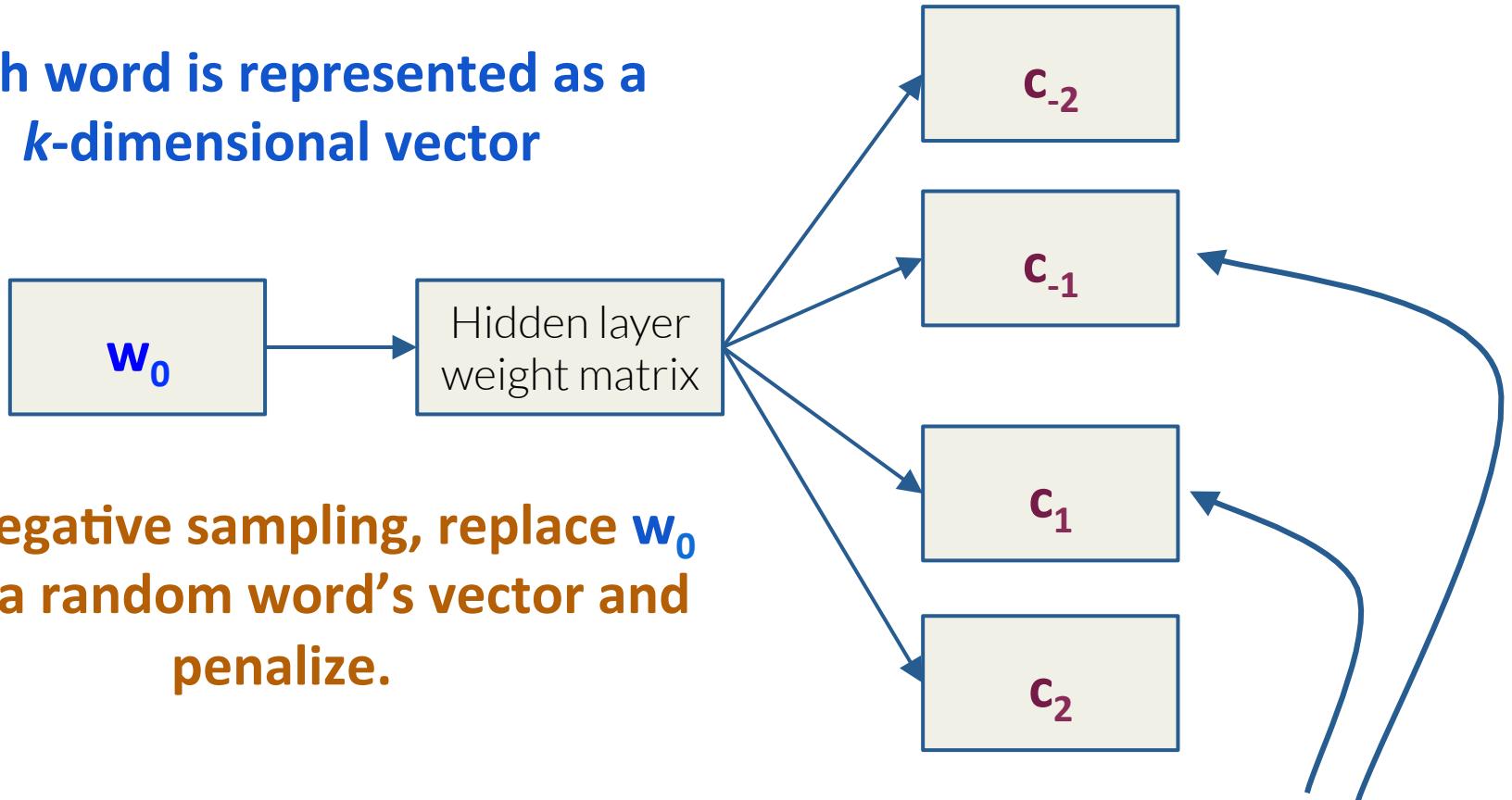
Each word is represented as a  $k$ -dimensional vector



The system is trained to predict the representations for context words before and after

# word2vec: a neural look

Each word is represented as a  $k$ -dimensional vector



For negative sampling, replace  $w_0$  with a random word's vector and penalize.

The system is trained to predict the representations for context words before and after

word2vec  $\approx$  implicitly  
factorizing PMI-weighted  
word-context matrix

Key Implication: word2vec is building upon  
existing techniques by using a new decomposition

# Huge gains from using embeddings!

|          | RG  | WordSim | MEN | TOEFL |
|----------|-----|---------|-----|-------|
| PMI+SVD  | .70 | .70     | .72 | .76   |
| word2vec | .83 | .78     | .80 | .86   |

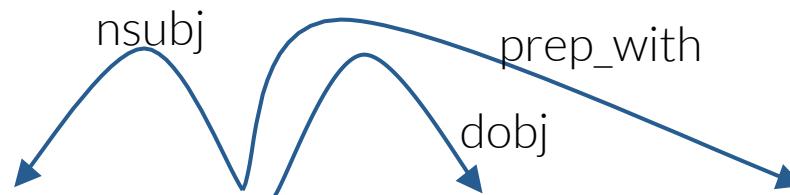
**Performance improvement over SVD-based methods is consistent across many tasks\***

# Could we get better performance with syntactic contexts?

Australian scientist discovers star with telescope

# Could we get better performance with syntactic contexts?

Australian scientist discovers star with telescope



Australian scientist discovers star with telescope

# Dependency-based embeddings capture functional information

| Target Word | BOW5              | BOW2              | DEPS       |
|-------------|-------------------|-------------------|------------|
| batman      | nightwing         | superman          | superman   |
|             | aquaman           | superboy          | superboy   |
|             | catwoman          | aquaman           | supergirl  |
|             | superman          | catwoman          | catwoman   |
|             | manhunter         | batgirl           | aquaman    |
| hogwarts    | dumbledore        | evernight         | sunnydale  |
|             | hallows           | sunnydale         | collinwood |
|             | half-blood        | garderobe         | calarts    |
|             | malfoy            | blandings         | greendale  |
|             | snape             | collinwood        | millfield  |
| turing      | nondeterministic  | non-deterministic | pauling    |
|             | non-deterministic | finite-state      | hotelling  |
|             | computability     | nondeterministic  | heting     |
|             | deterministic     | buchi             | lessing    |
|             | finite-state      | primality         | hamming    |

**No quantitative results on standard benchmarks**

# Glove: capture the ratio of co-occurrence probabilities

**word2vec:**  $\vec{w} \cdot \vec{c}^T = \text{pmi}(w, c) - \log k$

**GloVe:**  $\vec{w} \cdot \vec{c}^T \cdot b_w \cdot b_c = \log(\#(w, c))$

**Key insight: the context vector provides insight into so a word representation is  $w + c$**

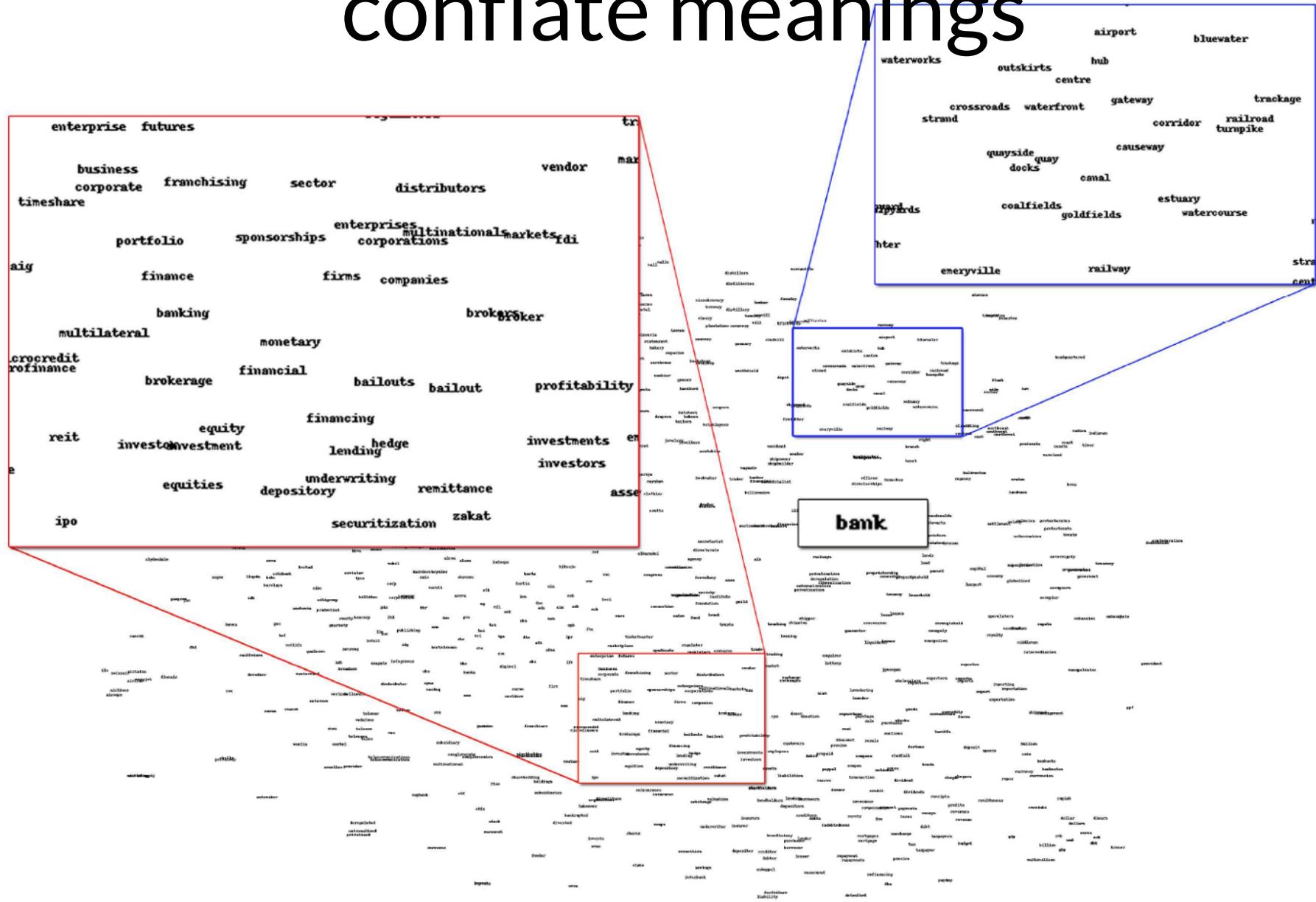
# GloVe had initially impressive performance at word similarity

|          | MC          | RG          | SCWS        | Rare Words  |
|----------|-------------|-------------|-------------|-------------|
| SVD      | <u>.727</u> | .751        | .565        | .370        |
| word2vec | .652        | .697        | <u>.581</u> | .372        |
| GloVe    | <u>.727</u> | <u>.778</u> | .529        | <u>.381</u> |

# However under equivalent tuning, word2vec performs better

|          | Word<br>Sim | MEN         | Rad. et al.<br>(2011) | Rare<br>Words | SimLex      |
|----------|-------------|-------------|-----------------------|---------------|-------------|
| PPMI     | .755        | .745        | .686                  | .462          | .393        |
| PMI+SVD  | <u>.793</u> | <u>.778</u> | .666                  | <u>.514</u>   | .432        |
| word2vec | <u>.793</u> | .774        | <u>.693</u>           | .470          | <u>.438</u> |
| GloVe    | .725        | .729        | .632                  | .403          | .398        |

# Regular embeddings still conflate meanings



# Incorporating senses\* seems to improve performance

|  | SCWS | RG   | MEN  | SimLex |
|--|------|------|------|--------|
| word2vec   | .657 | .694 | .707 | .311   |
| Gaussian Embeddings<br>(Vilnis and McCallum, 2015) |      | .710 | .713 | .322   |
| TWI (Liu et al. 2015)                              | .681 |      |      |        |

# But results vary based on test setup

|  | SCWS | RG   | MEN  | SimLex |
|--|------|------|------|--------|
| word2vec   | .657 | .694 | .707 | .311   |
| Gaussian Embeddings<br>(Vilnis and McCallum, 2015) |      | .710 | .713 | .322   |
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|----------|------|---------|------|--------|
| PMI+SVD  |      | .793    | .778 | .432   |
| word2vec | .581 | .793    | .774 | .438   |

**Many other sense-based embeddings  
never evaluate on similarity**

(Pennington et al., 2014;  
Levy and Goldberg, 2015)

Results suggest that more dimensions in word vectors can compensate for conflating meanings

|                            | NER  | Semantic Relatedness | Sentiment |
|----------------------------|------|----------------------|-----------|
| word-embeddings (50 dims)  | .852 | .748                 | .747      |
| sense-embeddings (50 dims) | .854 | .762                 | .750      |
| word-embeddings (100 dims) | .867 | .770                 | .763      |

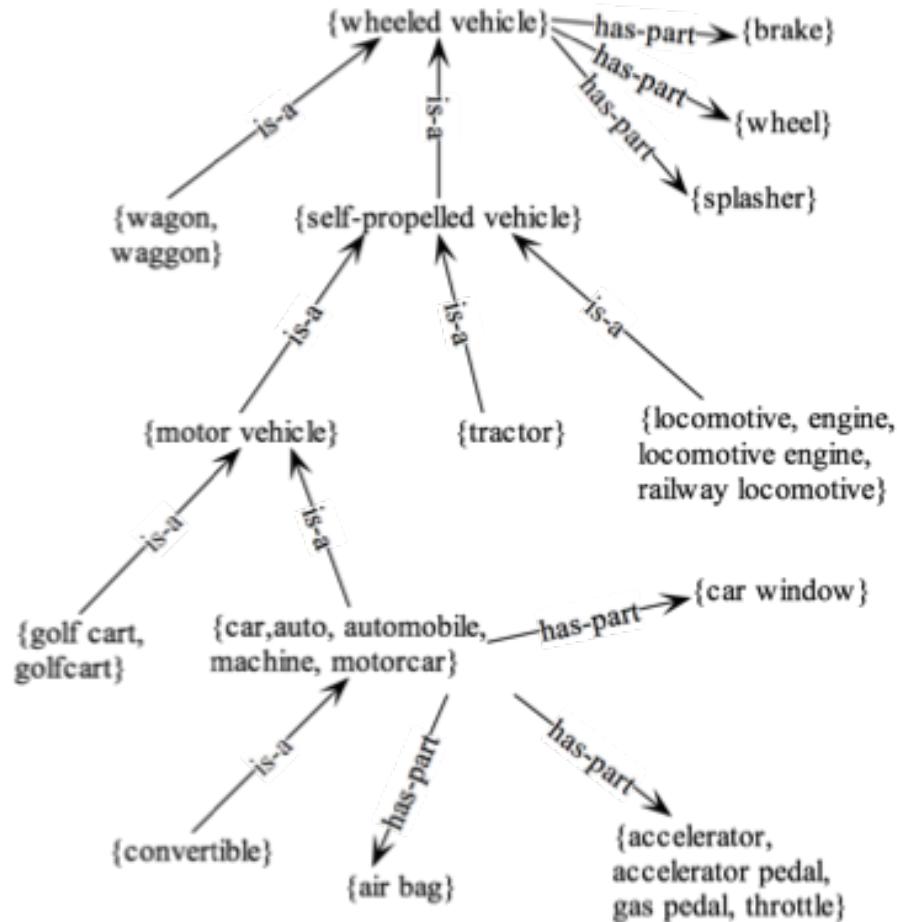
# Learning-Approach Recap

- Nothing magic in the representation
  - similar to SVD with PMI-weighted matrix
- word2vec state of the art for most use cases
  - But dependency-based relations may be useful in some circumstances
  - Also, one of the fastest to train
- Sense-aware representations have a yet to show a clear benefit

# What if we already know something about the words?



# The structure of WordNet, Wikipedia, and other knowledge bases can be used to measure word similarity



**Great for when you need a similarity value**

**Not as great when you need a representation to use, unless you create one**

# Wikipedia links create a knowledge graph with edges between related pages

## Dog

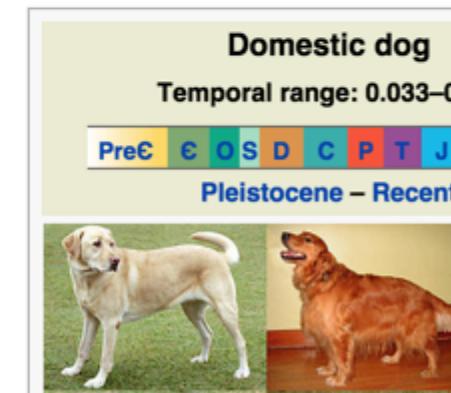
From Wikipedia, the free encyclopedia

*This article is about the domestic dog. For related species known as "dogs", see [Canidae](#). For other uses, see [Dog \(disambiguation\)](#).*

*"Doggie" redirects here. For the Danish artist, see [Doggie \(artist\)](#).*

The **domestic dog** (*Canis lupus familiaris* or *Canis familiaris*) is a [domesticated canid](#) which has been selectively bred for millennia for various behaviors, sensory capabilities, and physical attributes.<sup>[2]</sup>

Although initially thought to have originated as a manmade variant of an extant canid species (variously supposed as being the [dhole](#),<sup>[3]</sup> [golden jackal](#),<sup>[4]</sup> or [gray wolf](#)<sup>[5]</sup>), extensive genetic studies undertaken during the 2010s indicate that dogs diverged from other [wolf-like canids](#) in [Eurasia](#) 40,000 years ago.<sup>[6]</sup> Being [the oldest domesticated animals](#), their long association with people has allowed dogs to be uniquely attuned to human behavior,<sup>[7]</sup> as well as thrive on a [starch](#)-rich diet which would be inadequate for other canid species.<sup>[8]</sup>



**Ideal for path-based measures of similarity  
and for random walks!**

# WikiRelate: Apply WordNet measures on Wikipedia's graph

Best results with Leacock & Codorow's method:

$-\log(\text{path\_length}(\text{page}_1, \text{page}_2) / \text{max\_depth})$

|                 | RG  | MC  | WordSim-353 |
|-----------------|-----|-----|-------------|
| L&C (Wikipedia) | .41 | .54 | .48         |

(Leacock and Chodorow, 1998; Strube and Ponzetto, 2006)

# WikiRelate: Apply WordNet measures on Wikipedia's graph

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|                 | RG  | MC  | WordSim-353 |
|-----------------|-----|-----|-------------|
| L&C (Wikipedia) | .41 | .54 | .48         |
| L&C (WordNet)   | .82 | .86 | .34         |

Large amount of noise in Wikipedia's graph creates issues for similarity-specific calculations. I.e., difficult to tell edges and nodes are important.

# Idea: Identify important pages in Wikipedia using Personalized PageRank

- Given a page  $p$ , find all wiki-linked pages to  $p$  and initialize the PPR vector to these pages
  - Optionally prune (a) pages with spaces in the name and (b) pages account for fewer than  $x\%$  of the links
- Run PPR and compare vectors

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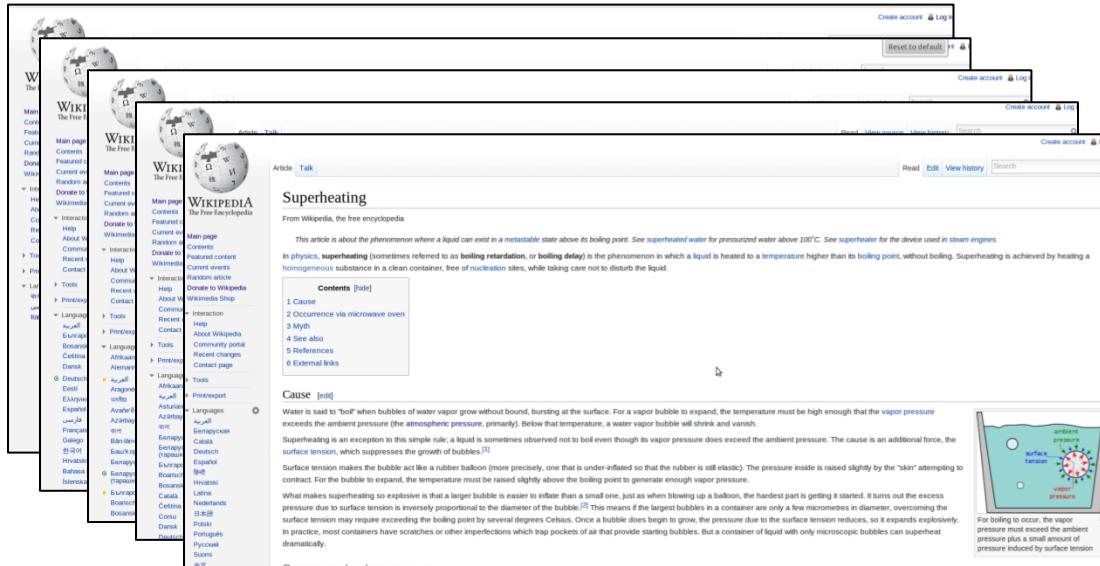
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|            | MC  | WordSim-353 |
|------------|-----|-------------|
| PPR        | .60 | .45         |
| WikiRelate | .54 | .48         |
| ESA        | .72 | .75         |

(Agirre et al., 2009; Gabrilovich and Markovitch, 2007)

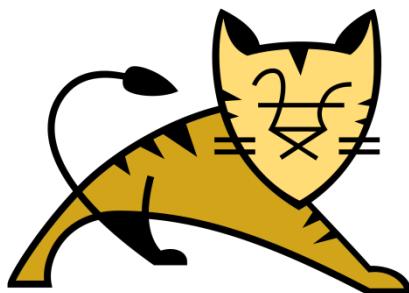
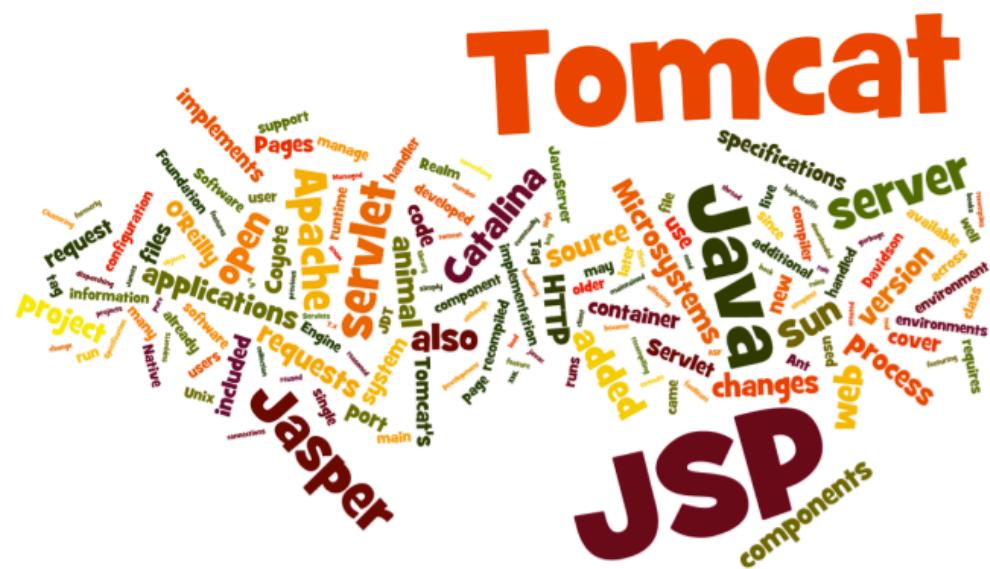
# (Still) State of the Art for Wikipedia: Explicit Semantic Analysis

Consider each Wikipedia article as a concept



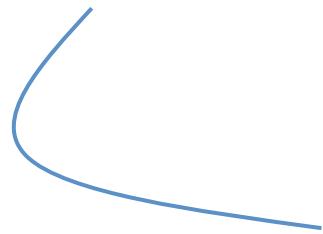
$\{c_1, c_2, c_3, \dots c_N\}$  where  $N$  is the number of articles in Wikipedia

# WIKIPEDIA *The Free Encyclopedia* articles for Tomcat



# Explicit Semantic Analysis (ESA)

For a given word (e.g., equipment) calculate an **inverted index entry** to all the  $N$  documents:



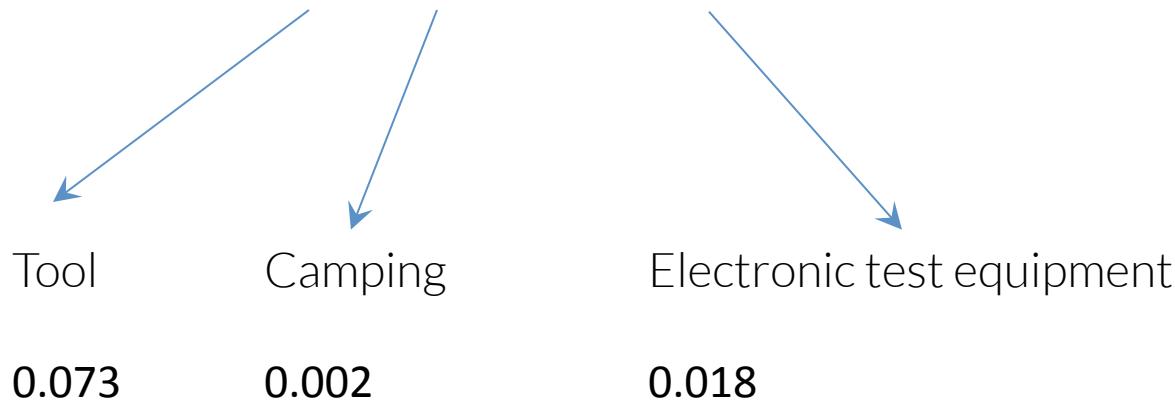
$$T[i, j] = tf(t_i, d_j) \cdot \log \frac{n}{df_i},$$

$$tf(t_i, d_j) = \begin{cases} 1 + \log \text{count}(t_i, d_j), & \text{if } \text{count}(t_i, d_j) > 0 \\ 0, & \text{otherwise} \end{cases}$$

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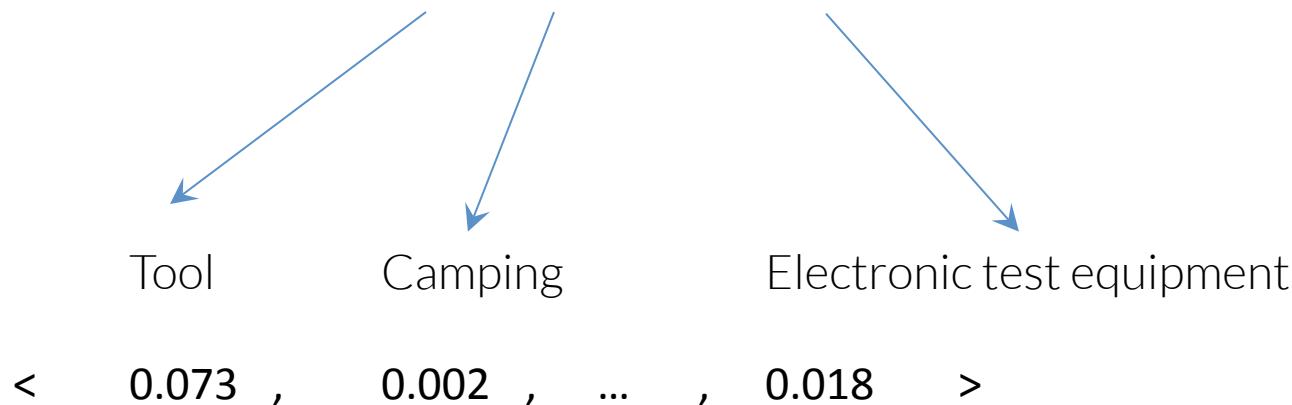
$$\{c_1, c_2, c_3, \dots c_N\}$$



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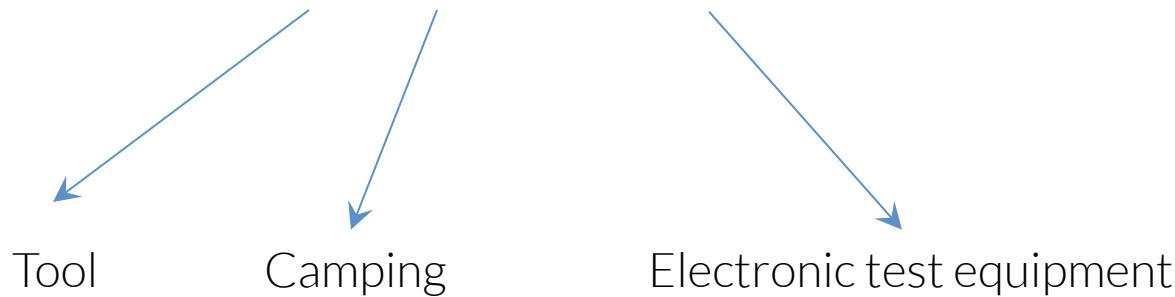
$$\{c_1, c_2, c_3, \dots, c_N\}$$



# Explicit Semantic Analysis (ESA)

For a given word (e.g., equipment) calculate an **inverted index entry** to all the  $N$  documents:

$$\{c_1, c_2, c_3, \dots, c_N\}$$

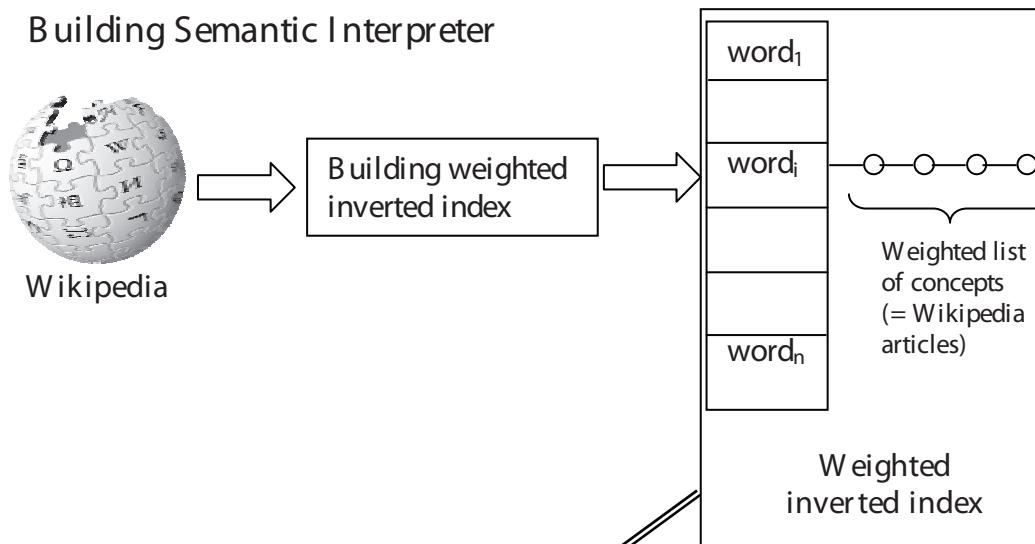


< 0.073 , 0.002 , ... , 0.018 >

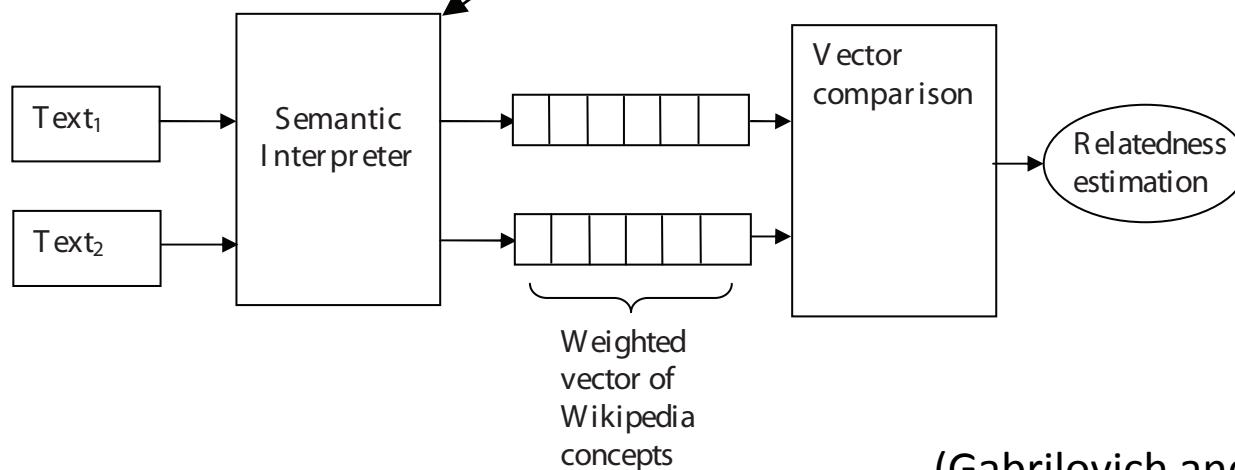
**Vector for equipment**

# ESA pipeline

## Building Semantic Interpreter



## Using Semantic Interpreter



(Gabrilovich and Markovitch, 2007)

# ESA (example)

| #  | Input: “ <i>equipment</i> ”       | Input: “ <i>investor</i> ” |
|----|-----------------------------------|----------------------------|
| 1  | Tool                              | Investment                 |
| 2  | Digital Equipment Corporation     | Angel investor             |
| 3  | Military technology and equipment | Stock trader               |
| 4  | Camping                           | Mutual fund                |
| 5  | Engineering vehicle               | Margin (finance)           |
| 6  | Weapon                            | Modern portfolio theory    |
| 7  | Original equipment manufacturer   | Equity investment          |
| 8  | French Army                       | Exchange-traded fund       |
| 9  | Electronic test equipment         | Hedge fund                 |
| 10 | Distance Measuring Equipment      | Ponzi scheme               |

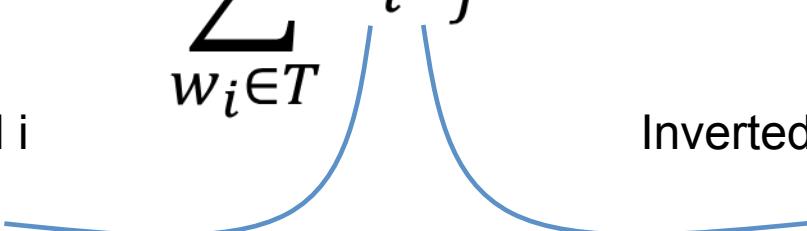
# ESA: text modeling

- Centroid of the vectors representing the individual words
- Can be weighted:

$$\sum_{w_i \in T} v_i k_j$$

TFIDF weight of word i in the text

Inverted index for word i



# Wiktionary provides links with more semantic structure

English [\[edit\]](#)

---

**Alternative forms** [\[edit\]](#)

- [darg](#), [dawg](#) (*dialectal*); [doggie](#), [doggy](#) (*childish*)

**Noun** [\[edit\]](#)

**dog** (*plural* [dogs](#))

1. A mammal, *Canis lupus familiaris*, that has been [domesticated](#) for thousands of years, of highly variable appearance due to human breeding. [\[quotations ▾\]](#)

*The dog barked all night long.*

2. A male dog, [wolf](#) or [fox](#), as opposed to a [bitch](#) (often attributive). [\[quotations ▾\]](#)

3. (*derogatory*) A dull, unattractive [girl](#) or [woman](#).

*She's a real dog.*

4. (*slang*) A [man](#) (derived from definition 2).

*You lucky dog! He's a sly dog.*

# Wiktionary provides links with more semantic structure

English [\[edit\]](#)

**Alternative forms** [\[edit\]](#)

- [darg](#), [dawg](#) (*dialectal*); [doggie](#), [doggy](#) (*childish*)

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3. [\(derogatory\)](#) A dull, unattractive [girl](#) or [woman](#).

**Synonyms** [\[edit\]](#)

- [\(animal\)](#): taxonomic names: *Canis familiaris*, *Canis domesticus*, *Canis familiaris domesticus*, *Canis canis*, *Canis aegyptius*, *Canis familiaris aegyptius*, *Canis melitaeus*, *Canis familiaris melitaeus*, *Canis molossus*, *Canis familiaris molossus*, *Canis saulor*, *Canis familiaris saulor*
- [\(animal\)](#): [domestic dog](#), [hound](#), [canine](#); *see also* [Wikisaurus:dog](#)
- [\(male\)](#): [stud](#), [sire](#)
- [\(man\)](#): [bloke](#) (*British*), [chap](#) (*British*), [dude](#), [fellow](#), [guy](#), [man](#); *see also* [Wikisaurus:man](#)
- [\(morally reprehensible person\)](#): [cad](#), [bounder](#), [blackguard](#), [fool](#), [hound](#), [heel](#), [scoundrel](#)
- [\(mechanical device\)](#): [click](#), [detent](#), [pawl](#)
- [\(metal support for logs\)](#): [andiron](#), [firedog](#), [dogiron](#)

**Coordinate terms** [\[edit\]](#)

- [\(male adult dog\)](#): [bitch](#), [pup](#), [puppy](#)

**Hyponyms** [\[edit\]](#)

- [\(animal\)](#): [Afghan hound](#), [bloodhound](#), [chihuahua](#), [coonhound](#), [dachshund](#), [deerhound](#), [foxhound](#), [gazehound](#), [German shepherd](#), [greyhound](#), [hound](#), [Irish Wolfhound](#), [Norwegian Elkhound](#), [otterhound](#), [pointer](#), [poodle](#), [retriever](#), [Russian Wolfhound](#), [scenthound](#), [setter](#), [sheepdog](#), [shepherd](#), [sighthound](#), [spaniel](#), [staghound](#), [terrier](#), [wolfhound](#)

**Hypernyms** [\[edit\]](#)

- [\(animal\)](#): [canid](#)

**Ideal for path-based  
measures of similarity and  
for random walks!**

# Random Walks are still useful if you use a semantically structured resource

|  | RG         |
|--|------------|
| ADW w/ Wiktionary (Pilehvar and Navigli, 2015) | .920       |
| ADW w/ WordNet (Pilehvar et al. 2013)          | .868       |
| PPR w/ WordNet (Hughes and Ramage, 2007)       | .838       |
| PPR w/ WordNet (Agirre et al., 2009)           | .830       |
| ESA (Gabrilovich and Markovitch, 2007)         | .749       |
| WikiRelate (Strube and Ponzetto, 2006)         | $r = 0.53$ |

# Word vectors don't need to be learned either!

**Idea:** create binary vectors of whether a word satisfies a set properties from knowledge bases

- WordNet: is hypernym of x
- FrameNet: evokes frame x
- Sentiment: evokes emotion or sentiment
- ~172K features total

Optionally compress vectors using an SVD

# Word vectors don't need to be distributional either!

|                 | RG          | SimLex      | WordSim-353 |
|-----------------|-------------|-------------|-------------|
| word2vec        | .728        | .436        | .656        |
| GloVe           | .766        | .369        | .605        |
| LSA             | .770        | .496        | <u>.673</u> |
| Ling (full)     | <u>.778</u> | .566        | .446        |
| Ling (with SVD) | .670        | <u>.576</u> | .454        |

Significant gains in similarity just by encoding knowledge bases in a vector format

# Word vectors don't need to be distributional either!

|                 | RG          | SimLex      | WordSim-353 |
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| word2vec        | .728        | .436        | .656        |
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| Ling (with SVD) | .670        | <u>.576</u> | .454        |
| ADW             | <u>.868</u> |             |             |

There may still be better ways to encode knowledge though

(Pilehvar et al., 2013; Faruqui and Dyer, 2015)

# What if we knew something but still wanted to learn?



# Idea: modify vectors learning (or representations) to match desired properties of knowledge bases

Impose constraints such as

- $\text{Sim}(\text{word, synonym}) > \text{Sim}(\text{word, antonym})$
- Similarity is greater when concepts are more categorically related (e.g., using hypernyms)

Constraints could be added during learning or could be used to retrofit already-learned vectors

# Idea: modify vectors learning (or representations) to match desired properties of knowledge bases

|                          | Where is knowledge added? | RG          | TOEFL      | WordSim-353 |
|--------------------------|---------------------------|-------------|------------|-------------|
| word2vec                 | N/A                       | .728        | 83.75      | .709        |
| Li et al., (2015)        | Learning                  |             | 87.5       | .727        |
| Faruqui et al., (2015)   | Representation            | .778        | <u>100</u> | .700        |
| Iacobacci et al., (2015) | Similarity Func.          | <u>.871</u> |            | <u>.779</u> |

Significant opportunities to add knowledge at different stages, with the ability to tune the representation or how it is used for a specific task

(Iacobacci et al., 2015; Liu et al. 2015; Faruqui et al, 2015)

# **Phrase similarity**

## **Compositionality**

Moving from words to phrases, sentences,  
and larger pieces of texts

# How would we compare...

“the usual morning cup of joe”

“drip coffee with freshly-ground arabica beans”

# How would we compare...

“the usual morning cup of joe”

“drip coffee with freshly-ground arabica beans”

“must do our utmost”

“must make every effort”

# How would we compare...

“the usual morning cup of joe”

“drip coffee with freshly-ground arabica beans”

“must do our utmost”

“must make every effort”

Measuring the similarity of the phrases requires understanding each item as a whole.

We need compositionality!

Initial idea: compose from existing  
word representations

# Combining individual words' vectors

Simple average:  $p_i = u_i + v_i$

Weighted average:  $p_i = \alpha u_i + \beta v_i$

Including one or more distributional neighbors:

$$\mathbf{p} = \mathbf{u} + \mathbf{v} + \sum \mathbf{n}$$

Multiplicative:

$$p_i = u_i \cdot v_i$$

Combined multiplication and addition:

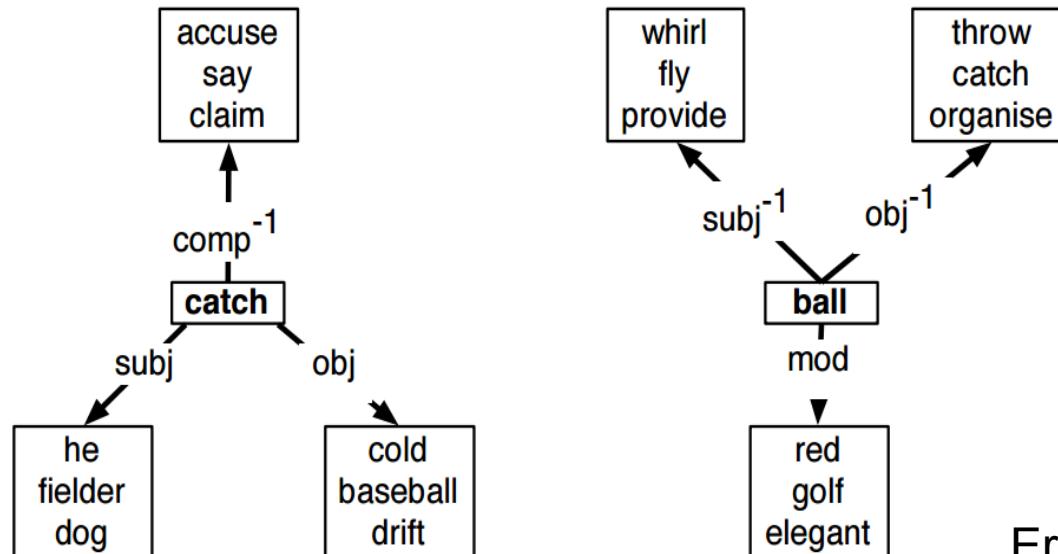
$$p_i = \alpha u_i + \beta v_i + \gamma u_i v_i$$

Better at distinguishing high and low semantic similarity

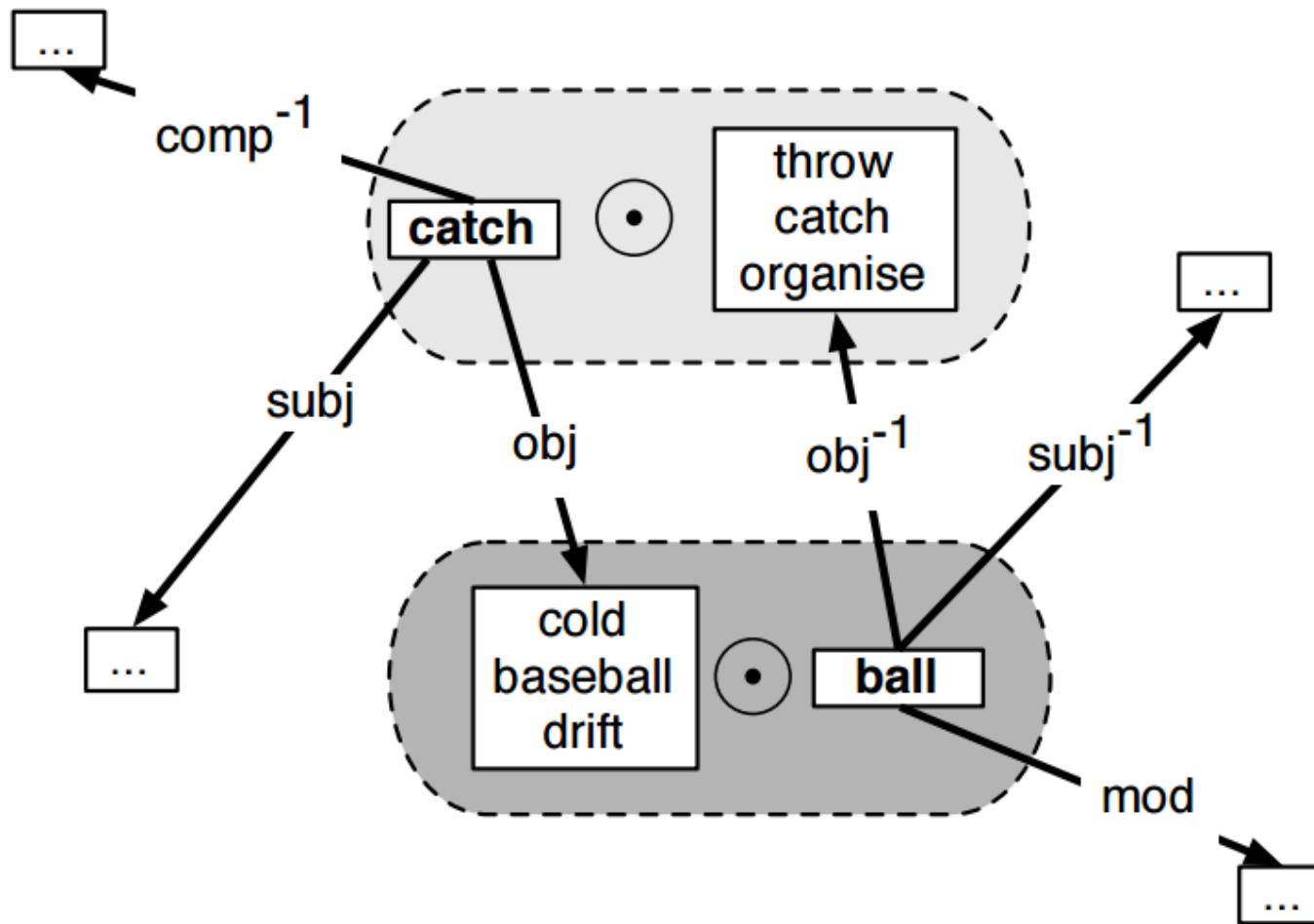


# Combine words by taking syntax into account

- Integrates lexical information with selectional preferences
- Computes the meaning of a word a in the context of the word b (disambiguates the meaning of a word in the context of another)



# Combine words by taking syntax into account



# Moving beyond element-wise composition

Simple average:  $z_i = u_j + v_k$

Adjectives as matrices:  $z_i = U_j v_k$

- Learn each adjective's  $U$  by comparing vectors when adjective is and isn't present.

# Moving beyond element-wise composition

Simple average:  $z_i = u_j + v_k$

Adjectives as matrices:  $z_i = U_j v_k$

- Learn each adjective's  $U$  by comparing vectors when adjective is and isn't present.

Composition as matrices:  $z_i = A u_j + B v_k$

- Estimating  $A$  and  $B$  is a regression problem with multiple dependent variables. Use a dictionary to find training pairs  $(u, v, z)$ !

# Moving beyond element-wise composition

Simple average:  $z_i = u_j + v_k$

Adjectives as matrices:  $z_i = U_j v_k$

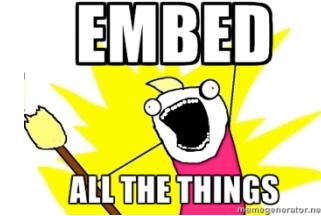
- Learn each adjective's  $U$  by comparing vectors when adjective is and isn't present.

Key insight: composition is decoupled from word type!

Composition as matrices:  $z_i = Au_j + Bv_k$

- Estimating  $A$  and  $B$  is a regression problem with multiple dependent variables. Use a dictionary to find training pairs  $(u, v, z)$ !

# Learn phrase representations directly during embedding!



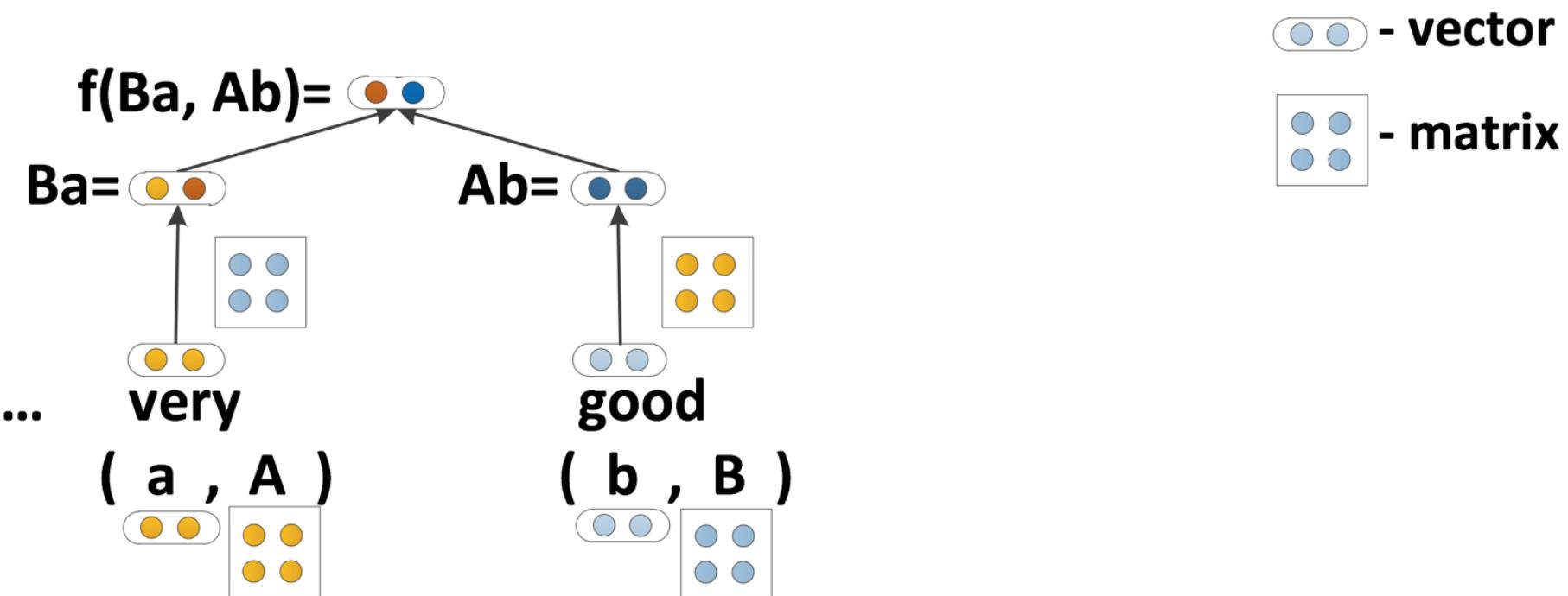
Directly learns word2vec representations for phrases

- First detects phrases in the training corpus by using a simple frequency-based approach
- Treating these phrases as single tokens, obtains phrase-specific representations

| Czech + currency | Vietnam + capital | German + airlines      | Russian + river | French + actress     |
|------------------|-------------------|------------------------|-----------------|----------------------|
| koruna           | Hanoi             | airline Lufthansa      | Moscow          | Juliette Binoche     |
| Check crown      | Ho Chi Minh City  | carrier Lufthansa      | Volga River     | Vanessa Paradis      |
| Polish zolty     | Viet Nam          | flag carrier Lufthansa | upriver         | Charlotte Gainsbourg |
| CTK              | Vietnamese        | Lufthansa              | Russia          | Cecile De            |

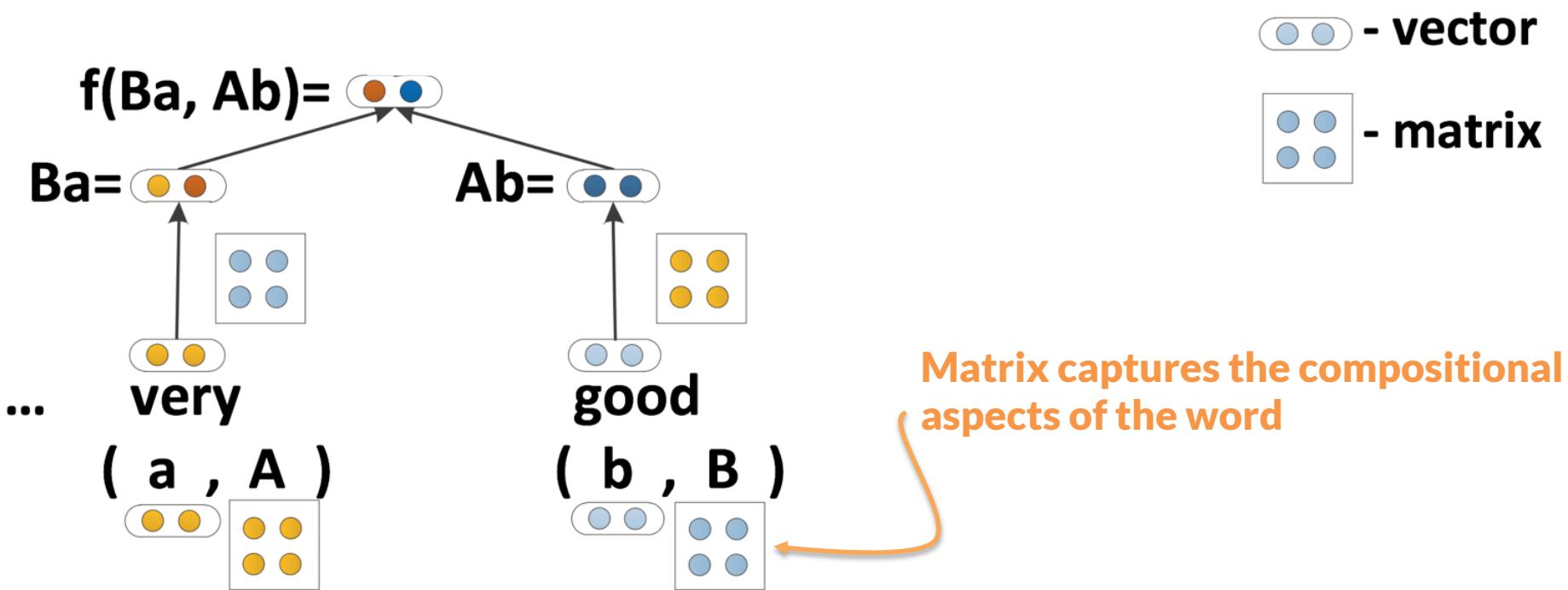
**Incapable of handling syntactic dependencies or related phrasal constructions**

# Compose with a recursive neural net



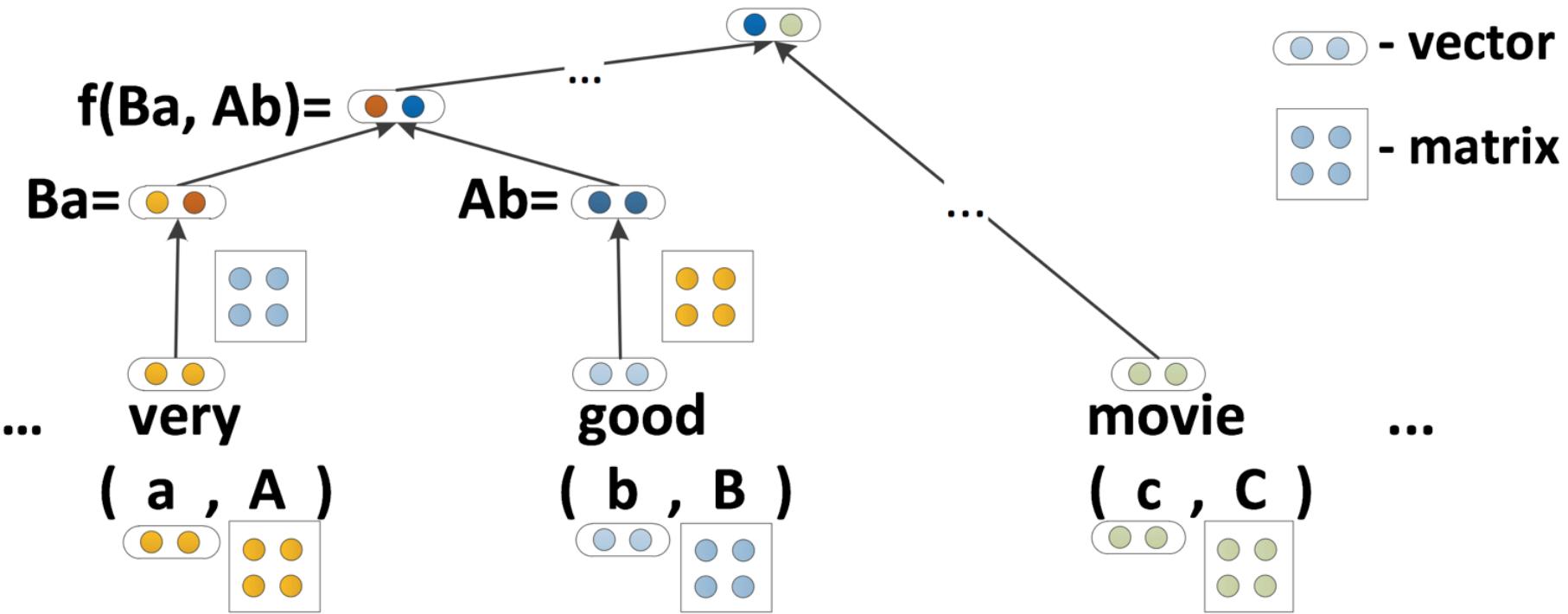
**Note: Requires data be parsable.**

# Compose with a recursive neural net



**Note: Requires data be parsable.**

# Compose with a recursive neural net



Not ideal performance in compositionality-specific tasks (Blacoe and Lapata, 2012; Hashimoto et al., 2014) -- partly because the model isn't trained for compositionality!

(Socher et al., 2012)

# Idea: Design an RNN with a cost function based on good paraphrase

- Create a paraphrase ranking corpus from PPDB (Ganitkevitch et al., 2013)
- Modify the RNN from Socher et al. (2014) so that the loss function penalizes similar representations of bad paraphrase examples
- Initialize with word2vec, but tune the vectors

(Wieting et al., 2015)

# Idea: Design an RNN with a cost function based on good paraphrase

|                            |          |          | M&L Bigrams | M&L Paraphrase | Annotated PPDB |
|----------------------------|----------|----------|-------------|----------------|----------------|
|                            | word2vec | additive | .39         | .36            | .20            |
|                            | paragram | additive | .42         | .46            | .32            |
|                            | paragram | RNN      | .47         | .52            | .40            |
| Hashimoto et al. (2014)    |          |          | .47         | .41            | -              |
| Mitchell and Lapata (2010) |          |          | .44         | -              | -              |

**A supervised RNN provides significant benefits over representing phrases using vector addition.**

(Wieting et al., 2015)

# Sentence Similarity

# Sentence similarity is one of the most active areas

Many applications benefit:

- Paraphrasing
- Textual entailment
- Machine translation
- Question Answering

Easy to build models using combinations of string similarity and word-semantics similarity!

# Semantic Textual Similarity

- 2012 (A pilot): 35 teams 88 runs
- 2013 (+typed): 34 teams 89 runs
- 2014 (Multilingual):
  - English 15 teams 38 runs
  - Spanish 9 teams 22 runs
- 2015 (+Pilot on Interpretability):
  - English 29 teams 74 runs
  - Spanish 7 teams 16 runs
  - Interpretable STS 7 teams 29 runs
- 2016 (Interpretable STS)

# Semantic Textual Similarity

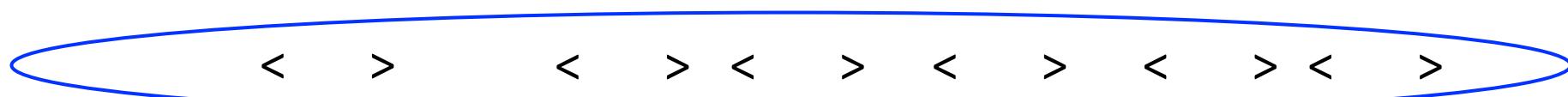
| year | dataset     | pairs | source             |
|------|-------------|-------|--------------------|
| 2012 | MSRpar      | 1500  | newswire           |
| 2012 | MSRvid      | 1500  | videos             |
| 2012 | OnWN        | 750   | glosses            |
| 2012 | SMTnews     | 750   | MT eval.           |
| 2012 | SMTeuroparl | 750   | MT eval.           |
| 2013 | HDL         | 750   | newswire           |
| 2013 | FNWN        | 189   | glosses            |
| 2013 | OnWN        | 561   | glosses            |
| 2013 | SMT         | 750   | MT eval.           |
| 2014 | HDL         | 750   | newswire headlines |
| 2014 | OnWN        | 750   | glosses            |
| 2014 | Deft-forum  | 450   | forum posts        |
| 2014 | Deft-news   | 300   | news summary       |
| 2014 | Images      | 750   | image descriptions |
| 2014 | Tweet-news  | 750   | tweet-news pairs   |

IAA statistics:

- HDL: 79.4%
- OnWN: 67.2%
- Deft-forum: 58.6%
- Deft-news: 70.7%
- Images: 83.6%
- Tweets-news: 74.4%

# Sentence Similarity Techniques

Basic idea: Average vectors of the words in a sentence



Indonesia passenger plane wreckage located in remote Papua



Indonesia Plane Debris Found in Remote Papua Area

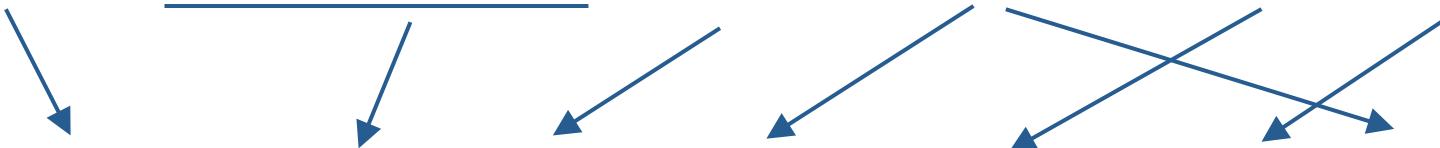
# Sentence Similarity Techniques

## Alignment

**Aggregate** the similarities of the closest pairs of words: Corley and Mihalcea (2005)

$$\text{sim}(T_1, T_2) = \frac{\sum_{w \in T_1} \text{maxSim}(w, T_2) \text{ idf}(w)}{\sum_{w \in T_1} \text{idf}(w)}$$

Indonesia passenger plane wreckage located in remote Papua



Indonesia Plane Debris Found in Remote Papua Area

# Sentence Similarity Techniques

Simple string-based similarity

- ❖ Substring overlap

He is talking on a phone

He talks on a telephone

# Sentence Similarity Techniques

Simple string-based similarity

He is talking on a phone  
He talks on a telephone

## ❖ **N-gram overlap** (character and word)

<begin> He is  
He is talking  
is talking on  
talking on phone  
on phone <end>

<begin> He talks  
talks on a  
on a telephone  
A telephone <end>

# Sentence Similarity Techniques

Simple string-based similarity

He is talking on a phone  
He talks on a telephone

## ❖ N-gram overlap (character and word)

<b>He-  
He-  
e-i  
-is  
is-  
s-t  
...

<b>He-  
He-  
e-t  
-ta  
tal  
alk  
...

# Sentence Similarity Techniques

Usually feature-based regression models

e.g., UKP (best system in STS-12)

**String-based similarity:** character n-gram, GST, etc.

**Semantic similarity:** WordNet-based approaches, ESA, etc.

**Other features:** POS n-gram, SMT, etc.

# Most STS systems are multi-feature regressors

- STS-2012
- Resources and tools used by the systems (from the Task's paper)

| Action  | ms    | Distributional disambiguation | Monolingual corpora | Multi-lingual corpora | Stop words | Tables of paraphrases | WordNet | Alignment | Distributional similarity | KB Similarity | Lemmaizer | Lexical Substitution | Machine Learning | MTE evaluation | NAME | Named Entity recognition | POS tagger | Semantic Role Labeling | SMT | String similarity | Syntax | Textual entailment | Time and date resolution | Word Sense Disambiguation | Other |
|---|-------|-------------------------------|---------------------|-----------------------|------------|-----------------------|---------|-----------|---------------------------|---------------|-----------|----------------------|------------------|----------------|------|--------------------------|------------|------------------------|-----|-------------------|--------|--------------------|--------------------------|---------------------------|-------|
| aca@Shef/tasks-University_Ol_Sheffield-Hybrid             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| aca@Shef/tasks-University_Ol_Sheffield-Machine_Learning   |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| aca@Shef/tasks-University_Ol_Sheffield-Vector_Space       |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| baer/task6-UKP-run1                                       |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| baer/task6-UKP-run2_plus_postprocessing_smt_twsi          |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| baer/task6-UKP-run3_plus_random                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| croce/task6-UNITOR-LREGRESSION-BEST-FEATURES              |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| croce/task6-UNITOR-LREGRESSION-ALL-FEATURES-ALL-DOMAINS   |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| csjtu/task6-PolyUCOMP-RUN                                 |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| dame@ccf.stanford.Lisa                                    |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| dame@ccf.stanford.pdaAll                                  |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| dame@ccf.stanford.ne                                      |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| davide_buscaldi/task6-IRIT-pg1                            |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| davide_buscaldi/task6-IRIT-pg3                            |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| davide_buscaldi/task6-IRIT-fwu                            |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| demetrios_glinos/task6-ATA-BASE                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| demetrios_glinos/task6-ATA-CHNK                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| demetrios_glinos/task6-ATA-STAT                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| desouza/task6-FBK-run1                                    |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| desouza/task6-FBK-run2                                    |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| desouza/task6-FBK-run3                                    |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| dvilairmoi/ala/task6-BUAP-RUN-1                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| dvilairmoi/ala/task6-BUAP-RUN-2                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| dvilairmoi/ala/task6-BUAP-RUN-3                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| jan_snajder/task6-takelab-simple                          |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| jan_snajder/task6-takelab-syntax                          |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| janardhan/task6-janardhan-UNL_matching                    |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| jotacastillo/task6-SAGAN-RUN1                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| jotacastillo/task6-SAGAN-RUN2                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| jotacastillo/task6-SAGAN-RUN3                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| Konstantin_Z/task6-ABBY-Y-General                         |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| MLRios/task6-UOW-LEX-JARA                                 |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| MLRios/task6-UOW-LEX-JARA-SEM                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| MLRios/task6-UOW-SEM                                      |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| mheilman/task6-ETS-PERP                                   |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| mheilman/task6-ETS-PERPphrases                            |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| mheilman/task6-ETS-TERP                                   |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| parthapakray/task6-JU_CSE_NLP-Semantic_Syntactic_Approach |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| radu/task6-UNIT-CombinedRegression                        |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| radu/task6-UNIT-IndividualVecTree                         |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| radu/task6-UNIT-IndividualRegression                      |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sgjimenezu/task6-SOF-CARDINALITY                          |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sgjimenezu/task6-SOF-CARDINALITY-ONE-FUNCTION             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| skamler/task6-EHU-RUN1v2                                  |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sokolov/task6-LIMSI-consprod                              |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sokolov/task6-LIMSI-gradtree                              |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sokolov/task6-LIMSI-sumprod                               |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| spirin2/task6-UIUC-MLNLP-Blend                            |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| spirin2/task6-UIUC-MLNLP-CCM                              |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| spirin2/task6-UIUC-MLNLP-Puzzle                           |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sranjany/task6-sranjans-1                                 |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sranjany/task6-sranjans-2                                 |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| sranjany/task6-sranjans-3                                 |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| tantianzhu/task6-tantianzhu-1                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| tantianzhu/task6-tantianzhu-2                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| tantianzhu/task6-tantianzhu-3                             |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| weiwei/task6-weiwei-run1                                  |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| yel/task6-SRIUBC-SYSTEM1                                  |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| yel/task6-SRIUBC-SYSTEM2                                  |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| yel/task6-SRIUBC-SYSTEM3                                  |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| yutierrez/task6-UMCC_DL-SI-MultiLex                       |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| yutierrez/task6-UMCC_DL-SI-MultiSemLex                    |       | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |
| yutierrez/task6-UMCC_DL-SI-MultiSemLex                    | Total | x                             | x                   | x                     | x          | x                     | x       | x         | x                         | x             | x         | x                    | x                | x              | x    | x                        | x          | x                      | x   | x                 | x      | x                  | x                        | x                         | x     |

# Most STS systems are multi-feature regressors

- STS-2013
- Resources and tools used by the systems (from the Task's paper)

# Most STS systems are multi-feature regressors

- STS-2013 Resources and tools used by the systems
  - WordNet
  - Monolingual corpora
  - Wikipedia
  - Dictionaries
  - Multilingual corpora
  - Opinion and sentiment analysis
  - Lists and tables of paraphrases

# Sentence Similarity Techniques

## Soft cardinality

Jimenez et al (2010)

Uses only surface text information, a stop-word remover, and a stemmer

ranked 3rd in STS-12

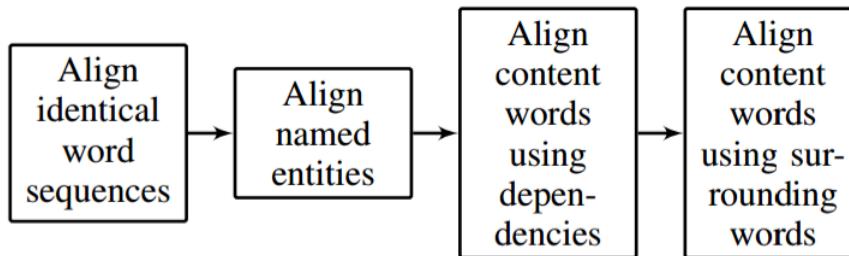
$$SIM(A, B) = \frac{|A \cap B| + bias}{\alpha \max(|A|, |B|) + (1 - \alpha) \min(|A|, |B|)}$$

# Sentence Similarity Techniques

## Monolingual alignment

Sultan et al (2014): best system in STS-14 and -15

DLS@CU

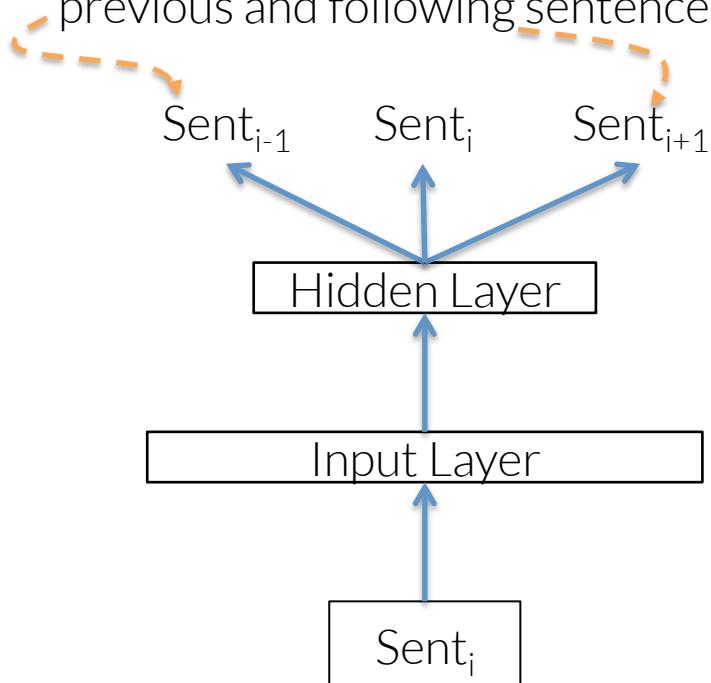


The similarity score is computed as a function of the proportions of aligned content words in the two input sentences.

# Sentence Similarity Techniques: Skip-thought vectors

Embedding a sentence with unsupervised training

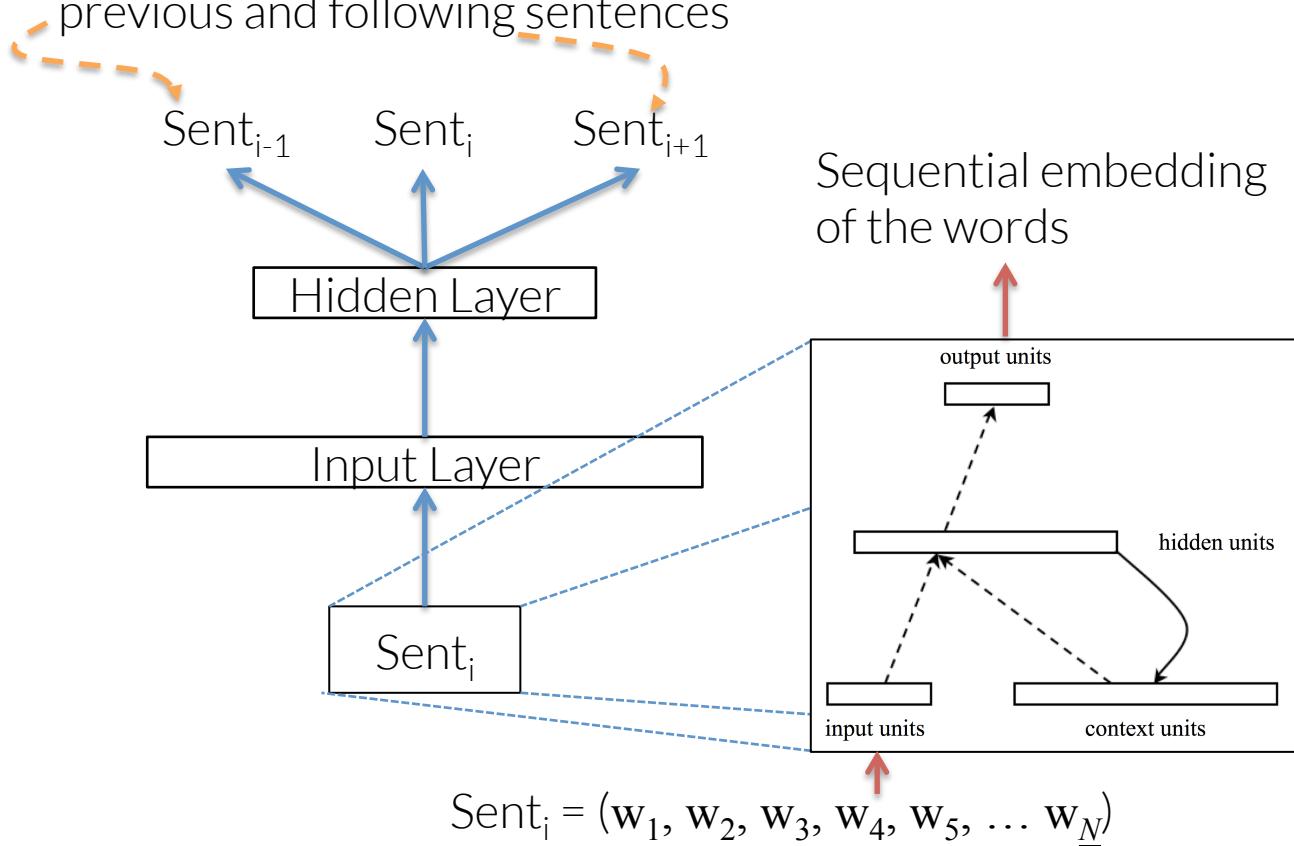
Given a sentence, predict the previous and following sentences



# Sentence Similarity Techniques: Skip-thought vectors

Embedding a sentence with unsupervised training

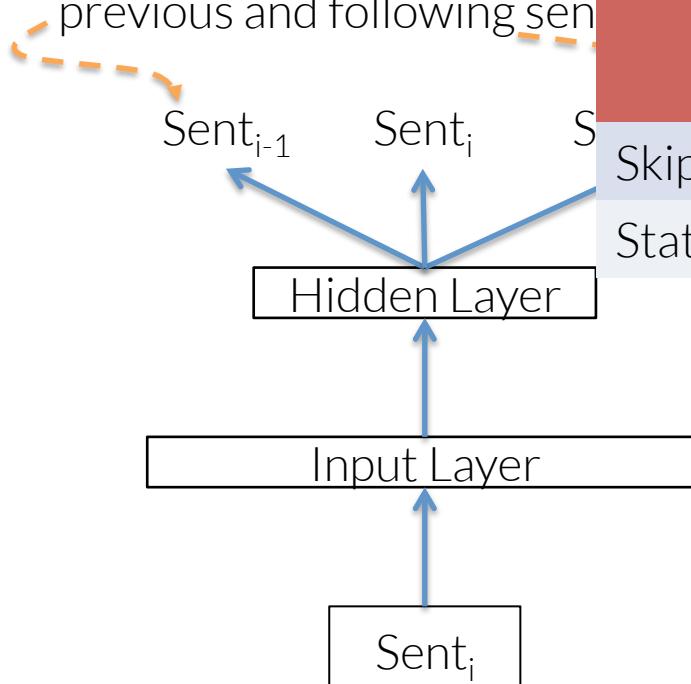
Given a sentence, predict the previous and following sentences



# Sentence Similarity Techniques: Skip-thought vectors

Embedding a sentence with unsupervised training

Given a sentence, predict the previous and following sentence



|                      | MSR Paraphrase Detection (MSE) | SICK Semantic Relatedness (F1) |
|----------------------|--------------------------------|--------------------------------|
| Skip-Thought Vectors | 0.2561                         | 83.0                           |
| State of the Art     | <u>0.2532</u>                  | <u>84.1</u>                    |

**Not state of the art,  
but high performance on  
a wide variety of tasks**

# Coffee Break

30 minutes

# Paragraph Similarity

# Paragraphs represent large thematic, topical units -- more than just a sequence of sentence

The Lisbon region is the wealthiest region in Portugal and it is well above the European Union's GDP per capita average – it produces 45% of the Portuguese GDP. Lisbon's economy is based primarily on the tertiary sector. Most of the headquarters of multinationals operating in Portugal are concentrated in the Grande Lisboa Subregion, specially in the Oeiras municipality. The Lisbon Metropolitan Area is heavily industrialized, especially the south bank of the Tagus river (Rio Tejo).

# Little evaluation directly on paragraph similarity

- Often used as the unit of text for applications
  - Plagiarism detection
  - Summarization
  - Essay grading
  - Scientific abstracts
  - Document chunking

# Simplest Idea: Model paragraphs as a bag of words (BoW)

Paragraph BoW representations run into all the same issues as with words

- huge dimensionality makes them cumbersome
- ignores word semantics

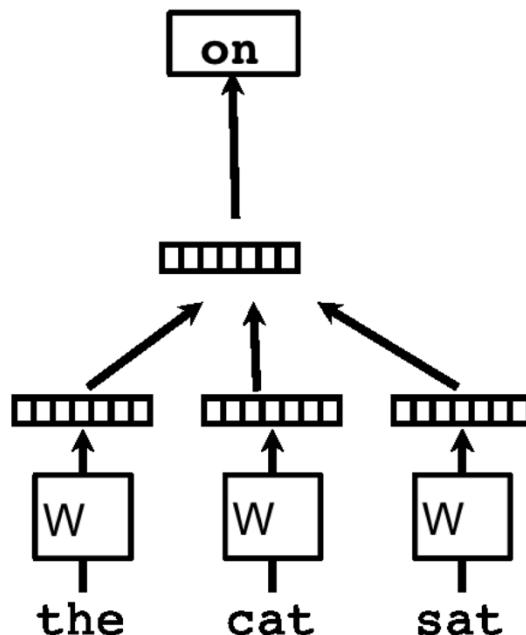
Paragraphs also include word ordering and sentence ordering

- The topic sentence can matter!

# Current state of the art: doc2vec

Tackles two problems with bag-of-word and topic modeling approaches:

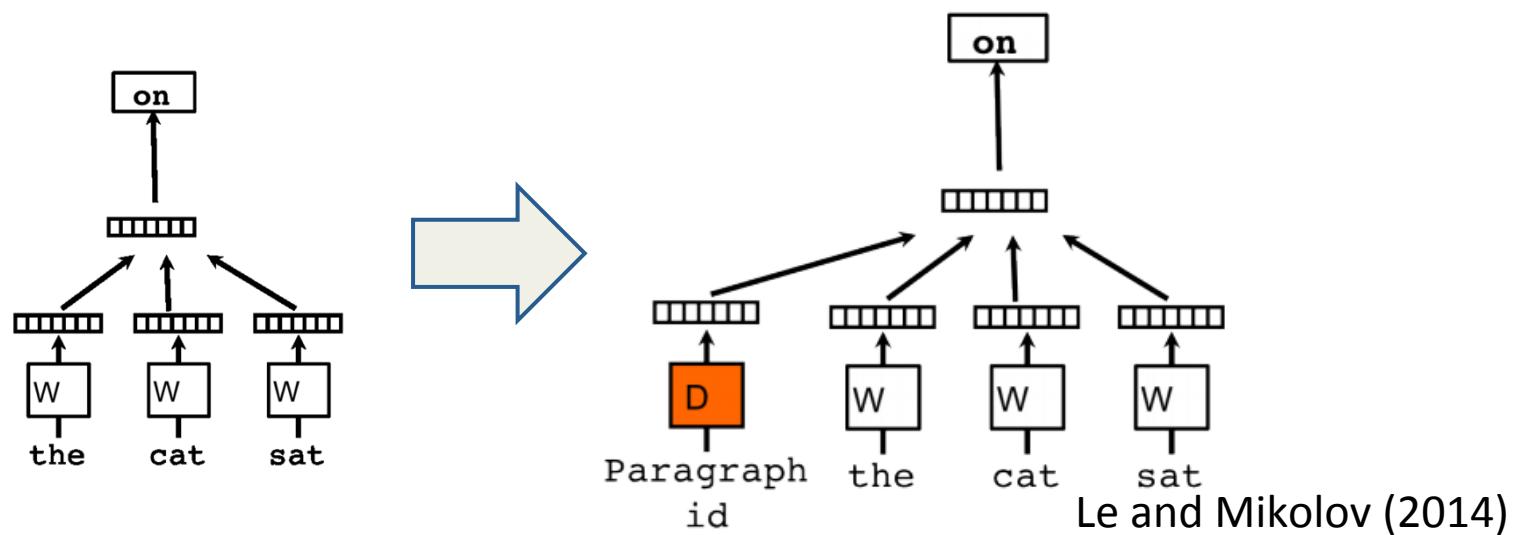
- They lose the ordering of the words
- They ignore semantics of the words



**Base model is a prediction task to predict the next word in a sequence**

# Current state of the art: doc2vec

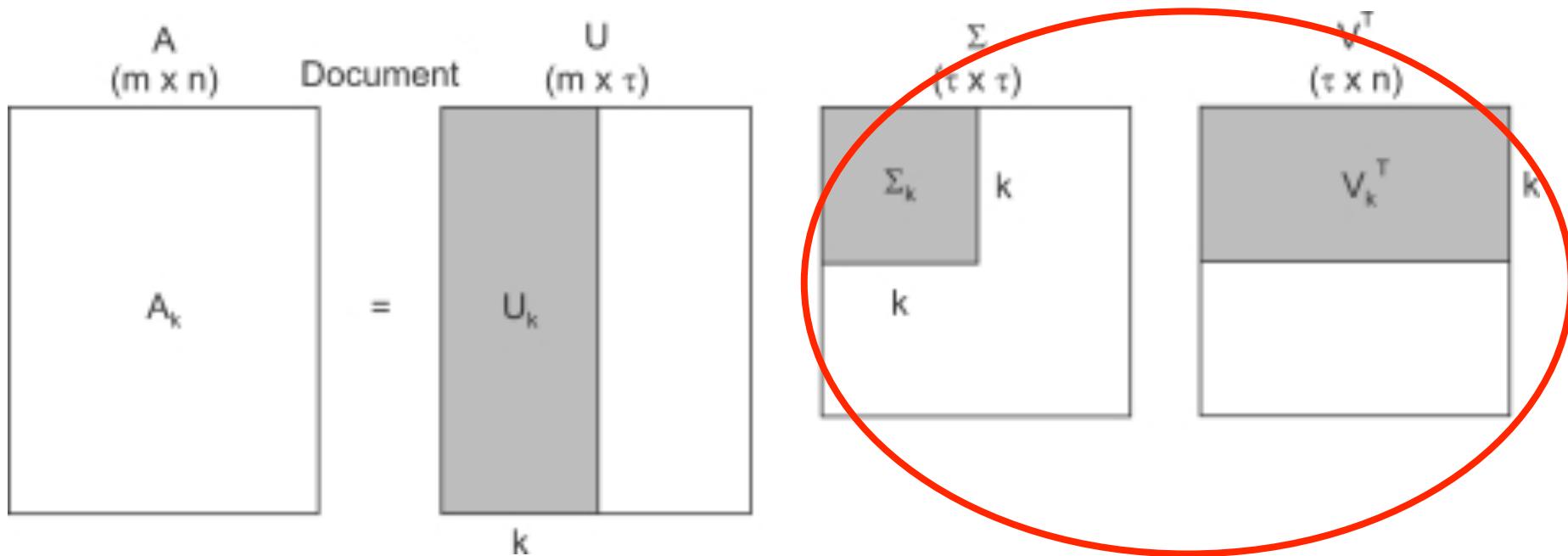
- Incorporate paragraph structure explicitly by adding a paragraph vector to the predictive model
  - Every paragraph is mapped to a unique vector
  - A paragraph is thought of as another word that remembers what is missing from the current context



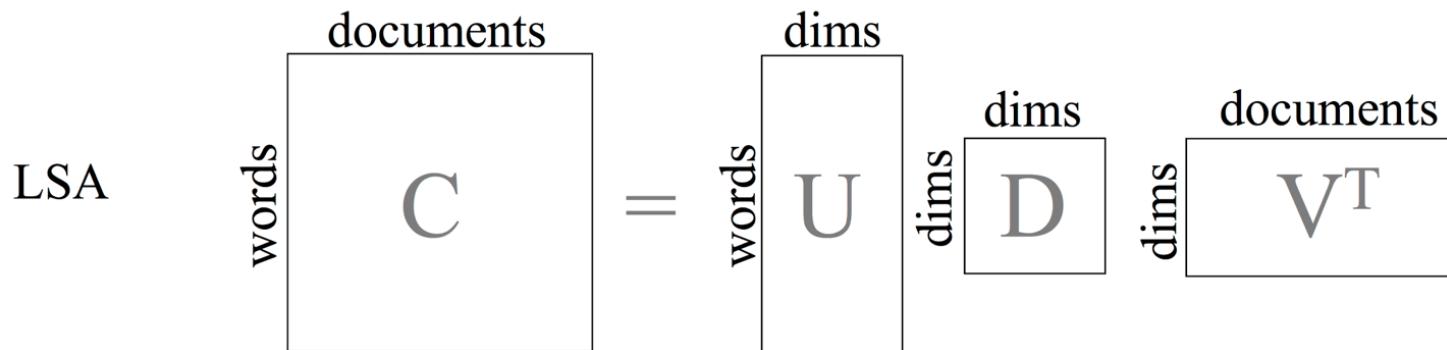
# Document Similarity

# Early document similarity techniques used vector space models

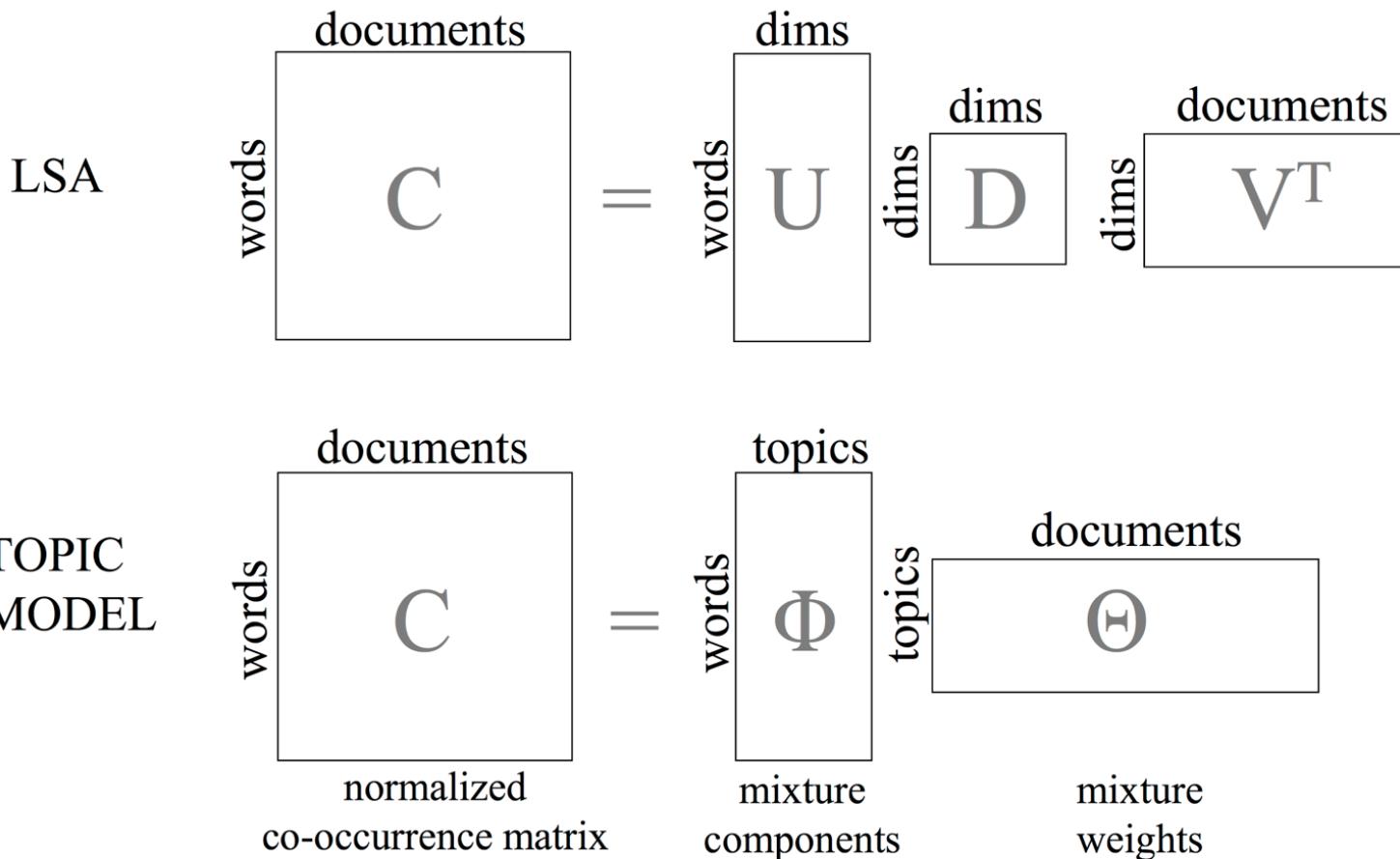
Latent Semantic Indexing (LSI, aka LSA)  
developed by Deerwester (1988) to address  
already-discussed issues with VSMs.



# Topic Modeling: Viewing document contents as a mixture of topics



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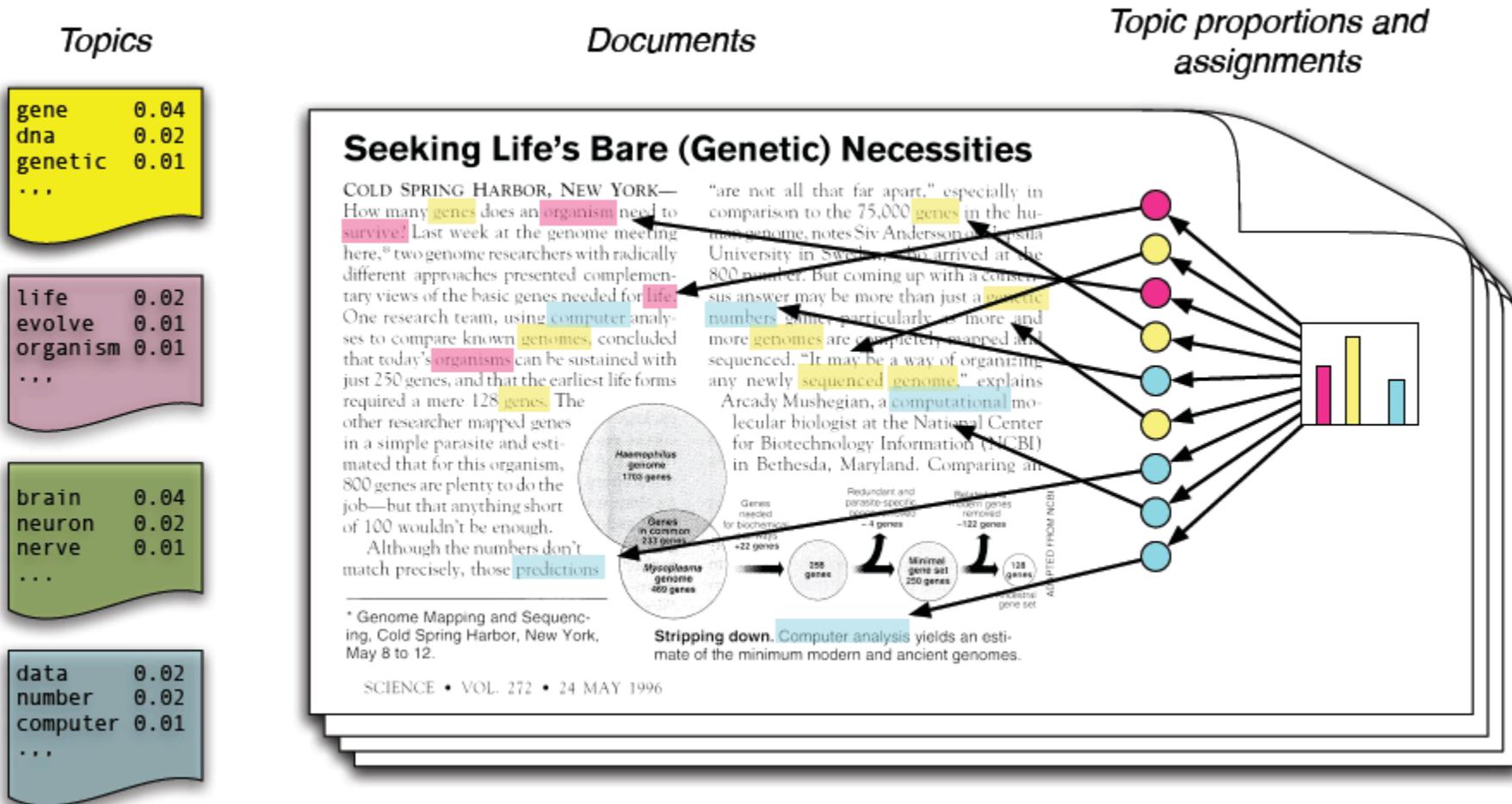
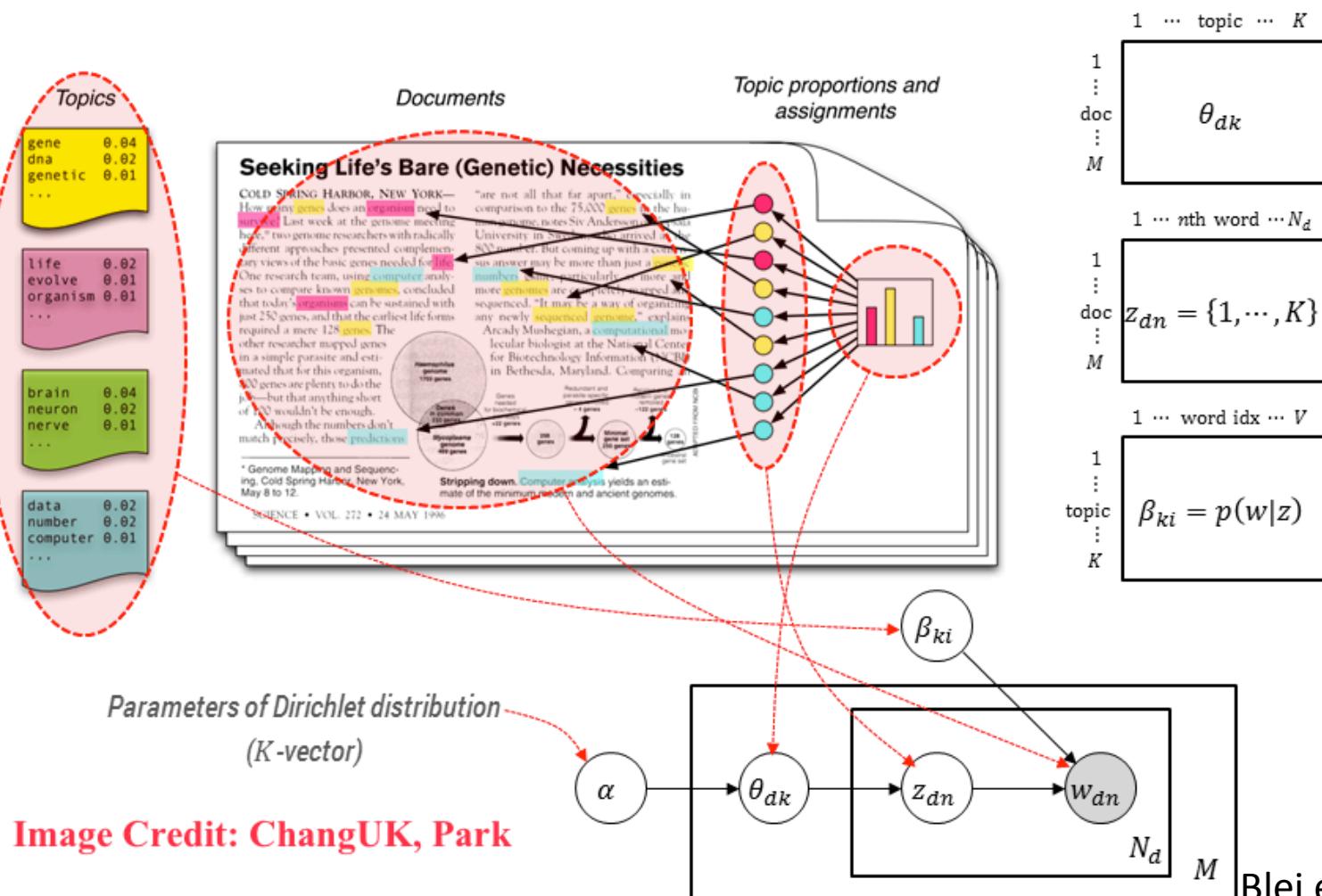


Image credit: Blei (2012)

# Document Similarity Techniques

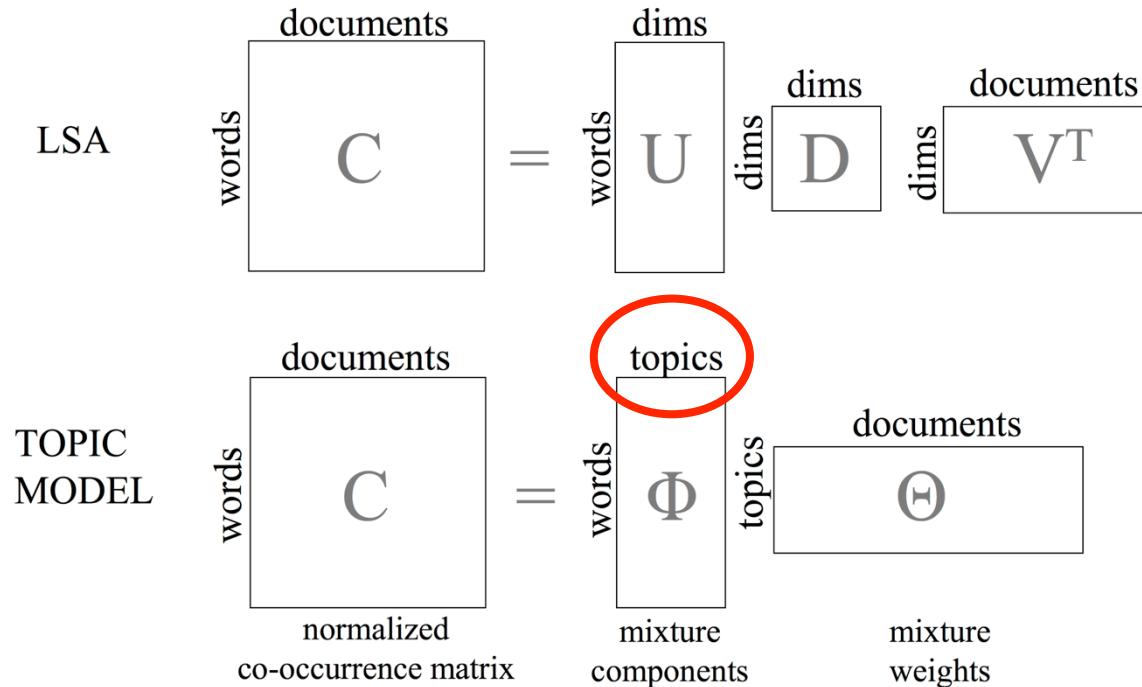
## Latent Dirichlet Allocation



# Key points for using topic distributions as document representations

- Selecting the number of topics
- Identify relationships between topics
- Moving beyond token-topic assignments

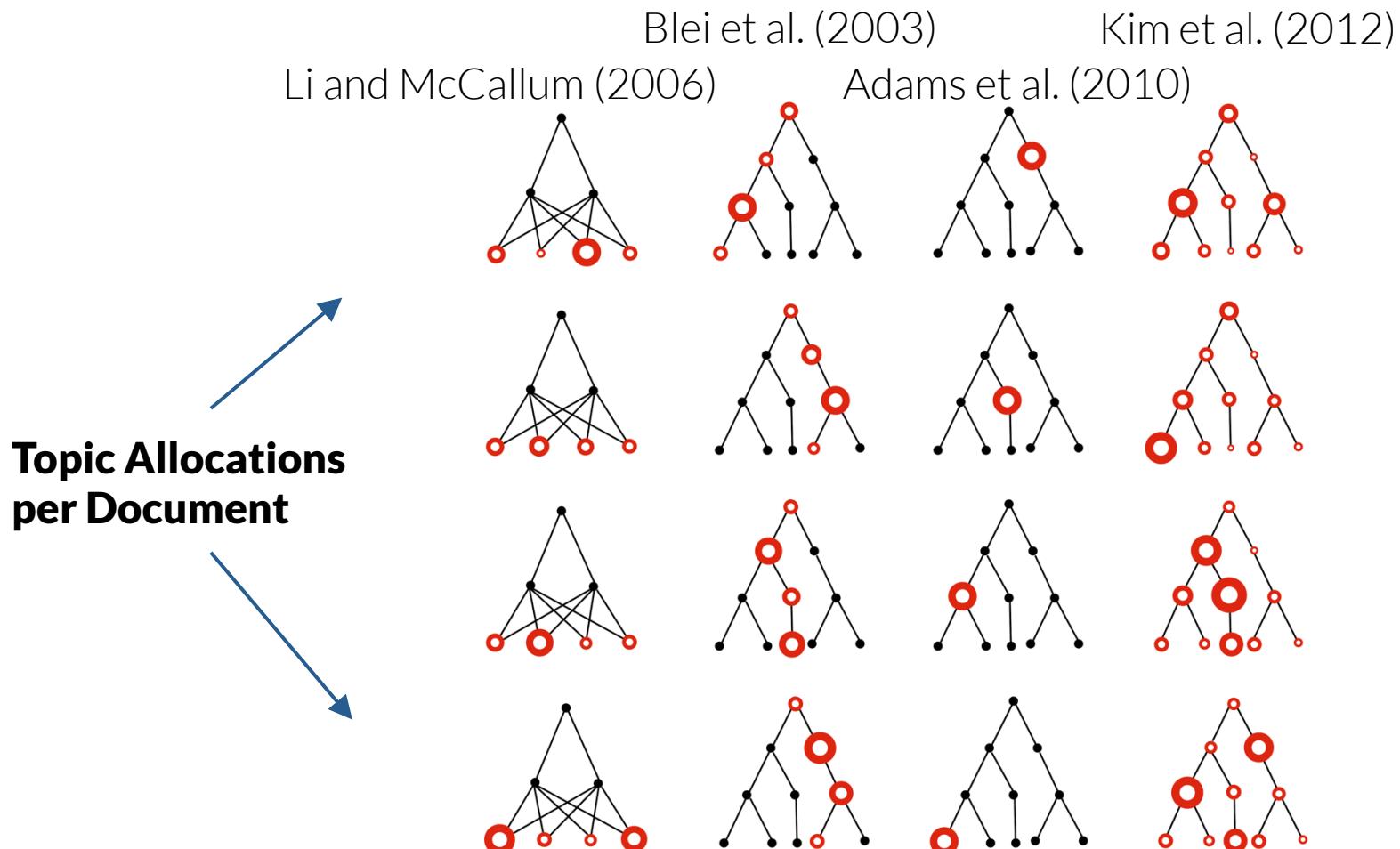
# How many topics should you use?



Let a Hierarchical Dirichlet Process (HDP) model decide for you.

(Teh et al., 2005; Fourtassi and Dupoux, 2013)

# Introducing structure into the topics



**Hierarchical topic organizations can potentially yield more informative document representations**

Image credit: Kim et al. (2012)

# Incorporating Multi-Word Expressions into topics

- Pre-process the corpus to glob MWEs together, e.g., “white house” -> white\_house
  - Not feasible for domain-specific MWEs

# Incorporating Multi-Word Expressions into topics

- Pre-process the corpus to glob MWEs together, e.g., “white house” -> white\_house
  - Not feasible for domain-specific MWEs
- Learn the MWEs on the fly by looking at topic-assignment sequences
  - TurboTopics (Blei and Lafferty, 2009)

# TurboTopics example phrases

| Huffington Post   |  |  |   | Physics arXiv  |   |  |  | n-gram topics |
|---|--|--|---|--|---|--|--|---------------|
| movie<br>the film<br>hollywood<br>director<br>first<br>character<br>documentary<br>theater<br>best<br>sex and the city<br>hbo<br>scene<br>to make<br>release<br>screen<br>actor<br>made<br>stars<br>indiana jones<br>seen | barack obama<br>obamas<br>campaign<br>sen barack obama<br>democratic<br>the illinois senator<br>michelle<br>recent<br>speech<br>choice<br>sen clinton<br>david axelrod<br>president<br>camp<br>the huffington post<br>endorsed<br>seen<br>attacks<br>political<br>gave | marriage<br>state<br>in california<br>gay<br>decision<br>court<br>law<br>supreme court<br>couples<br>ruling<br>rights<br>equality<br>legal<br>to marry<br>married<br>samesex couples<br>states<br>gay marriage<br>sexual orientation<br>the california supreme court | hillary clinton<br>campaign<br>bill clinton<br>shes<br>the clinton<br>hillarys<br>president<br>sen clinton<br>mark penn<br>politics<br>sexism<br>the first<br>her campaign<br>supporters<br>made<br>fight<br>called<br>mrs clinton<br>political<br>hillary rodham clinton | mass<br>star formation<br>stars<br>masses<br>black hole<br>stellar<br>star<br>black holes<br>massive<br>msun<br>solar masses<br>stellar mass<br>black hole mass<br>the stellar<br>young<br>the mass<br>times<br>myr<br>imf<br>supermassive black holes | model<br>point<br>monte carlo simulations<br>fixed point<br>results<br>lattice<br>scaling<br>numerical<br>ising model<br>two<br>we study the<br>models<br>quantum monte carlo<br>interactions<br>numerical simulations<br>simulation<br>dimensions<br>analytical<br>phase<br>spin glass | lattice<br>qcd<br>mass<br>dirac operator<br>chiral perturbation theory<br>operators<br>quarks<br>limit<br>theta<br>quark<br>mev<br>simulations<br>lattice spacing<br>chiral symmetry breaking<br>results<br>effects<br>small<br>baryon<br>in the continuum limit<br>physical<br>quenched | phase transitions<br>model<br>symmetry<br>point<br>quantum<br>systems<br>phase transition<br>phase diagram<br>system<br>order<br>field<br>order parameter<br>critical<br>two<br>transitions in<br>models<br>different<br>symmetry breaking<br>first order<br>phenomena |               |
| film<br>movie<br>films<br>movies<br>hollywood<br>documentary<br>director<br>jones<br>screen<br>character<br>cannes<br>festival<br>city<br>theater<br>star<br>hbo<br>scene<br>actor<br>played<br>indiana                   | obama<br>barack<br>obamas<br>sen<br>campaign<br>senator<br>democratic<br>illinois<br>president<br>presidential<br>recent<br>political<br>speech<br>huffington<br>politics<br>michelle<br>voters<br>supporters<br>candidacy<br>choice                                   | california<br>marriage<br>gay<br>court<br>state<br>couples<br>supreme<br>decision<br>married<br>samesex<br>rights<br>marry<br>law<br>ruling<br>states<br>equality<br>legal<br>lesbian<br>equal<br>appeals  | clinton<br>hillary<br>clintons<br>campaign<br>bill<br>shes<br>president<br>hillarys<br>supporters<br>penn<br>politics<br>sexism<br>political<br>rodham<br>democratic<br>first<br>say<br>sen<br>mrs<br>presidency  | mass<br>black<br>star<br>stellar<br>stars<br>masses<br>hole<br>massive<br>formation<br>holes<br>msun<br>function<br>young<br>supermassive<br>accretion<br>rate<br>solar<br>initial<br>galactic<br>central  | carlo<br>monte<br>simulations<br>point<br>model<br>results<br>fixed<br>critical<br>study<br>two<br>lattice<br>dimensions<br>scaling<br>numerical<br>simulation<br>transition<br>ising<br>phase<br>twodimensional<br>temperature   | lattice<br>qcd<br>chiral<br>theory<br>mass<br>quark<br>finite<br>quenched<br>perturbation<br>limit<br>quarks<br>results<br>potential<br>staggered<br>chemical<br>masses<br>simulations<br>theta<br>continuum<br>volume   | phase<br>transitions<br>phases<br>transition<br>quantum<br>critical<br>symmetry<br>field<br>point<br>model<br>order<br>diagram<br>systems<br>two<br>theory<br>system<br>study<br>breaking<br>spin<br>first   |               |

# Incorporating Multi-Word Expressions into topics

- Pre-process the corpus to glob MWEs together, e.g., “white house” -> white\_house
  - Not feasible for domain-specific MWEs
- Learn the MWEs on the fly by looking at topic-assignment sequences
  - TurboTopics (Blei and Lafferty, 2009)
- Learn the MWEs *during* topic modeling
  - Most scalable approach is Top-Min (El-Kishky et al., 2014)

# TopMine example phrases

|         | <i>Topic 1</i>  | <i>Topic 2</i>  | <i>Topic 3</i>  | <i>Topic 4</i>  |
|---------|---|---|---|---|
| 1-grams | plant<br>nuclear<br>environmental<br>energy<br>year<br>waste<br>department<br>power<br>state<br>chemical  | church<br>catholic<br>religious<br>bishop<br>pope<br>roman<br>jewish<br>rev<br>john<br>christian  | palestinian<br>israeli<br>israel<br>arab<br>plo<br>army<br>reported<br>west<br>bank<br>state  | bush<br>house<br>senate<br>year<br>bill<br>president<br>congress<br>tax<br>budget<br>committee  |
| n-grams | energy department<br>environmental protection agency<br>nuclear weapons<br>acid rain<br>nuclear power plant<br>hazardous waste<br>savannah river<br>rocky flats<br>nuclear power<br>natural gas | roman catholic<br>pope john paul<br>john paul<br>catholic church<br>anti semitism<br>baptist church<br>united states<br>lutheran church<br>episcopal church<br>church members | gaza strip<br>west bank<br>palestine liberation organization<br>united states<br>arab reports<br>prime minister<br>yitzhak shamir<br>israel radio<br>occupied territories<br>occupied west bank | president bush<br>white house<br>bush administration<br>house and senate<br>members of congress<br>defense secretary<br>capital gains tax<br>pay raise<br>house members<br>committee chairman |

Documents can contain much more than just text

# The Application of the PSO Based Community Discovery Algorithm in Scientific Paper Management SNS Platform<sup>\*</sup>

Ruixin Ma<sup>1</sup>, Guishi Deng<sup>2</sup>, Xiao Wang<sup>2</sup>, and Ailinna<sup>2</sup>

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<sup>2</sup> School of Management, Dalian University of Technology  
denggs@dlut.edu.cn

**Abstract.** The development of SNS provides a new platform and application prospect for the realization of Personalized Recommendation System. It is becoming a fire new research hot spot in social science and e-commerce about how to apply community discovery algorithm (CDA) to find community structures in large network and to effectively conduct personalized recommendation. In terms of our recent research, we applied PSO based CDA as principle to divide social communities and based on this to conduct personalized recommendation in a scientific paper management system. The system's running results proved that by applying PSO based CDA, the accuracy of PR and the popularity of the platform had been both improved greatly.

**Keywords:** SNS, community structure, Personalized Recommendation, PSO based CDA.

## 1 Introduction

Social network lays emphasis on interpersonal interaction and reflects user's essential need for internet service. In recent years, SNS has become an increasing concern because it allows users to create and to manage things independently by themselves. This concern not only comes from the need to analyze network users' behavior model but also is dominated by the request to maintain the network cohesion. As a result of sparse communication and identity conceals, the effects of PR are not very efficient in normal network.

However, the emergence of SNS brings network users with a safer and more reliable platform[1] which enables users to interact with others more convenient and relieved. This paper's results sufficiently proved that SNS optimized the consequent of social communication and constructed the foundation to realize PRS.

The rest of this paper is organized as follows. In section 2, we introduce the current development of SNS. In section 3, common community discovery algorithms are presented. Section 4 introduces the application of PSO based CDA in scientific paper management system. Subsequently, running comparison is presented and finally, section 6 gives conclusion.

\* Supported by the Fundamental Research Funds for the Central Universities.

W. Zhang (Ed.): Software Engineering and Knowledge Engineering, AISC 162, pp. 661–667  
springerlink.com © Springer-Verlag Berlin Heidelberg 2012

## Chapter Two

First Steps in My New Country

**M**Y father gave me 50 piasters — that was the name of the sub-division of the pound. My mother made me take my awful rough Bulgarian coat, and wearing my freshly washed but creased white dress, I made my way towards the main gate.

The policeman, in shirt sleeves, was sitting on a chair at the entrance to his little booth, reading a newspaper. He looked up as I came nearer and smiled:

### at a time

I nodded. He spoke to me for a while, and although I didn't understand a word of what he said, I realised that he was talking about me. His winks and side-smiles, made that quite clear, but I didn't much like to think what the subject matter of his discourse was. He pointed to himself eventually, and said:

'Polonia

I understood that he was telling me that he was Polish.

'Yes, Warsaw.' I said.

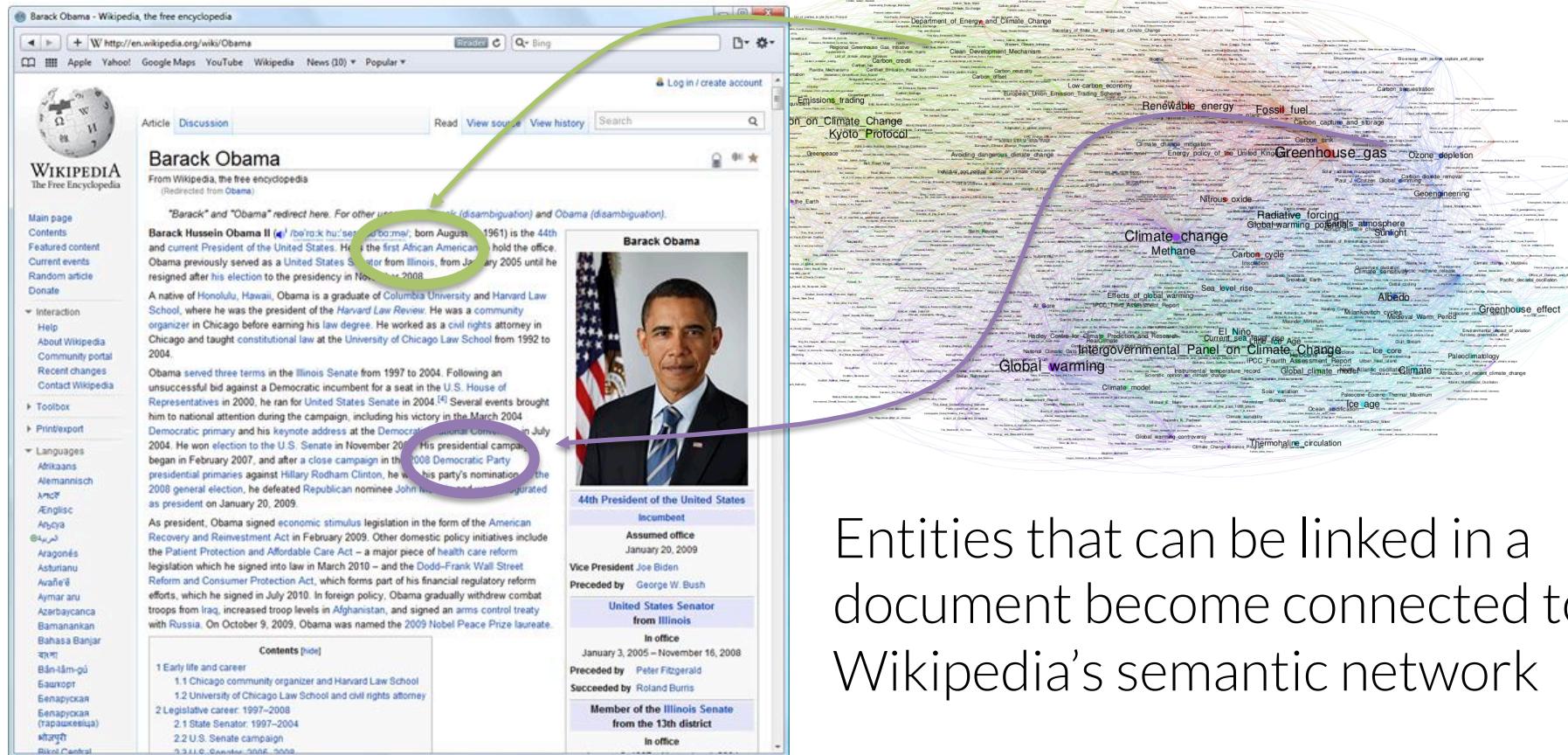
'No, no Krakow!'

It was all Poland to me, but obviously, to him, it made a



# Lots of work on structured document similarity

# Adding knowledge to the document representation

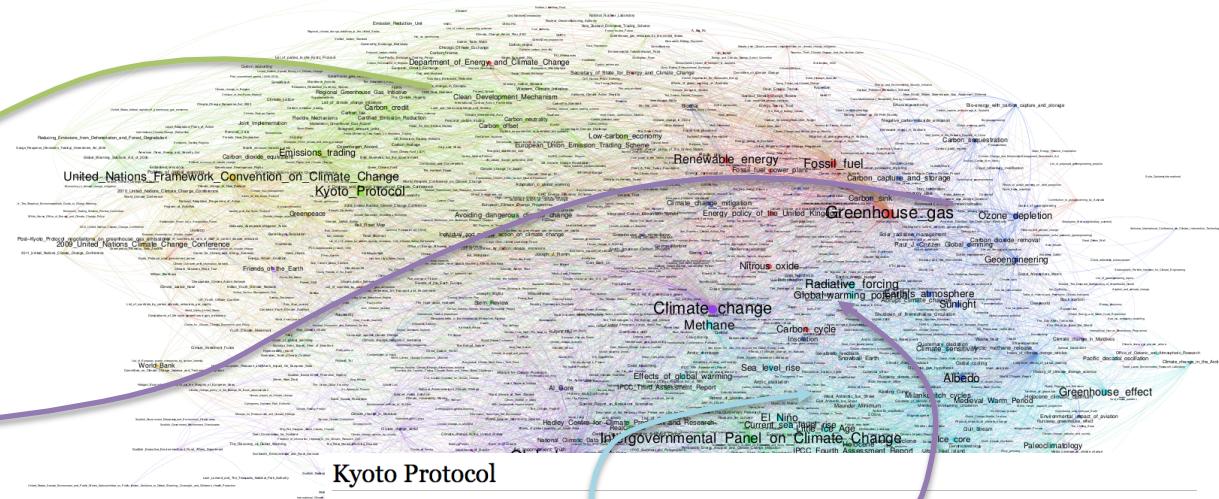


Entities that can be linked in a document become connected to Wikipedia's semantic network

# Adding knowledge to the document representation



The screenshot shows the Wikipedia article for Barack Obama. The sidebar on the left contains links to other Barack Obama pages, a search bar, and a login link. The main content area includes a large portrait of Barack Obama, a summary of his life, and detailed sections on his political career, including his time in the Senate and his role as the 44th President of the United States. It also includes sections on his family, education, and other personal details.



**Kyoto Protocol**  
From Wikipedia, the free encyclopedia

This article is about the international treaty. For the rock band, see [Kyoto Protocol \(band\)](#).

The **Kyoto Protocol** is an international [treaty](#), which extends the 1992 [United Nations Framework Convention on Climate Change](#) (UNFCCC) that commits [State Parties](#) to reduce greenhouse gases emissions, based on the premise that (a) [global warming](#) is a threat and (b) [man-made CO<sub>2</sub> emissions](#) have caused it. The Kyoto Protocol was adopted in Kyoto, Japan, on 11 December 1997 and entered into force on 16 February 2005. There are currently 192 Parties (Canada withdrew effective December 2012<sup>[4]</sup>) to the Protocol. The Kyoto Protocol implements the objective of the UNFCCC to fight global warming by reducing greenhouse gases emissions in the atmosphere to a level that would prevent dangerous anthropogenic interference with the climate system (Art. 2). The Protocol is based on the principle of common but differentiated responsibilities: it puts the obligation to reduce current emissions on developed countries on the basis that they are historically responsible for the current levels of greenhouse gases in the atmosphere.

The Protocol's first commitment period started in 2008 and ended in 2012. A second commitment period was agreed on in 2012, known as the Doha Amendment to the protocol, in which 37 countries have binding targets: Australia, the European Union (and its 28 member states), Belarus, Iceland, Kazakhstan, Liechtenstein, Norway, Switzerland, and Ukraine. Belarus, Kazakhstan, and Ukraine have stated that they may withdraw from the Protocol or not put into legal force the Amendment with second-round targets.<sup>[5]</sup> Japan, New Zealand and Russia have participated in Kyoto's first-round but have not taken on new targets in the second commitment period. Other developed countries without second-round targets are Canada (which withdrew from the Kyoto Protocol in 2012) and the United States (which has not ratified the Protocol). As of July 2015, 36 states have accepted the Doha Amendment, while entry into force requires the acceptance of 144 states.

Negotiations were held in Lima in 2014 to agree on a post-Kyoto legal framework that would obligate all major polluters to pay for CO<sub>2</sub> emissions. China, India, and the United States have all signaled that they will not ratify any treaty that will commit them legally to reduce CO<sub>2</sub> emissions.



The edges in the graph between linked entities define how similar the documents are

Other recent works have tried an LSA-like approach with new dimensionality reductions

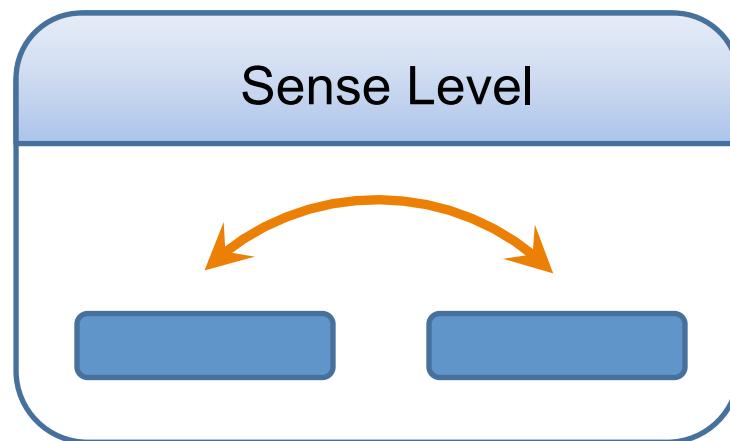
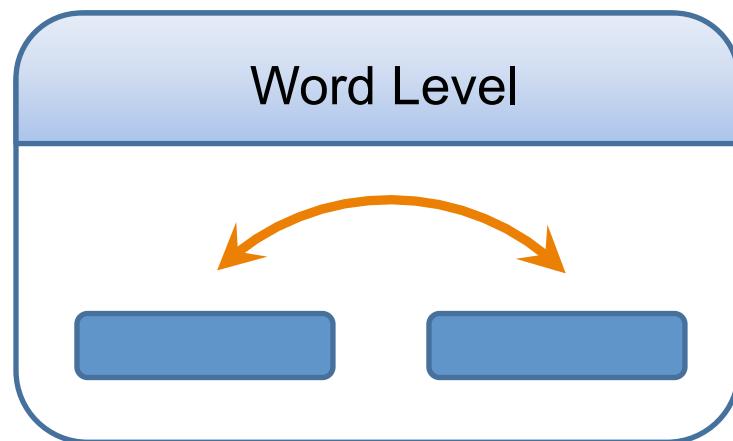
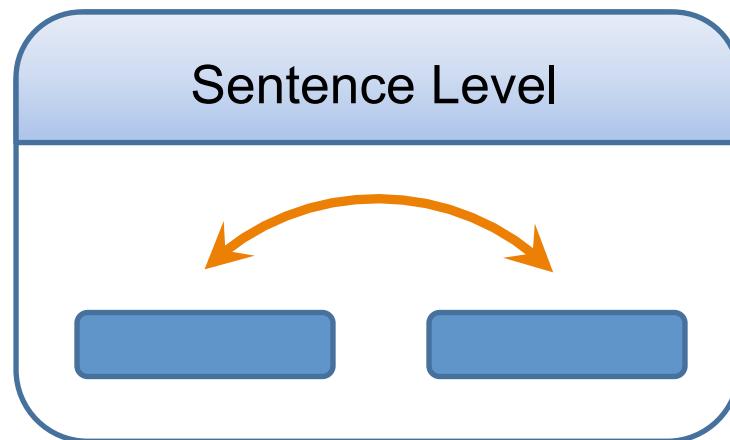
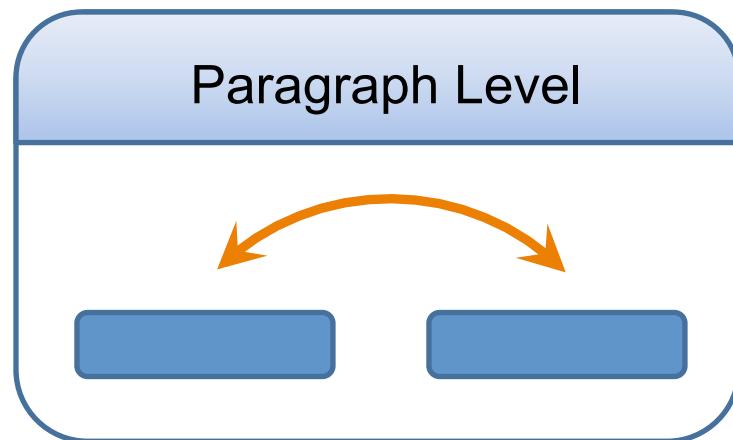
- Non-negative Matrix Factorization  
(Xu et al., 2003)
- Concept Factorization  
(Xu and Gong, 2004)
- Locally-Consistent Concept Factorization  
(Cai et al. 2011)
  - Non-linear dimensionality reduction

Main issues are computational complexity and representational opaqueness

# Cross-Level Semantic Similarity

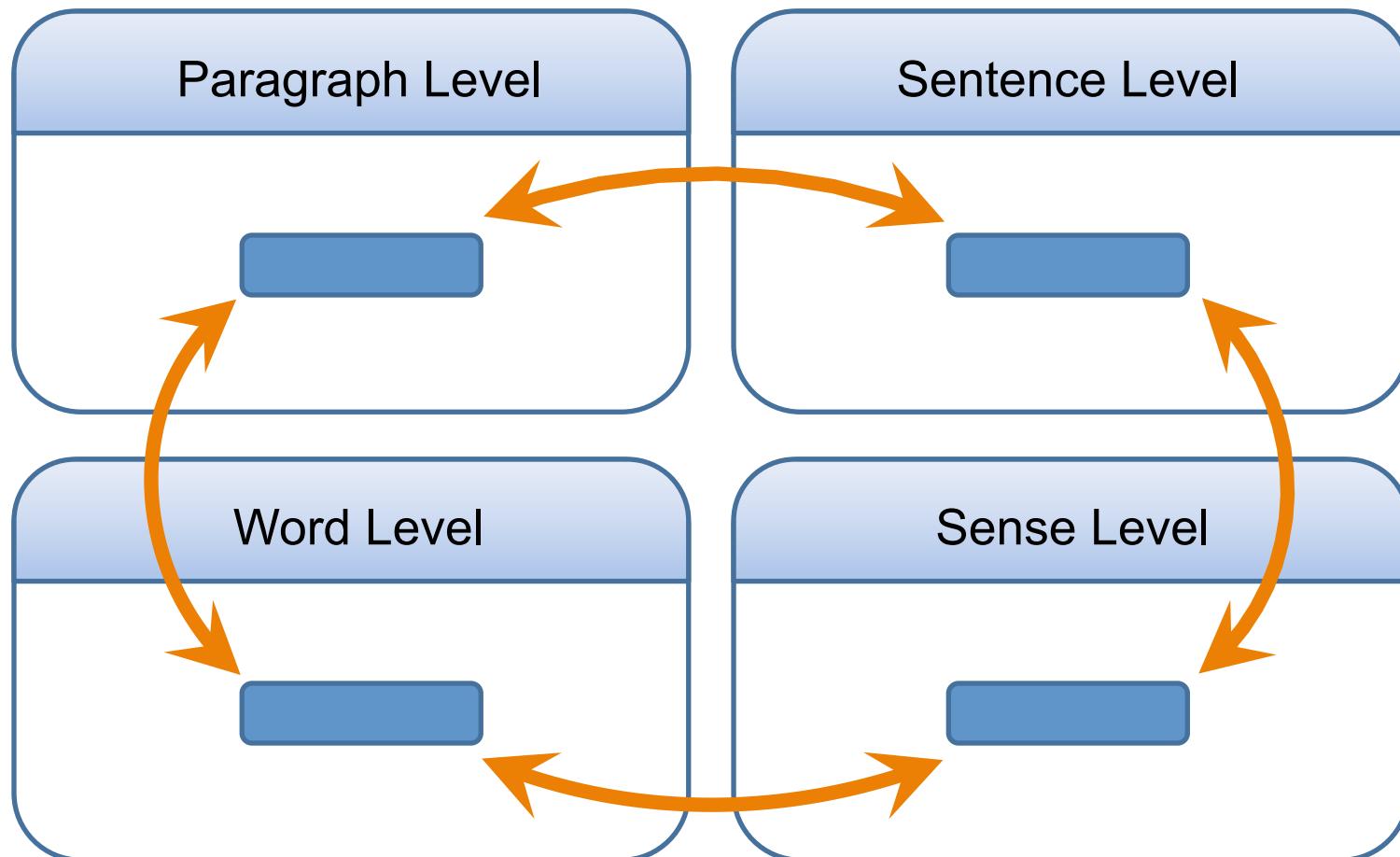
# Semantic Similarity

Mostly focused on **similar** types of lexical items



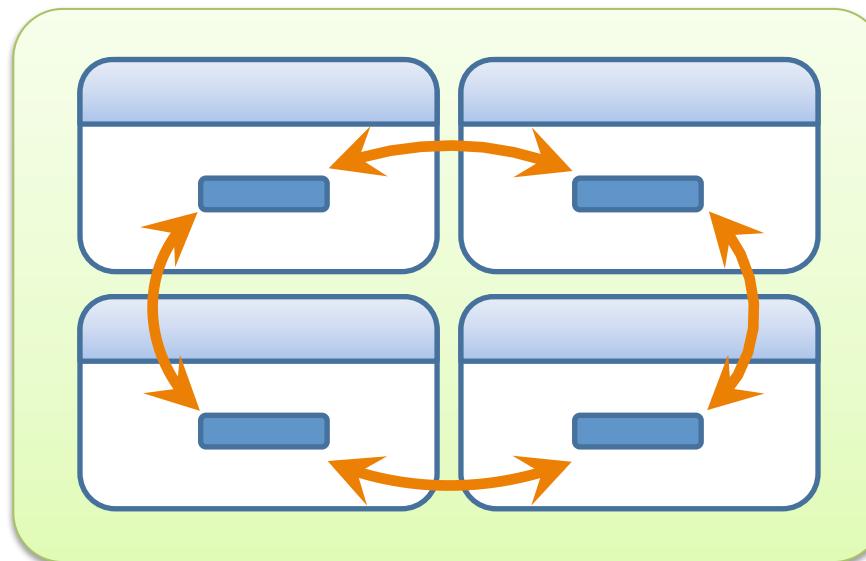
# Semantic Similarity

What if we have **different** types of inputs?

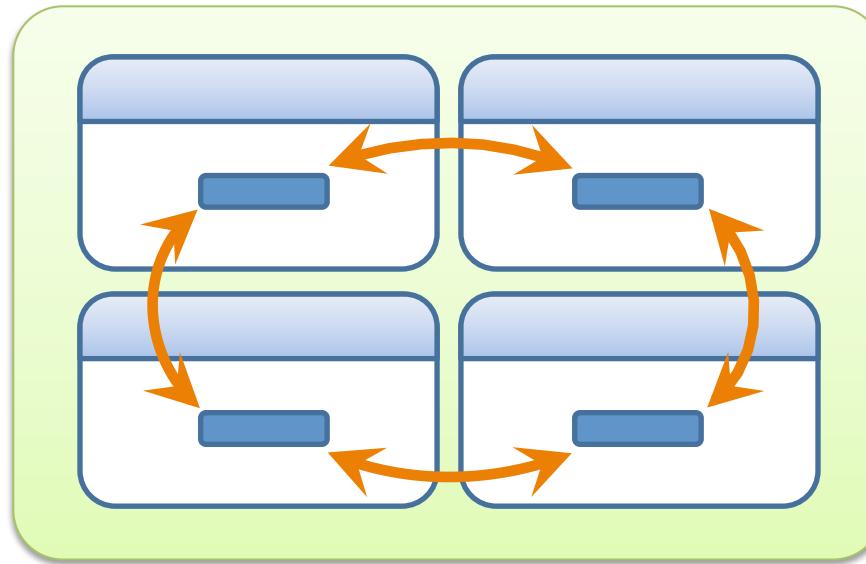


# CLSS: Cross-Level Semantic Similarity

A new type of similarity task



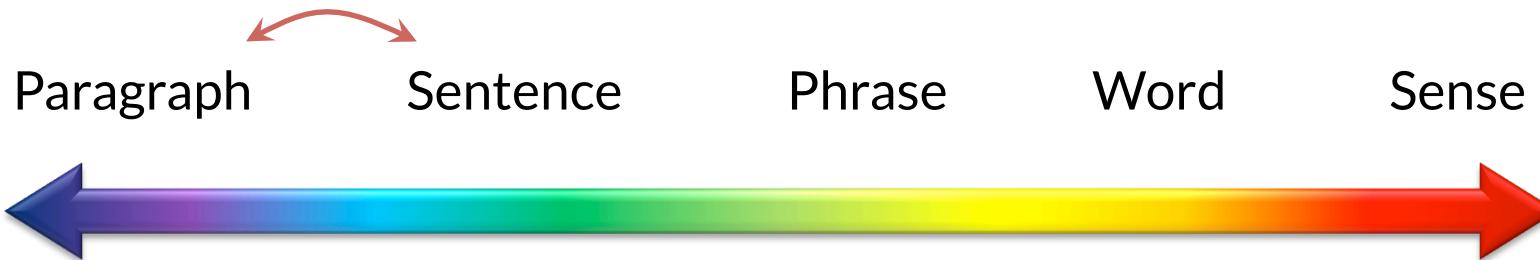
# CLSS: Cross-Level Semantic Similarity



- Multiple **types** of comparison
- Incorporate **multiple genres** of text
- Push towards computing the similarity of **anything**

# CLSS: Comparison Types

Paragraph to Sentence



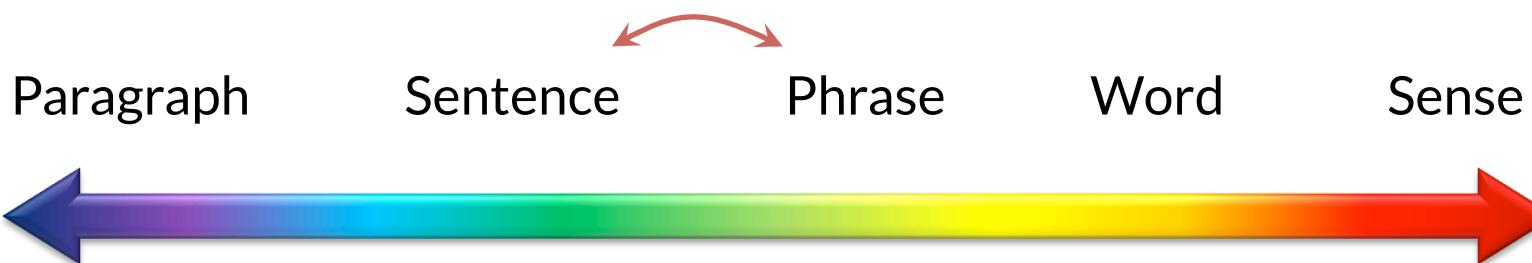
# CLSS: Comparison Types

**Paragraph to Sentence**

**Sentence to Phrase**

The 30-year-old woman has had no contact with the outside world.

30-year-old female recluse



# CLSS: Comparison Types

Paragraph to Sentence

Sentence to Phrase

Phrase to Word

a large, expensive house

mansion

Paragraph

Sentence

Phrase

Word

Sense



# CLSS: Comparison Types

Paragraph to Sentence

Sentence to Phrase

Phrase to Word

Word to Sense

driver

vehicle<sup>1</sup>  
n

(a conveyance that  
transports people or  
objects)

Paragraph

Sentence

Phrase

Word

Sense



# Task Data

4000 pairs in total

500 pairs per type

Paragraph to Sentence

Sentence to Phrase

Phrase to Word

Word to Sense

Training set

500 pairs per type

Paragraph to Sentence

Sentence to Phrase

Phrase to Word

Word to Sense

Test set

# Task Data

A wide range of domains and text styles

## Paragraph to Sentence

Newswire

Travel

## Question Answering

Scientific

Metaphoric

Review

## Sentence to Phrase

Newswire

Travel

## Question Answering

Scientific

Slang

Idiomatic

## Phrase to Word

Newswire

Slang

Idiomatic

Lexicographic

Descriptive

Search

# Word to Sense pairs

## “Regular”

“central” vs. essential#a#1

“tyre” vs. automobile#n#1

## Word not in WordNet

“zombify” vs. resurrect#v#3

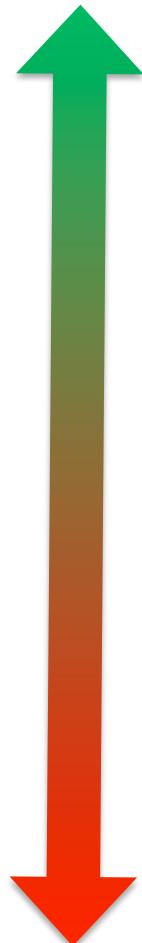
“drank” vs. opiate#n#1

## Sense not in WordNet

“red” vs. communist#a#1

“shiraz” vs. grape#n#1

# Rating Scale



4 -- *Nearly identical*

3 -- *Similar, but not identical*

2 -- *Related but not similar*

1 -- *On the same topic, but not closely related*

0 -- *Completely unrelated*

# Comparison Baselines

- Longest Common Substring (LCS)

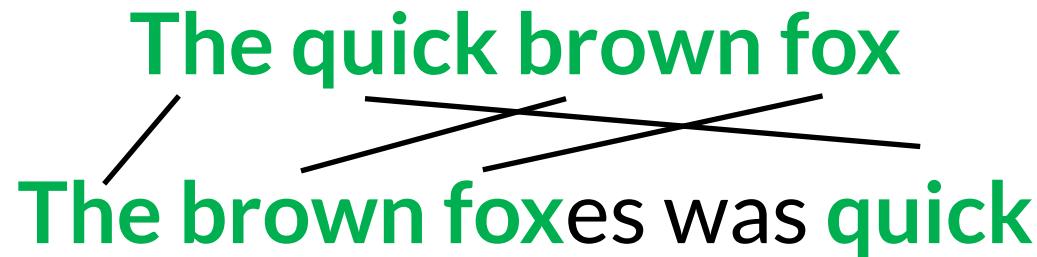
The quick **brown fox**

The **brown fox** was quick

- Greedy String Tiling (GST)

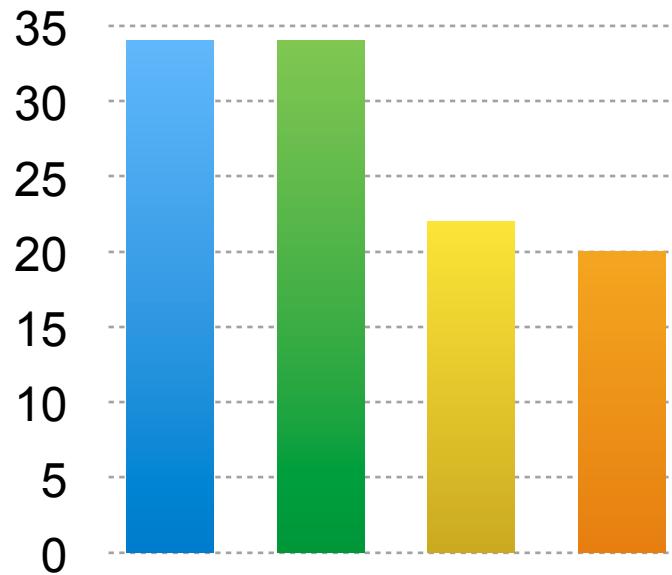
The quick **brown fox**

The **brown fox**es was **quick**



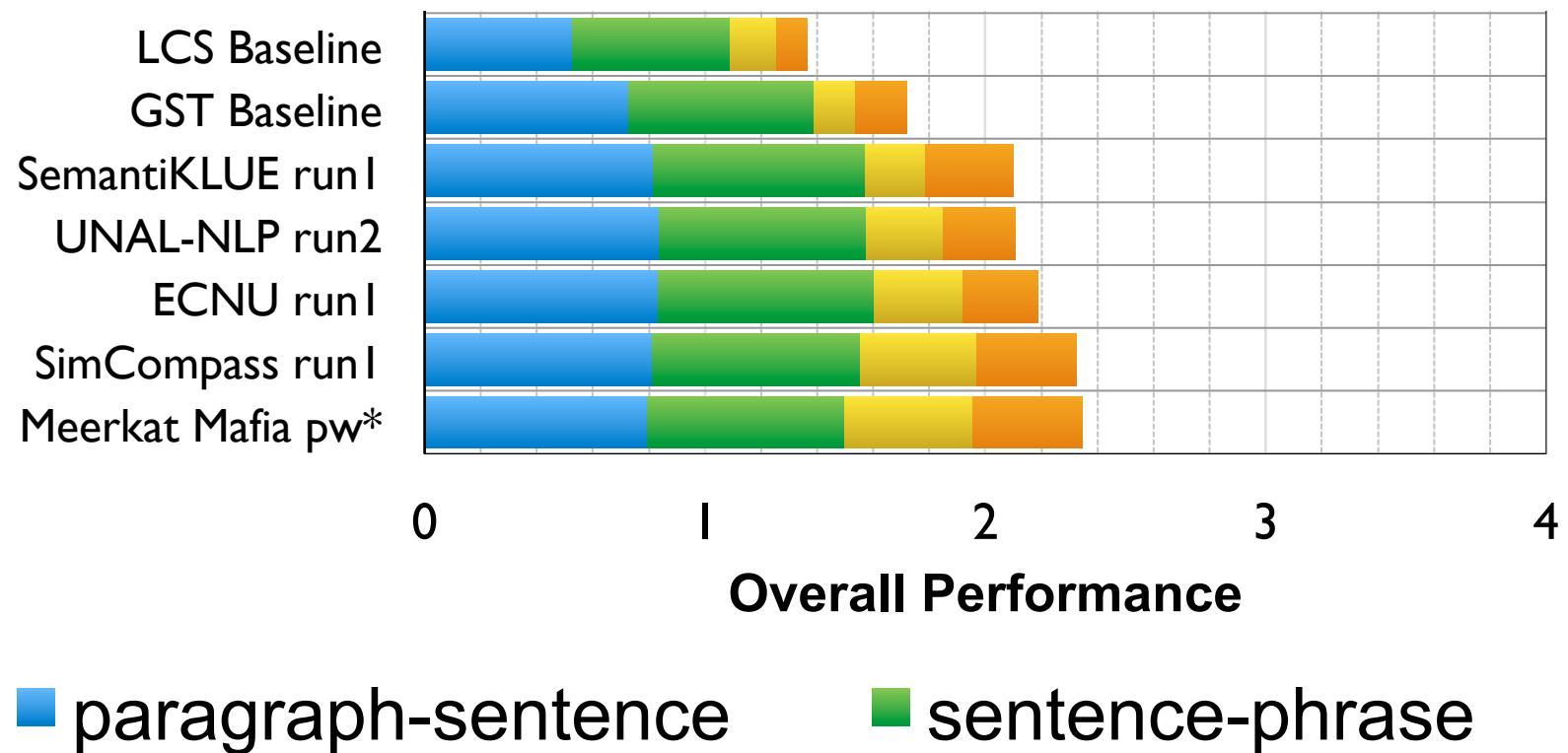
# Number of participants

- Paragraph-Sentence
- Sentence-Phrase
- Phrase-Word
- Word-Sense

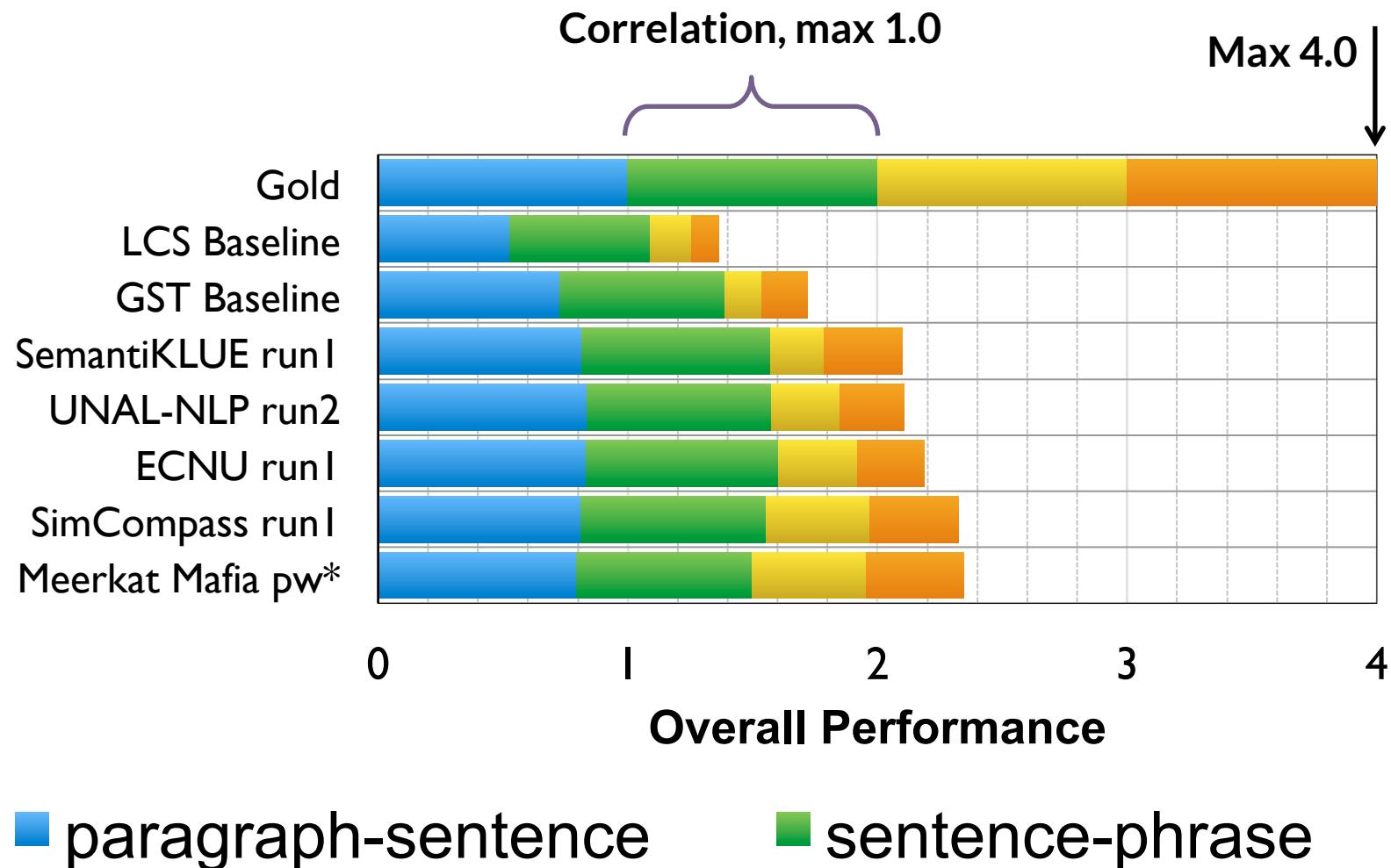


38 Systems total from 19 teams

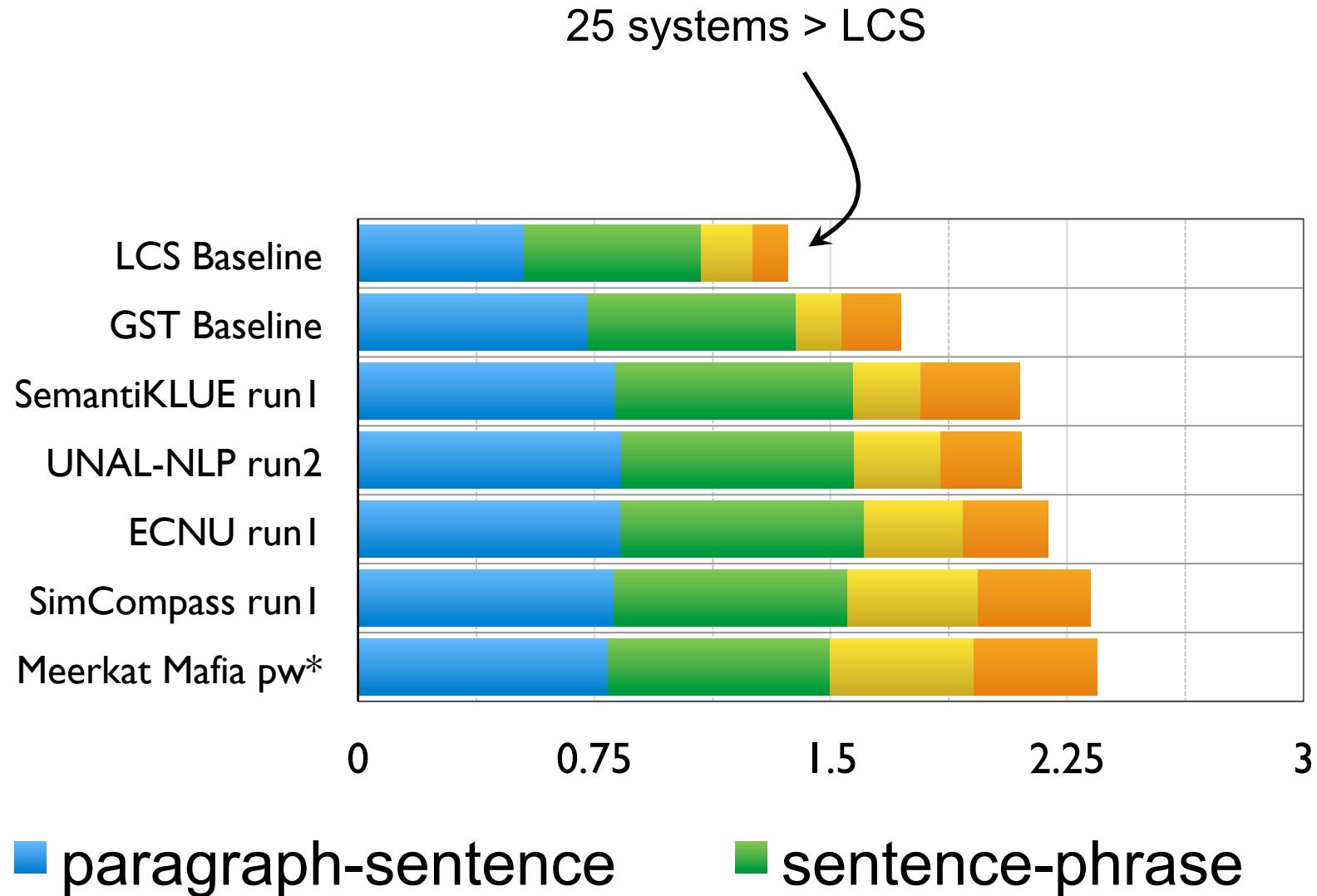
# Top 5 Systems and Baselines



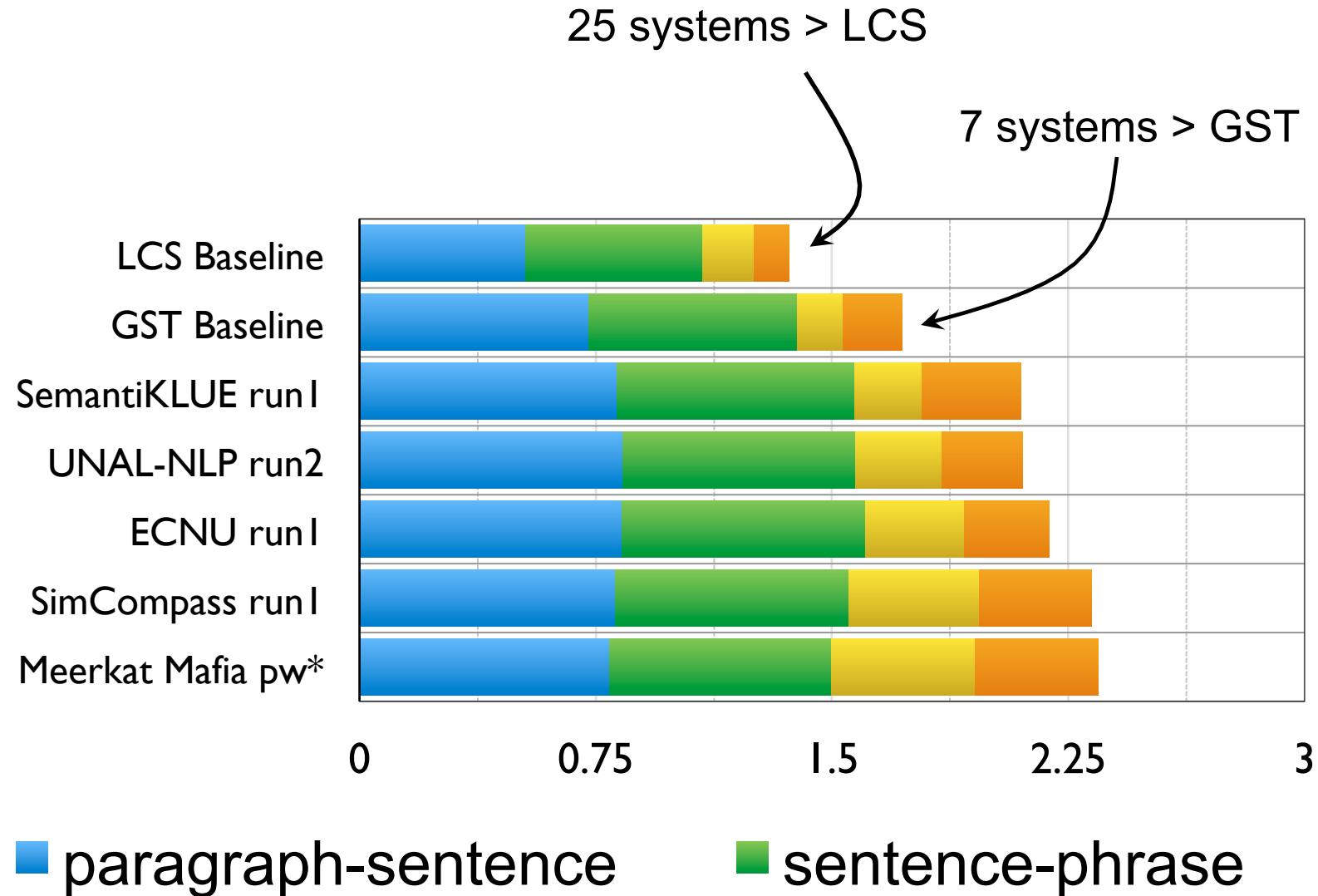
# Top 5 Systems and Baselines



# Where do the baselines stand?



# Where do the baselines stand?



# SimCompass - Banea et al (2014)

Highest overall performance among all competing systems.

## Multi-feature regression model:

- Knowledge-based
  - Different WordNet-based measures
- Corpus-based
  - Deep Learning Word Embeddings, Skip-gram (Mikolov et al, 2013)

## Other novel features:

- Transform texts to a sets of topic centroids; then check for closest topics

# ENCU - Zhu and Lan (2014)

Among the top three systems

Multi-feature regression model:

- String-based
- Knowledge-based
  - Different WordNet-based measures
- Corpus-based
  - LSA
- Syntactic-based

Other novel features:

Using metrics for Machine Translation evaluation for semantic similarity, e.g., TER, METEOR, BLEU, etc.

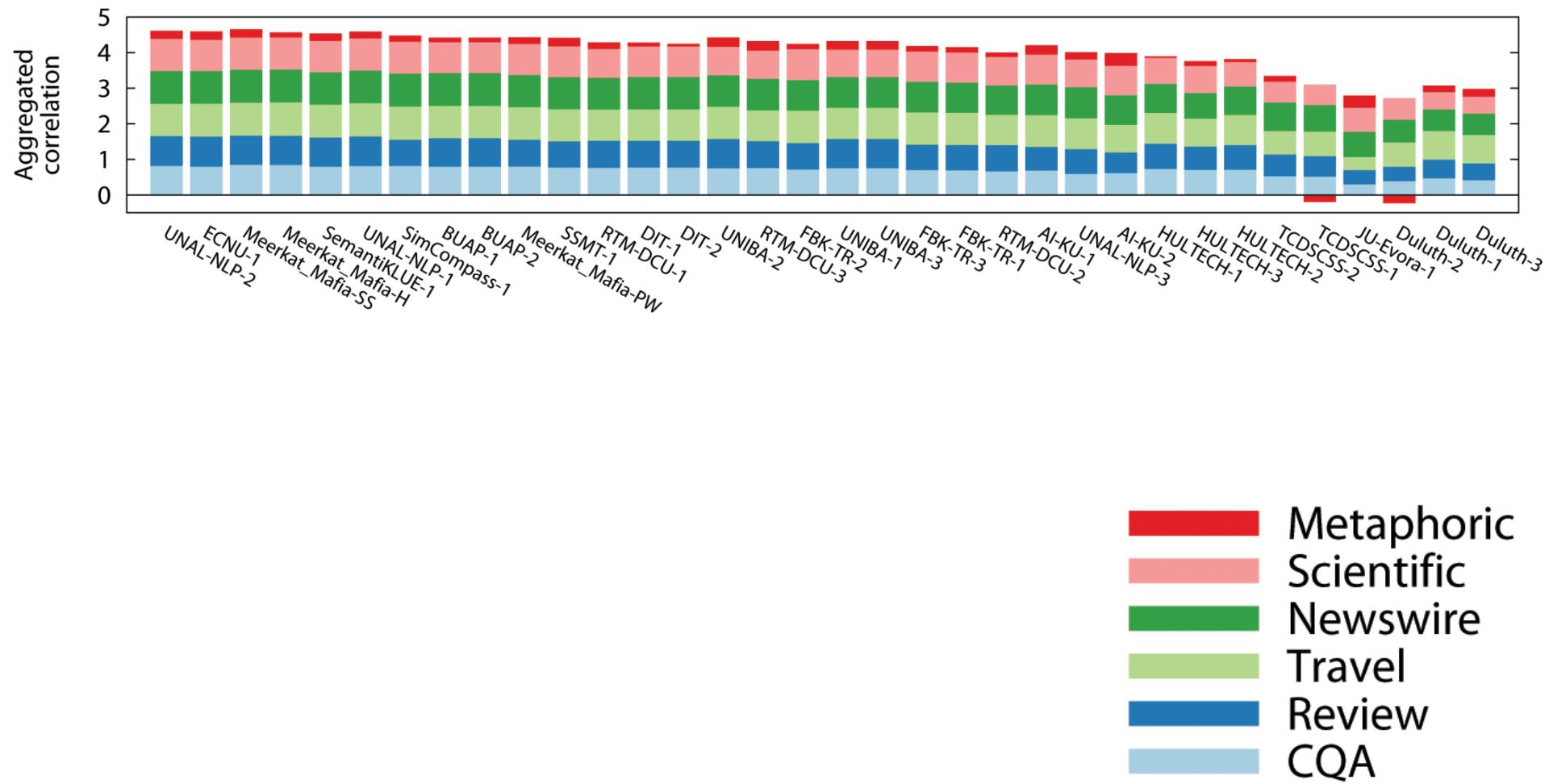
# UNAL-NLP - Jimenez et al (2014)

Third best system overall

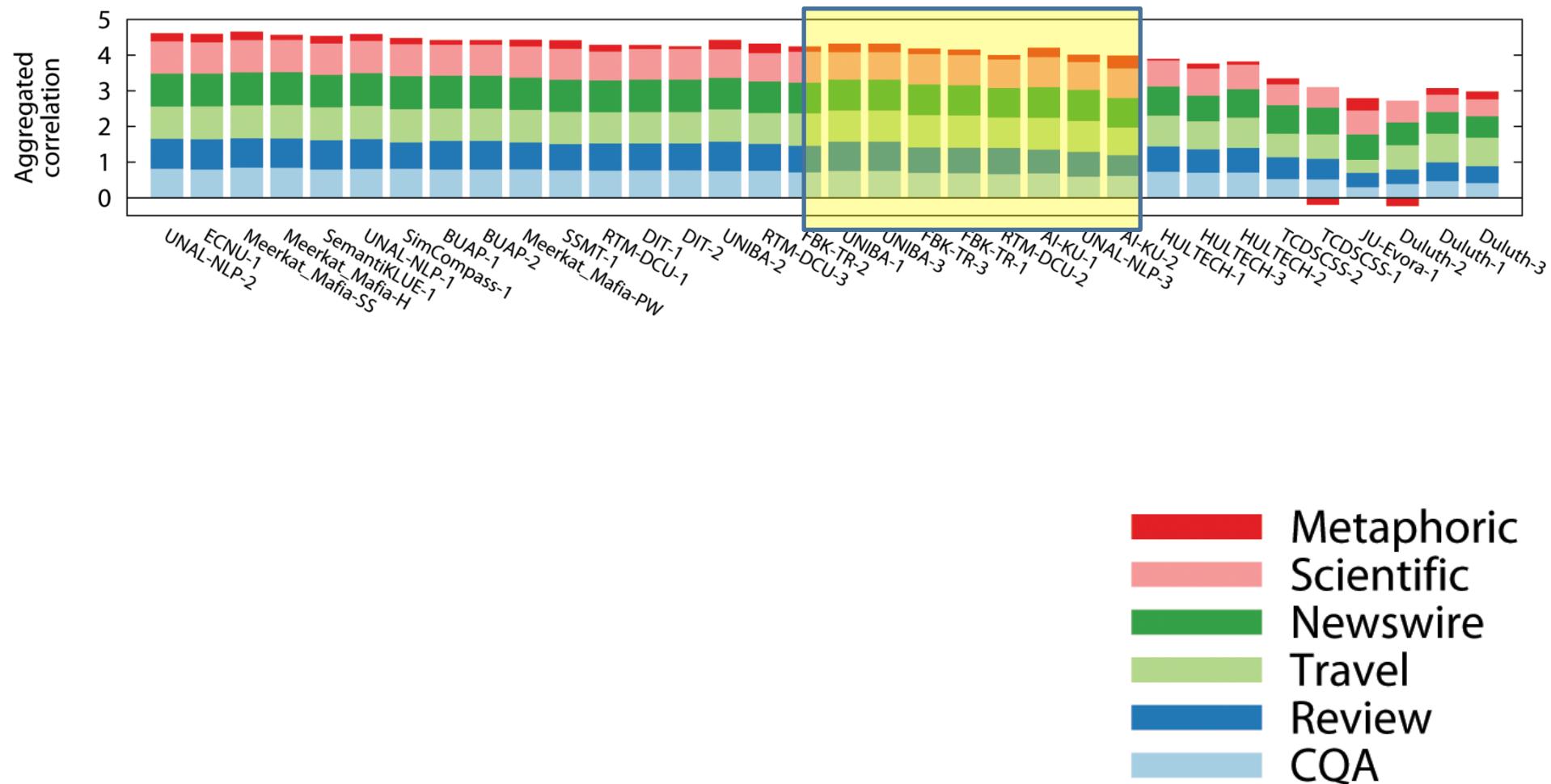
Utilizes only a set of simple **string-similarity features** based on soft cardinality (Jimenez et al, 2010).

UNAL-NLP *run1*, ranked 5th, is unsupervised: mirroring the potential for unsupervised semantic similarity measured seen in the recent work of Sultan et al (2014, 2015).

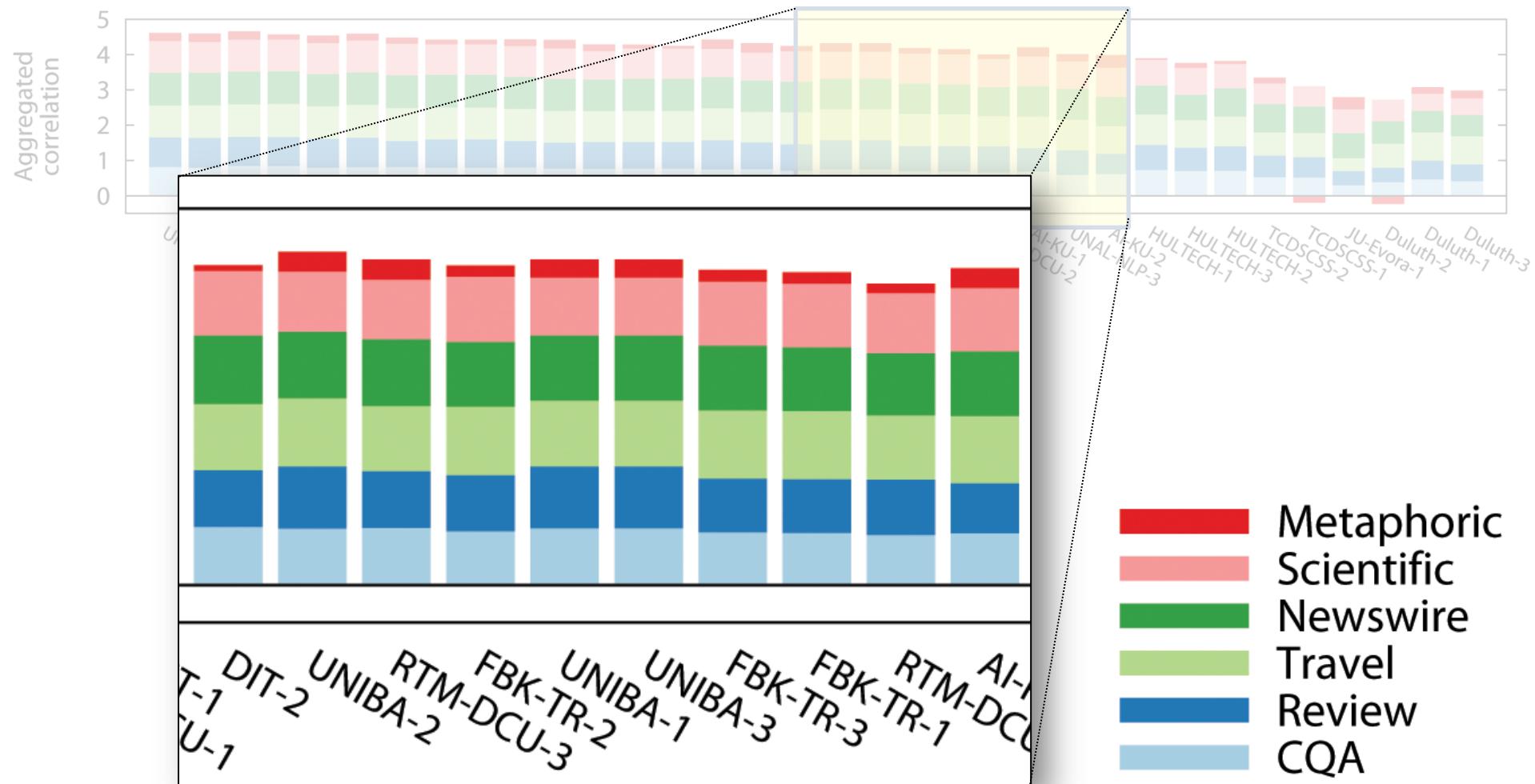
# Correlation per genre paragraph-to-sentence



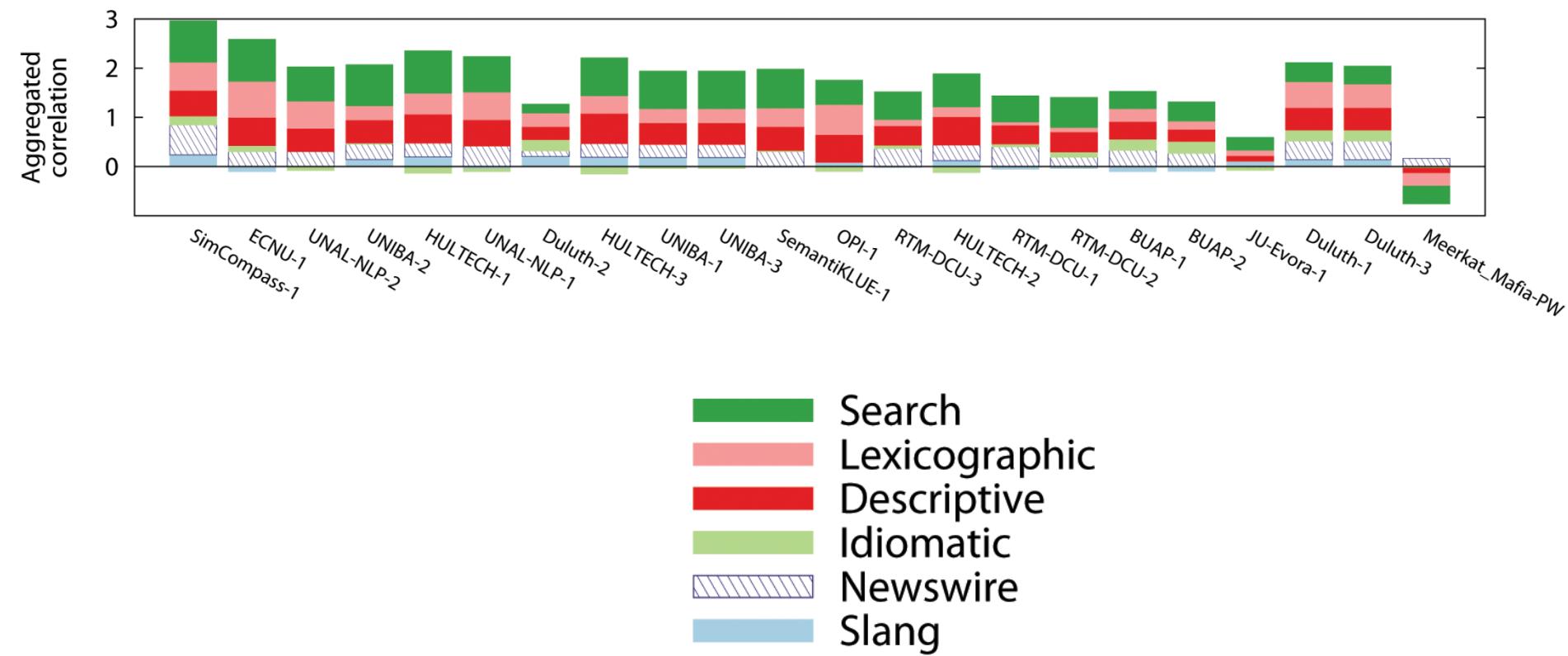
# Correlation per genre paragraph-to-sentence



# Correlation per genre paragraph-to-sentence



# Correlation per genre phrase-to-word



# What makes the task difficult?

# Handling OOV words and novel usages

How often do **draik** eggs come in **Merifoods** in **Meridell**?

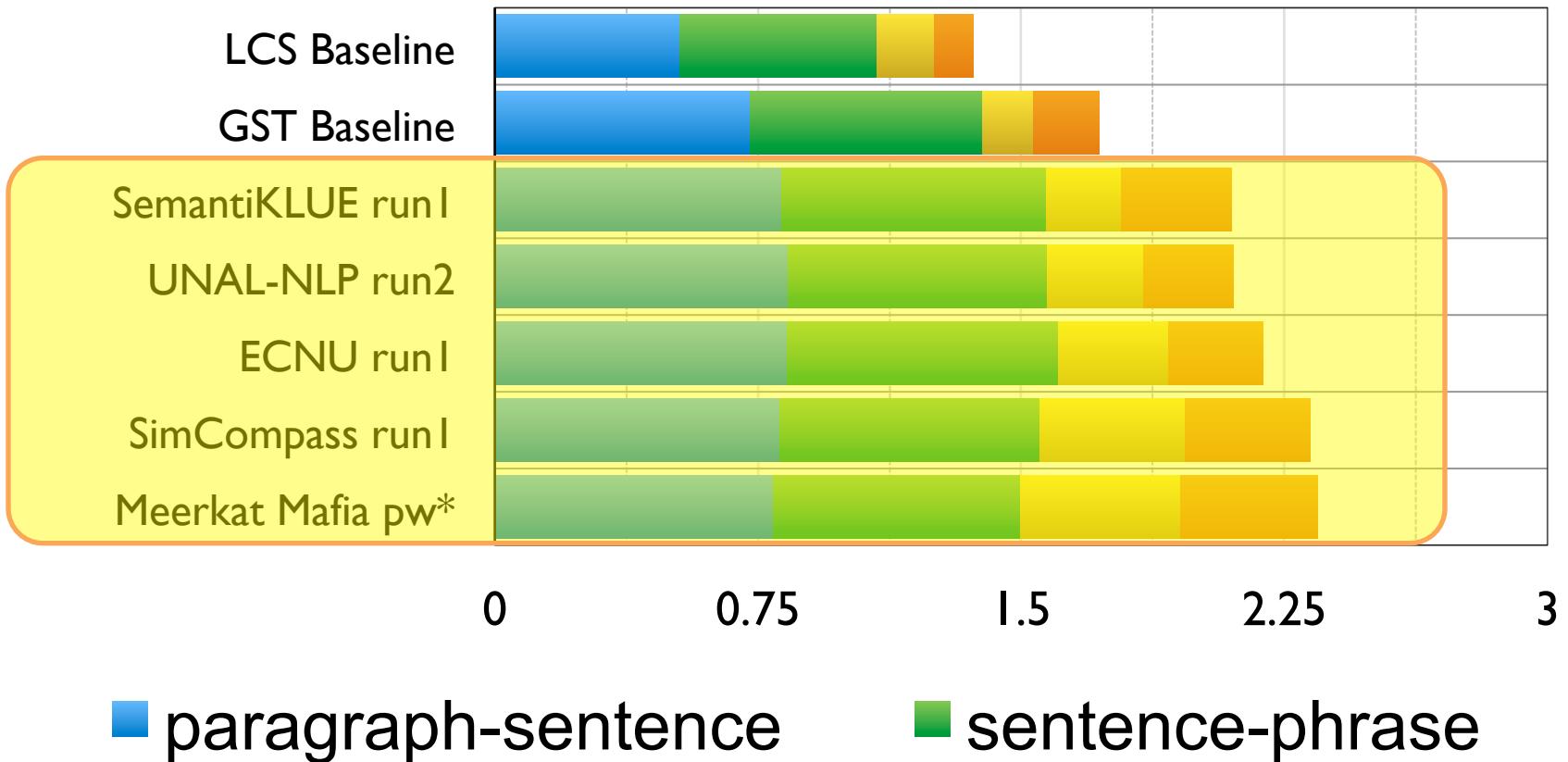
frequency of **draik** eggs in **Merifoods**

Hard feelings

grudge

# WordNet alone is too limited

Include multiple dictionaries or  
use distributional methods



# Dealing with social media text

can i watch 4od bbc iplayer etc with 10GB useage allowance?

online television streaming for bbc

Can d Internet companies see which websyts ive bin visiting?

internet provider's knowledge of my actions

# Fables

A Groom used to spend whole days in currycombing and rubbing down his Horse, but at the same time stole his oats and sold them for his own profit. “Alas!” said the Horse, “if you really wish me to be in good condition, you should groom me less, and feed me more.”

Horses need food to look their best.

# Fables in real world

The Fields Medals are regarded as mathematics' Nobel Prize, and are awarded every four years. All the previous 52 winners of the Fields have been men since its inception in 1936.

Mathematics is a male-dominated research area.

# Open Source Tools for Semantic Similarity

Sense  
Word  
Phrase  
Sentence  
Para/Doc

# Tools

## WordNet::Similarity

- Word and sense similarity (Ted Pederson)
  - in Perl
    - also available in Java, by Hideki Shima  
WS4J: <http://code.google.com/p/ws4j/>
    - Many common WordNet Similarity measures
      - Leacock & Chodorow (1998)
      - Jiang & Conrath (1997)
      - Resnik (1995)
      - Lin (1998)
      - Hirst & St-Onge (1998)
      - Wu & Palmer (1994)
      - The extended gloss overlap measure by Banerjee and Pedersen (2002)
      - Two measures based on context vectors by Patwardhan (2003).

# Tools

## Align, Disambiguate and Walk: ADW (ACL 2013)

- Multi-level similarity
  - From word senses to texts
  - All inputs have comparable representations
- Implicit word sense disambiguation
- Publicly available in Java

<https://github.com/pilehvar/adw>

Sense  
Word  
Phrase  
Sentence  
Para/Doc

# Tools

## Align, Disambiguate and Walk: ADW

Online demo at

<http://lcl.uniroma1.it/adw/>

Input the two lexical items [?](#)

fire#v

Input type:  [?](#)

terminate#v

Input type:  [?](#)

Alignment-based disambiguation?  Yes  No [?](#)

# Tools

## DKProSimilarity

<https://github.com/dkpro/dkpro-similarity>

- Open source framework for text similarity, Java
- Best system SemEval STS-12 Task
- Several similarity measures, including:

|                      |   |
|----------------------|---|
| algorithms.lexical   | GreedyStringTiling, Levenshtein, NGramBased, ...          |
| algorithms.lsr       | Based on WordNet or Wikipedia                             |
| algorithms.style     | FunctionWordFrequency, MTLD, TypeTokenRatio               |
| algorithms.vsm       | Vector-space models, e.g. ESA                             |
| algorithms.wikipedia | Special Wikipedia measures, e.g.,<br>WikipediaLinkMeasure |

# Tools

## TakeLab

<http://takelab.fer.hr/sts/>

- Open source framework for text similarity, Python
- Among the top five in STS-12
- Several similarity measures, including:

|                 |  |
|-----------------|--|
| Lexical         | WordNet-based measures from NLTK                           |
| Knowledge-based | GreedyStringTiling, Levenshtein, NGramBased, etc           |
| Corpus-based    | Latent Semantic Analysis                                   |
| Syntactic       | Syntactic role similarity, syntactic dependency similarity |
| Other           | Normalized differences, number overlap, etc.               |

# Tools

## S-Space Package

<https://github.com/fozziethebeat/S-Space>

- Open source framework for word distributions
- Written in Java
- Support for common weighting (e.g., PMI) and matrix factorizations (e.g., SVD)
- Implements many common algorithms in a single interface
  - LSA, word2vec, COALS, GloVe, random indexing
- Integrated pre-processing support using Stanford CoreNLP

# Tools

## DISSECT

<http://clic.cimec.unitn.it/composes/toolkit/>

- Open source framework for word distributions
- Written in Python
- Support for common weighting (e.g., PMI) and matrix factorizations (e.g., SVD)
- Designed around compositionality
  - Easy to build representation for larger phrases

# Tools

## Gensim

<https://radimrehurek.com/gensim/>

- Originally written for high-performance LSA
- Now includes support for many kinds of topic modeling and word2vec
  - Usually where new algorithms get first implemented
- Fast and written in Python

# Tools

## word2vec

<https://code.google.com/p/word2vec/>

- Tomas Mikolov (in C)
- Efficient implementation of the continuous bag-of-words and skip-gram architectures for **word** representation
- Dependency-based version available from Omer Levy
  - <https://bitbucket.org/yoavgo/word2vecf>
- Also available in
  - Java: DL4J, Deep Learning 4 Java  
<http://deeplearning4j.org/word2vec.html>
  - Spark MLib: <https://spark.apache.org/docs/latest/mllib-feature-extraction.html#word2vec>
  - Python: as a part of gensim  
<http://radimrehurek.com/2013/09/deep-learning-with-word2vec-and-gensim/>

# Tools

<http://nlp.stanford.edu/projects/glove/>

## GloVe: Global Vectors for Word Representation

- Written by Jeffrey Pennington, Richard Socher, Christopher D. Manning (in C) as an alternative to word2vec
- Efficient implementation, with pre-trained vectors available
- Also available in
  - Java: DL4J, Deep Learning 4 Java  
<http://deeplearning4j.org/word2vec.html>

# Tools

## doc2vec

<https://radimrehurek.com/gensim/models/doc2vec.html>

- Implemented in Python as a part of gensim
- Efficient implementation of the continuous bag-of-words and skip-gram architectures for paragraph-level representations

Sense  
Word  
Phrase  
Sentence  
Para/Doc

# Tools

## NLTK

<http://www.nltk.org/>

- A large NLP package with support for many kinds of operations on text
- Integrated with WordNet with easy support for most sense- and word-similarity measures
- Written in Python

# Tools

## Spacy

<http://spacy.io/>

- A large NLP package with support for many kinds of operations on text
  - Fast POS taggers, parsers, with state of the art-level performance
- Built in support for representing words with dependency-based word2vec vectors (Levy and Goldberg, 2014)
- Written in Python

# Tools

<http://mallet.cs.umass.edu/>

## MALLET - MAchine Learning for LanguagE Toolkit

- A software package for building all kinds of probabilistic models from text
- Scalable and fast support for LDA and the hierarchical Pachinko Allocation Model
- Written in Java

# Tools

## Other topic modeling software

- Huge list of topic modeling software available at

[http://www.cs.columbia.edu/~blei/topicmodeling\\_software.html](http://www.cs.columbia.edu/~blei/topicmodeling_software.html)

- with an active mailing list too

- Highlights include:

- LDA in C (fast!)
  - HDP in C
  - TurboTopics in Python

# Resources

## Out of vocabulary or rare words

- Medial Subject Headings (MeSH)
  - <https://www.nlm.nih.gov/mesh/>
- Wiktionary
  - <https://www.wiktionary.org>
- Wordnik: “world's biggest online English dictionary”
  - <https://www.wordnik.com/>
- Collaborative International Dictionary of English
  - <http://gcide.gnu.org.ua/>
- Moby Thesaurus II
  - <http://goo.gl/fzRRCF>
- The Free On-line Dictionary of Computing
  - <http://foldoc.org/>

# Resources

## CROWN

<https://github.com/davidjurgens/crown>

- Extension of WordNet with new synsets and lexicalizations
  - 2X the size of WordNet
  - Slang, archaic forms, idioms, technical words, ...
- Released as stand-off dictionaries, so compatible with all WordNet libraries
  - NLTK, WordNet::Similarity

# Resources

## BabelNet

<http://babelnet.org/>

- Combination of many resources into a single representation
  - WordNet, Wikipedia, Wiktionary
- Can be combined with Babelfy to disambiguate text to sense level
- Support for cross-lingual mapping of concepts across 271 languages
- Written in Java, but has REST API as well

# Pre-trained Word Vectors

- Word2vec
  - <https://code.google.com/p/word2vec/>
  - <https://github.com/3Top/word2vec-api>
- Baroni and Lenci, Distributional memory
  - <http://clic.cimec.unitn.it/dm/>
- GloVe
  - <http://nlp.stanford.edu/projects/glove/>
- Faruqui and Dyer (ACL 2014)
  - <http://wordvectors.org/>
- Huang et al (2012), Multiple Word Prototypes
  - <http://www-nlp.stanford.edu/~ehuang/wordrep.zip>
- Levy and Goldberg (2014), dependency-based word embeddings
  - <https://levyomer.wordpress.com/2014/04/25/dependency-based-word-embeddings/>

# Open Problems in Semantic Similarity

# Open Problem: Irregular Language

can i watch 4od bbc iplayer etc with 10GB useage allowance?  
online television streaming for bbc

Can d Internet companies see which websyts ive bin visiting?  
internet provider's knowledge of my actions

# Open Problem: Multi-word Expressions (MWEs)

- Most approaches either ignore MWEs or recognize those from fixed lists of MWEs
  - Problematic unless lemmatizing
  - Even more problematic with syntactic rearrangement

We need to sort out the problem  
We need to sort the problem out

# Open Problem: Multi-word Expressions (MWEs)

- New SemEval-2016 task on super-sense tagging seems like a promising direction for addressing this

I PRP googled VBD restaurants NNS in IN the DT area NN and cc Fuji NNP Sushi NNP came VBD up RB and cc reviews NNS were VBD great JJ so RB I PRP made VBD a DT carry VB out RP order NN

the goal is to predict the representation

I googled communication restaurants GROUP in the area LOCATION and Fuji \_ Sushi GROUP came \_ up communication and reviews COMMUNICATION were static great so I made \_ a carry \_ out possession \_ order communication

example from the Task's website

# Open Problem: Cross-Language Similarity

- Beneficial for Machine Translation evaluation or even applications like plagiarism detection
- Recent benchmarks by Camacho-collados et al. (2015) and Leviant and Reichart (2015)

**Cross-lingual** datasets constructed based on **RG-65** (FR, DE, EN, FA, ES, and PT) and **WS353** (EN, DE, IT, and RU)

<http://lcl.uniroma1.it/similarity-datasets/>

<http://technion.ac.il/~irakr/MultilingualVSMdata.html>

# Open Problem: Syntax

- Syntax matters
  - “Man bites dog”
  - “Dog bites man”
  - “Pitbull bites man”
- Compositionality can help here but more analysis is needed
  - Recent SICK benchmark designed to explicit test for compositional ability (Marelli et al., 2014)
- Possible solution with **Abstract Meaning Representations** (AMRs)
  - Check out SemEval-2016’s task!

Vector addition would fail in these cases

# Open Problem: Punctuations!

A woman without her man is nothing.

A woman: without her, man is nothing.

# Open Problem: Variable-Sized Input

The 30-year-old woman has had "no contact with the outside world."

30-year-old female recluse

Prius

A fuel-efficient hybrid car

An automobile powered by both an internal combustion engine and an electric motor, reducing its dependence on fossil fuels

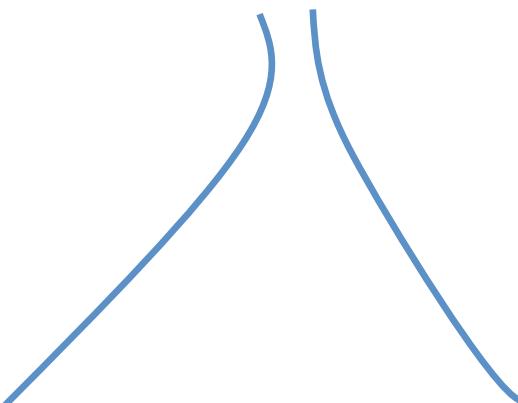
Requires smarter compositionality

# Open Problem: Ambiguity

- Multiple interpretations can wreak havoc when text is limited

The boss **fired** his worker.

An employee was  
terminated  
from work by his boss.

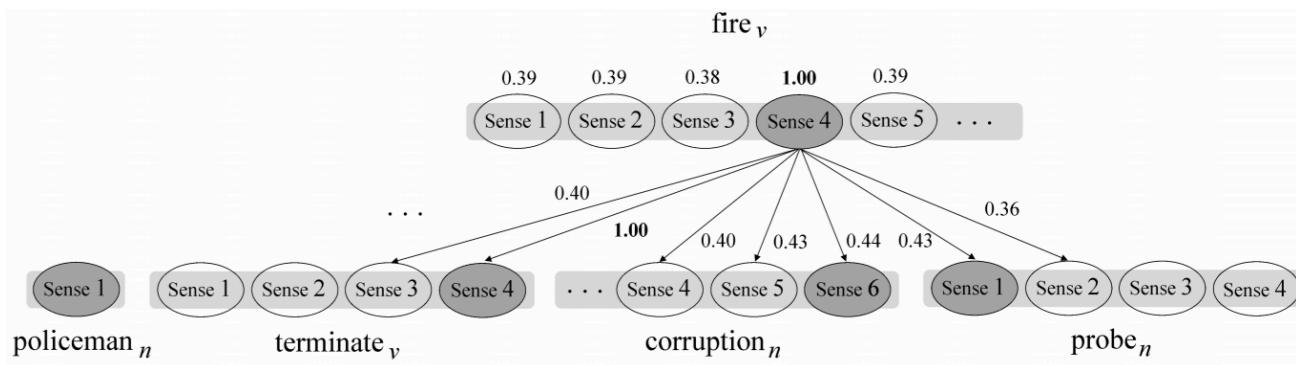


A worker was **shot** by his boss.



# Open Problem: Ambiguity

- Alignment-based disambiguation of ADW

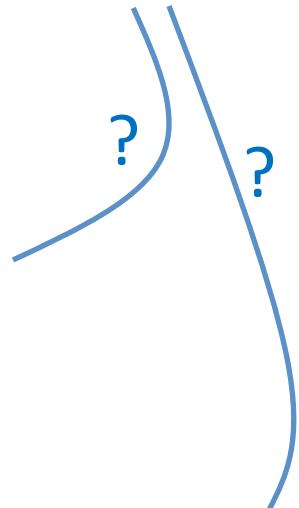


- WSD is a solution, but is still a long way off



# Open Problem: Subjectivity vs. objectivity

As of 2012, there are 2.1 million hybrids on U.S. roads.



Hybrid cars are getting quite popular in U.S.

US hybrid vehicle market share grew by 41% in 2012.

# Open Problem: Uncovered words

- Words might not have been covered in the corpus or by the lexicon;
- For instance, some WordNet OOV words:
  - prequel#n
  - fanbase#n
  - screenshot#n
  - bookmark#v
  - programmatic#a
  - broadband#n
  - And many more regular terms
  - photoshop#v
  - space\_cadet#n
  - homewrecker#n
  - And many more slang terms

# Open Problem: Evaluation

- Many evaluation tasks make it easy to pick-and-choose which results to report
  - 20+ choices for word similarity!
  - What exactly is state of the art?
- Similarity itself is **not an end-task**, yet most approaches are only tested on STS benchmarks, not in any application.
  - No easily-pluggable application-based tests

# Semantic Similarity Frontiers: From Concepts to Documents



David Jurgens

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Stanford University

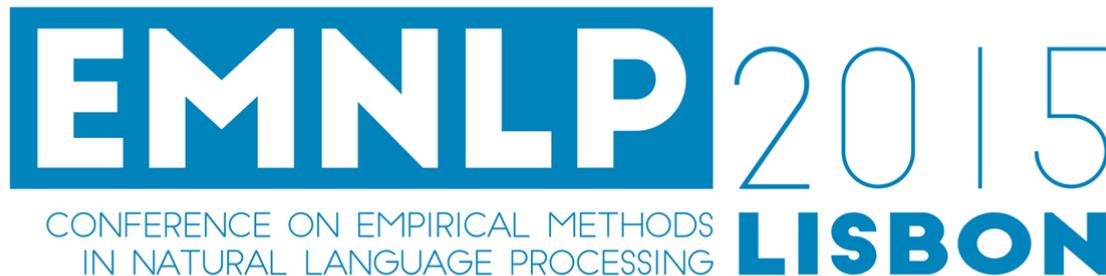


Mohammad Taher Pilehvar

[pilehvar@di.uniroma1.it](mailto:pilehvar@di.uniroma1.it)

Sapienza University of Rome

Slides, bibliography, extended reading list,  
and all other materials available at  
<http://tiny.cc/similarity-tutorial>



ERC grant 259234

# Bonus: must-see similarity papers at EMNLP!

- J. Li and D. Jurafsky: Do Multi-Sense Embeddings Improve Natural Language Understanding?
- H. He et al: Multi-Perspective Sentence Similarity Modeling with Convolutional Neural Networks
- D. Kiela et al: Specializing Word Embeddings for Similarity or Relatedness
- J. Wieting and D. Roth: Latent Variable Regression for Text Similarity and Textual Entailment
- Sergienya and Schutze: Learning Better Embeddings for Rare Words Using Distributional Representations
- A. Gupta et al: Distributional vectors encode referential attributes